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CTVISION

CT Vision (International) Holdings Limited
中天宏信(國際)控股有限公司
(formerly known as CT Vision S.L. (International) Holdings Limited)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 994)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements (the "**Announcements**") of CT Vision (International) Holdings Limited (the "**Company**") dated 27 May 2026 and 8 June 2026 respectively, in relation to, among other matters, the Placing. Unless otherwise stated herein, capitalized terms used but not otherwise defined herein shall have the same meanings as that ascribed to them in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the condition to the Placing Agreement has been fulfilled and completion of the Placing ("**Completion**") took place on 17 June 2026. An aggregate of 150,000,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.36 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 13.15% of the existing issued share capital of the Company before Completion and approximately 11.62% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon Completion.

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners (if any) are professional, institutional, or other investors who are third parties independent of the Company and its connected persons and none of the Placees has become a substantial Shareholder upon Completion. The gross proceeds and net proceeds from the Placing amounted to approximately HK$54 million and approximately HK$53 million respectively. The Company intended to apply the net proceeds from the Placing as to (i) approximately HK$33 million for development of the renewable energy business; (ii) approximately HK$20 million for development of the aerospace business. For the detailed breakdown and timetable of the use of the Placing proceeds, please refer to the supplemental announcement of the Company dated 8 June 2026.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the changes to the shareholding structure of the Company immediately prior to and after the completion of the Placing:

Name of Shareholders	**Immediately prior to the completion of the Placing**		**Immediately after the completion of the Placing**	
	No. of Shares	*Approximate %* *(Note)*	*No. of Shares*	*Approximately %* *(Note)*
Substantial Shareholders				
CT Vision Investment Limited ("**CT Vision Investment**") *(Note 1)*	251,740,000	22.06	251,740,000	19.50
CT Vision Strategic Company Limited ("**CT Vision Strategic**") *(Note 2)*	197,500,000	17.31	197,500,000	15.30
Golden Orange Holding Limited ("**Golden Orange**") *(Note 3)*	133,320,000	11.68	133,320,000	10.33
Director				
Mr. Ding Ji	19,832,000	1.74	19,832,000	1.53

Name of Shareholders	Immediately prior to the completion of the Placing		Immediately after the completion of the Placing	
	No. of Shares	*Approximate %* *(Note)*	*No. of Shares*	*Approximately %* *(Note)*
Public Shareholders				
The Placees			150,000,000	11.62
Public Shareholders	538,614,000	47.21	538,614,000	41.72
Total	1,141,006,000	100.00	1,291,006,000	100.00

Notes:

(1) The entire issued share capital of CT Vision Investment is owned as to owned by Ms. Lin Zhiling as to 44.80%, Dr. Ho Chun Kit Gregory as to 22.40%, Mr. Lam Chun Keung as to 22.40%, Mr. Wu Rui as to 7.80% and Everenjoy as to 2.60%, Ms. Lin is deemed, or taken to be, interested in all shares held by CT Vision Investment under Part XV of the SFO.

(2) The entire issued share capital of CT Vision Strategic is beneficially owned by Mr. Ho Chun Kit Gregory. Mr. Ho is deemed, or taken to be, interested in all Shares held by CT Vision Strategic under Part XV of the SFO.

(3) The entire issued share capital of Golden Orange is owned as to 89.36% by Mr. Kam Kit, as to 6.01% by Ms. Hui Yuet Yuet and as to 4.63% by Mr. Liu Yong, Mr. Kam is deemed, or taken to be, interested in all shares held by Golden Orange under Part XV of the SFO.

CT Vision (International) Holdings Limited
Guo Jianfeng
Executive Director

Hong Kong, 17 June 2026

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Wu Rui, Mr. Guo Jianfeng, Mr. Ding Ji, Mr. Sun Dexin and Mr. Lian Mingcheng, one non-executive Director, namely Dr. Ho Chun Kit Gregory, and three independent non-executive Directors, namely Dr. Lin Tat Pang, Dr. Yang Sen and Ms. Liu Zhen.