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LFG Investment Holdings Limited
LFG 投資控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3938)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by the Offeror and the Company dated 9 January 2026 in relation to, among others, the Share Purchase Agreement and the Offers (the "**Joint Announcement**"). Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Vinco Financial Limited, a corporation licensed to carry out Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed by the Company as the independent financial adviser (the "**Independent Financial Adviser**") to advise the Independent Board Committee, the Independent Shareholders and the Optionholders in respect of the Offers and as to acceptance of the Offers. Such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice of the Independent Financial Adviser to the Independent Board Committee, the Shareholders and the Optionholders in respect of the Offers will be included in the Composite Document to be despatched to the Shareholders and the Optionholders in due course and in compliance with the Takeovers Code.

Shareholders, Optionholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company and if they are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

By order of the Board
LFG Investment Holdings Limited
Mui Ho Cheung Gary
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 17 June 2026

As at the date of this announcement, the Board of the Company comprises Mr. Mui Ho Cheung Gary, Mr. Liu Chi Wai, Mr. Ng Siu Hin Stanley, Ms. Ho Sze Man Kristie and Mr. Tang Chun Fai Billy as executive Directors; and Ms. Lim Yan Xin Reina, Mr. Poon Lai Yin Michael and Dr. Wong Ho Ki as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.