**Linklogis Inc.**
**聯易融科技集團**
*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 9959)**

# VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Linklogis Inc. (the "**Company**") to provide its Shareholders and potential investors with information in relation to the latest developments regarding the Company.

References are made to (i) the voluntary announcement of the Company dated August 26, 2025 in relation to the intention to conduct on-market share repurchase (the "**Voluntary Announcement**"); (ii) the circular of the Company dated May 22, 2026 in relation to, among other matters, the proposed adoption of the 2026 Share Scheme and the granting of the Repurchase Mandate (the "**AGM Circular**"); and (iii) the poll results announcement of the AGM dated June 16, 2026 (the "**Poll Results Announcement**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as defined in the Voluntary Announcement, the AGM Circular and the Poll Results Announcement.

## EXTENSION OF SHARE REPURCHASE PERIOD

As set out in the Voluntary Announcement, the Board decided to exercise its powers under the Share Repurchase Mandate to repurchase Class B ordinary shares of the Company (the "**Class B Shares**") and to use not less than US$80 million in funds for the repurchase of Class B Shares within 12 months since the date of the Voluntary Announcement (i.e., by August 25, 2026) (the "**Share Repurchase Program**").

As at the date of this announcement, the Company has accumulatively repurchased 121,226,000 Class B Shares on the Stock Exchange, representing approximately 5.67% of the existing issued shares of the Company (the "**Shares**"). The highest repurchase price was HK$3.61 per Class B Share and the lowest repurchase price was HK$2.20 per Class B Share. The total amount paid was HK$370,092,390 (approximately US$47.25 million). Accordingly, the remaining unused amount under the Share Repurchase Program as at the date of this announcement is approximately US$32.75 million (the "**Remaining Amount**").

With the primary objective of enhancing long-term shareholder value, the Company has been closely monitoring the market conditions and the trading performance of the Class B Shares when executing the Share Repurchase Program. Having considered the prevailing market price and overall market environment over the past few months, the Company believes that a measured pace of repurchase execution is prudent to ensure that such activities are conducted in a manner that is in the interests of all Shareholders.

In order to maintain this prudent capital allocation approach and to preserve the flexibility to execute repurchases in an orderly manner, the Board intends to extend the implementation period of the Share Repurchase Program to January 31, 2027. The Board considers that the above extension will provide the Company with greater flexibility in capital management and enable it to deploy the Remaining Amount in a manner that is consistent with the long-term interests of the Company and its Shareholders as a whole.

## REALLOCATION OF THE REMAINING AMOUNT UNDER THE SHARE REPURCHASE PROGRAM FOR IMPLEMENTING THE 2026 SHARE SCHEME

In addition, the Board announces that it has resolved to reallocate US$20 million out of the Remaining Amount to the Scheme Administrator for the purpose of purchasing existing Class B Shares on the market to fund the 2026 Share Scheme (the "**Reallocation**").

The Board is of the view that the Reallocation constitutes a proactive optimization of the Company's capital allocation strategy. Together with the extension of the Share Repurchase Program, it forms an integrated approach to better deploy the Company's cash resources. This approach serves the dual purpose of returning capital to shareholders and funding the 2026 Share Scheme to attract, retain and incentivize key talents of the Company, thereby aligning their interests with those of Shareholders and supporting the Company's long-term growth. Accordingly, the Board considers that the Reallocation is fair and reasonable and in the best interests of the Company and its Shareholders as a whole.

The Company will conduct the repurchase of Class B Shares subject to and in compliance with the Share Repurchase Mandate, the Articles, the Listing Rules, the Codes on Takeovers and Mergers and Share Buy-backs, the Companies Act and all applicable laws and regulations to which the Company is subject, including the applicable requirement stipulated under Rule 10.06(2)(e) of the Listing Rules, i.e. the Company will not repurchase Class B Shares after inside information has come to its knowledge until the information is made publicly available, or during the period of one month preceding the earlier of the date of the Board meeting for the approval of the Company's results for any year, half-year, quarterly or any other interim period and the deadline for the Company to announce its results for the relevant year/period, and ending on the date of the results announcement.

**Shareholders and potential investors should note that any repurchase may be done subject to market conditions and at the Board's absolute discretion. There is no assurance of the timing, quantity or price of any repurchase. Shareholders and potential investors should therefore exercise caution when dealing in the Class B Shares.**

By order of the Board
**Linklogis Inc.**
**Song Qun**
*Chairman*

Hong Kong, June 16, 2026

*As at the date of this announcement, the Board comprises Mr. Song Qun as the Chairman and executive Director, Mr. Ji Kun and Ms. Chau Ka King as executive Directors, Mr. Lin Haifeng and Mr. Zhang Yuhan as non-executive Directors, and Mr. Gao Feng, Mr. Tan Huay Lim and Mr. Chen Wei as independent non-executive Directors.*