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K. H. GROUP HOLDINGS LIMITED
劍虹集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1557)

POSITIVE PROFIT ALERT

This announcement is made by K. H. Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the information currently available, the Group expects to record a profit of not more than HK\$142 million for the year ended 31 March 2026 (the “**Year**”) as compared to a loss of approximately HK\$58 million for the corresponding year ended 31 March 2025. The Board considers that the expected turnaround from net loss to net profit was primarily attributable to the deconsolidation of K. H. Foundations Limited, a wholly-owned subsidiary of the Company, recording a deconsolidation gain of approximately HK\$162,297,000 in July 2025.

The Company is in the process of preparing the annual results of the Group for the year ended 31 March 2026. The information contained in this announcement is only based on the information currently available to the Board and the preliminary review by the Board on the unaudited management accounts of the Group for the year ended 31 March 2026, which have not been reviewed by the Independent Auditors and/or the Audit Committee of the Company. The actual annual results of the Group for the year ended 31 March 2026 may differ from what is disclosed in this announcement. The Shareholders and potential investors are advised to read carefully the announcement of the Company in relation to the annual results of the Group for the year ended 31 March 2026, which is expected to be published in June 2026 in accordance with the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
K. H. Group Holdings Limited
Chang Chih-Chia
Chairman and executive Director

Hong Kong, 17 June 2026

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Chang Chih-Chia (Chairman), Dr. Wang Lei and Mr. Yang Xuefeng and three independent non-executive Directors, namely, Mr. Feng Zhidong, Ms. Liu Yixing and Ms. Situ Danni.