Imperium Technology Group Limited
帝 國 科 技 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

PROFIT WARNING
AND
NOTICE OF BOARD MEETING

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the fifteen months ended 31 March 2026, the Group is expected to record a net loss for the Period of approximately HK$65 million as compared to the net loss of approximately HK$41.7 million for the year ended 31 December 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

NOTICE OF BOARD MEETING

The Board hereby announces that a meeting of the Board will be held on Monday, 29 June 2026 for the purpose of, among the other matters, considering and approving the Annual Results and the recommendation of the payment of final dividend, if any.

PROFIT WARNING

This announcement is made by Imperium Technology Group Limited (the "**Company**", together with its subsidiaries (the "**Group**"), pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") of the Company and potential investors that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the fifteen months ended 31 March 2026 (the "**Period**"), the Group is expected to record a net loss for the Period of approximately HK$65 million as compared to the net loss of approximately HK$41.7 million for the year ended 31 December 2024.

The Board considered that the increase in the aforesaid loss was mainly attributable to (i) the increase in finance costs of approximately HK$11.3 million mainly due to increase in effective interest rate and the impact of change of financial year end date, such that the Period covered a period of fifteen months while the year ended 31 December 2024 covered a period of twelve months; (ii) the increase in the impairment loss in cryptocurrencies and cryptocurrency deposit and receivables of approximately HK$3.3 million mainly due to decrease in market price of cryptocurrencies; and (iii) the increase in corporate overhead expenses of approximately HK$5.7 million mainly attributable to the impact of change of financial year end date, such that the Period covered a period of fifteen months while the year ended 31 December 2024 covered a period of twelve months.

The Company is still in the process of finalising the annual results for the Period (the "**Annual Results**"). The information contained in this announcement is only a preliminary assessment based on the unaudited consolidated management accounts of the Group and the information currently available for the time being, which have not been reviewed by audit committee of the Company and is subject to adjustments. The Annual Results is expected to be released on 29 June 2026.

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By order of the Board
Imperium Technology Group Limited
Lin Junwei
Executive Director

Hong Kong, 16 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Lin Junwei, Mr. Yeung Tong Seng Terry, Mr. Xiao Junjia and Ms. Li Tingting; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Hui Ka Lung and Mr. Zhao Yi.