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CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED
中國融眾金融控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 03963)

CONNECTED TRANSACTION – PROPOSED ISSUE OF CONVERTIBLE BOND UNDER SPECIFIC MANDATE – FURTHER EXTENSION OF LONG STOP DATE

Reference is made to the circular of China Rongzhong Financial Holdings Company Limited (the "**Company**") dated 14 October 2025 (the "**Circular**") and the announcement of the Company dated 30 December 2025 (the "**Announcement**"). Capitalized terms used herein shall have the same meanings as defined in the Circular and the Announcement unless the context requires otherwise.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Circular, completion under the Subscription Agreement is subject to the conditions precedent of the Subscription Agreement being satisfied (or waived, if applicable) by 12:00 noon on the Long Stop Date (or such other time and date as may be agreed by the Company and the Subscriber in writing).

As disclosed in the Announcement, the Long Stop Date has been extended from 31 December 2025 to 30 June 2026.

As additional time is required for the fulfilment of the conditions precedent of the Subscription Agreement, on 17 June 2026, the parties to the Subscription Agreement entered into a second supplemental agreement to the Subscription Agreement and agreed to further extend the Long Stop Date to 31 December 2026 (or such other time and date as may be agreed by the Company and the Subscriber in writing).

Save as disclosed above, all other terms and conditions of the Subscription Agreement remain unchanged.

By Order of the Board
China Rongzhong Financial Holdings Company Limited
Wong Emilie Hoi Yan
Executive Director

Hong Kong, 17 June 2026

As at the date of this announcement, the executive director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive directors of the Company are Mr. Lau Hiu Fung, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David and the independent non-executive directors of the Company are Mr. Lie Chi Wing, Mr. Liu Chi Wai and Mr. Ng Yuk Yeung Paul.