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时代中国
TIMES CHINA

TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1233)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued by Times China Holdings Limited (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to the attached announcement of the Company dated 17 June 2026 in relation to the results of the meetings of bondholders in respect of consent solicitation (the "**Announcement**") which has been posted on the website of the Singapore Exchange Securities Trading Limited. All capitalised terms used herein shall have the same meanings as defined in the Announcement, unless otherwise defined.

The posting of the Announcement on the website of the Stock Exchange is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and compliance with Rule 13.10B of the Listing Rules, and not for any other purposes.

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The Announcement must not be regarded as an inducement to subscribe for or purchase of any securities of the Company, and no such inducement is intended. No investment decision should be based on the information contained in the Announcement.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 17 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer, management, as well as financial statements. No public offer of securities is to be made by the Company in the United States.

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ANNOUNCEMENT OF THE RESULTS OF THE MEETINGS OF BONDHOLDERS IN RELATION TO THE CONSENT SOLICITATION RELATING TO THE BONDS

References are made to the announcements of the Company dated 26 March 2026, 16 April 2026, 15 May 2026 and 16 June 2026 (collectively, the "**Announcements**"). Capitalised terms used in this announcement but not defined have the meanings given to them in the Announcements or the consent solicitation memorandum dated 26 March 2026 (the "**Original Consent Solicitation Memorandum**") as supplemented by a supplemental consent solicitation memorandum dated 16 April 2026 ("**Supplemental Consent Solicitation Memorandum**", and together with Original Consent Solicitation Memorandum, the "**Consent Solicitation Memorandum**") or the notice of the Circulating Resolution by Electronic Consent and the Meeting in respect each series of the Bonds dated 15 May June 2026 (the "**Notice**").

Results of the Meetings of the Bondholders and Update as to the Supplemental Trust Deeds, Supplemental Indentures and the Special Record Date

The Company is pleased to announce that the Extraordinary Resolution in respect of each of the MCB I and MCB II was duly passed at the relevant Meeting held on 17 June 2026.

In addition, the quorum required for, and the requisite majority of votes cast at, the relevant Meeting was satisfied by Eligible Bondholders. Therefore, the Eligibility Condition for each of MCB I and MCB II was satisfied. Accordingly, the Company has decided to implement the Extraordinary Resolution in respect of MCB I and MCB II.

Following the implementation of the Extraordinary Resolution of the Bonds, the Company, the Subsidiary Guarantors and the Trustee will enter into the relevant Supplemental Trust Deeds of each Series of the Bonds on or around 18 June 2026 (being the Amendment Effective Date), upon which the Proposed Amendments and Waivers in respect of each Series of the Bonds shall become effective.

In addition, the Company, the Subsidiary Guarantors and the Trustee will enter into the Supplemental Indentures of each Series of the Notes on or around 18 June 2026 (being the Effective Time), upon which the Proposed Amendments and Waivers in respect of each Series of the Notes shall become effective.

Accordingly, the Special Record Date Notice regarding the arrangements for the payment of Minimum Cash Interest under the Short Term Notes will be issued to the holders and the Trustee of the Short Term Notes on or around 18 June 2026.

Further details

For a detailed statement of the terms and conditions of the Consent Solicitation and the Proposed Amendments and Waivers, Bondholders should refer to the Consent Solicitation Memorandum and the Notice. The Consent Solicitation Memorandum will be available to the Eligible Bondholders via the Consent Website: https://deals.is.kroll.com/timeschina-consent.

This announcement must be read in conjunction with the Consent Solicitation Memorandum. The Consent Solicitation Memorandum contain important information that should be read carefully before any decision is made with respect to the Consent Solicitation. If any Bondholder is in any doubt about any aspect of the Proposed Amendments and Waivers and/or the Extraordinary Resolution and/or the action they should take, they should immediately consult their stockbroker, bank manager, solicitor, accountant or appropriately authorised independent financial adviser.

Consent Instructions and/or Ineligible Bondholder Instructions must be submitted in respect of a principal amount of Bonds of no less than US$1, being the minimum denomination of the Bonds, and may be submitted in integral multiples of US$1 thereafter. Consent Instructions and/or Ineligible Bondholder Instructions which relate to a principal amount of Bonds of less than such minimum principal amount will be rejected.

Consent Instructions and/or Ineligible Bondholder Instructions submitted will be irrevocable from the time submitted, except in the limited circumstances described in the Consent Solicitation Memorandum.

The Company has engaged Kroll Issuer Services Limited to act as the Information and Tabulation Agent with respect to the Consent Solicitation (as stipulated in the Consent Solicitation Memorandum and respective related documents).

All documentation relating to the Consent Solicitation, including any updates will be available via the following website: https://deals.is.kroll.com/timeschina-consent. All announcements and notices in relation to the Consent Solicitation will also be distributed to Eligible Holders through the clearing system by the Information and Tabulation Agent.

Requests for assistance with the delivery of Consents or requests for additional copies of the Consent Solicitation Memorandum or other related documents should be directed to Kroll Issuer Services Limited at the address and telephone number as set forth below.

The Information and Tabulation Agent is:
Kroll Issuer Services Limited

In London:

The News Building
3 London Bridge Street
London SE1 9SG
United Kingdom
Tel: +44 20 7704 0880

In Hong Kong:

3/F Three Pacific Place
1 Queen's Road East
Admiralty
Hong Kong
Tel: +852 2281 0114

Email: timeschina@is.kroll.com
Attention: Mu-yen Lo / Scott Chen
Consent Website: https://deals.is.kroll.com/timeschina-consent

Should you have any questions, please contact the Information and Tabulation Agent at the contact details above.

This announcement is not a solicitation of consent with respect to the Bonds. The Consent Solicitation is being made solely through the Consent Solicitation Memorandum, which set forth a detailed description of the terms of the Consent Solicitation.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who comes into possession of this announcement are required to inform themselves about, and to observe, any such restrictions. Nothing in this announcement constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction and participation in the Consent Solicitation by a Bondholder in any circumstances in which such participation is unlawful will not be accepted. In any jurisdiction where the securities, blue sky or other laws require the Consent Solicitation to be made by a licensed broker or dealer, the Consent Solicitation shall be deemed to be made on behalf of the Issuer or the Subsidiary Guarantors in such jurisdiction or the relevant affiliate (where it is so licensed).

There is no assurance that the requisite consents necessary for the Proposed Amendments and Waivers will be obtained, the Eligibility Condition will be satisfied or the Extraordinary Resolution will be implemented. Bondholders, shareholders of the Company, holders of debt securities of the Group and potential investors are advised to exercise caution when dealing in the securities of the Company.

Hong Kong, 17 June 2026