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華夏文化科技集團
CA CULTURAL TECHNOLOGY GROUP

# CA CULTURAL TECHNOLOGY GROUP LIMITED
# 華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01566)**

## QUARTERLY UPDATE ON RESUMPTION PROGRESS

This announcement is made by CA Cultural Technology Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.24A of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (a) the announcement of the Company dated 21 November 2024 in relation to the trading halt; (b) the inside information announcement of the Company dated 13 December 2024; (c) the inside information announcement of the Company dated 10 January 2025 in relation to the Company's intention to conduct an independent forensic investigation into the background and commercial rationale of various transactions entered into with various parties, including those which eventually led to the impairments made in the financial year of 2022 and 2023 (the "**Transactions**"); (d) resumption guidance and additional resumption guidance announcements of the Company dated 28 January 2025 and 7 July 2025 (the "**Resumption Guidance**"); (e) the quarterly update announcements on status of resumption dated 20 February 2025, 20 May 2025, 20 August 2025, 24 November 2025 and 24 February 2026; (f) joint announcements issued by the Company and Kyosei-Bank Co., Ltd. dated 17 March 2025, 17 April 2025, 16 May 2025, 16 June 2025, 16 July 2025, 31 August 2025, 16 September 2025, 16 October 2025, 14 November 2025, 28 November 2025, 12 December 2025, 31 December 2025, 20 January 2026,3 February 2026, 3 March 2026, 31 March 2026, 14 April 2026, 17 April 2026, 27 April 2026 and 27 May 2026; (g) the circular issued by the Company and Kyosei-Bank Co., Ltd. dated 27 April 2026; (h) the delay in publication of annual results for the year ended 31 March 2025 (the "**2025 Annual Results**") announcements dated 30 June 2025, 30 September 2025 and 31 October 2025; and (i) the delay in publication of interim results

(the "**2025 Interim Results**") and interim report (the "**2025 Interim Report**") for the six months ended 30 September 2025 announcement dated 28 November 2025 (collectively, the "**Announcements**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## UPDATE INFORMATION

As disclosed in the announcement of the Company dated 28 January 2025 and 7 July 2025, the Stock Exchange has set out the Resumption Guidance for the Company. The Company has continuously been making efforts in taking appropriate steps to fulfill the Resumption Guidance. In compliance with Rule 13.24A of the Listing Rules, the board of directors (the "**Board**") of the Company would like to provide the Shareholders and potential investors of the Company with the following updates on the latest resumption progress as at the date of the announcement.

### Business Operations

The Group is a multimedia entertainment group based in the People's Republic of China ("**the PRC**") which engage in three main business segments: (1) expanding the world's No.1 indoor theme park brand, CA SEGA JOYPOLIS, through an asset-light licensing model; (2) trading animation-derived products and, based on this, developing an IP online Pop Toy Collectibles platform; and (3) engaging in multimedia animation entertainment, focusing on animation IP and VR (including eSports).

Notwithstanding the suspension of trading in the shares of the Company, the Group is carrying on its business operations as usual.

The Company will continue to closely monitor its financial position and business operations and will make further announcements as and when appropriate.

### Progress of the Investigation and Internal Control Review

The Independent Investigator has concluded its investigation into the Transactions, and the finalised Investigation reports and revised Internal Control Review report have been submitted to the Stock Exchange. On 19 May 2026, the Company submitted a resumption application to the Stock Exchange demonstrating its compliance with the Resumption Guidance. The Company is currently working closely with its professional advisers to address subsequent queries raised by the Stock Exchange in relation to the resumption application.

**Outstanding Financial Results**

The Company published the 2025 Annual Results and the 2025 Interim Results on 22 March 2026. The Company is currently finalising the annual report for the year ended 31 March 2025 and the 2025 Interim Report, which is expected to be published in June 2026. Furthermore, the Company's auditor is currently conducting audit fieldwork for the annual results for the year ended 31 March 2026 (the "**2026 Annual Results**"). The Company expects to publish the 2026 Annual Results on or around 30 June 2026.

**Update on Debt Restructuring**

As part of the resumption plan, the Company is implementing a Debt Restructuring (comprising the Capital Reorganisation, the Change in Board Lot Size, the Debt Restructuring by way of the Creditors' scheme and the Subscriptions), the Subscription Agreements and the Special Deals. The Executive conditionally granted the Whitewash Waiver and consented to the Special Deals on 22 May 2026. At the EGM of the Company held on 27 May 2026, all proposed resolutions relating to the Debt Restructuring were duly passed by the Independent Shareholders by way of poll.

## CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been halted with effect from 9:00 a.m. on 21 November 2024 and will continue to be suspended until further notice.

The Company will publish further announcement(s) to keep the Company's shareholders and potential investors informed of the development of the Company as and when appropriate, as well as publish quarterly updates on its development pursuant to Rule 13.24A of the Listing Rules.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
**CA Cultural Technology Group Limited**
**Chong Heung Chung Jason**
*Chairman and Executive Director*

Hong Kong, 17 June 2026

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.*