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深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)
(Stock Code: 00604)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 18 JUNE 2026

The board of directors (the "**Board**") of Shenzhen Investment Limited (the "**Company**") is pleased to announce that at the annual general meeting of the Company held on 18 June 2026 (the "**AGM**"), all the proposed resolutions as set out in the notice of AGM dated 21 May 2026 were duly passed by the shareholders of the Company (the "**Shareholders**") by way of poll. Capitalized terms used herein shall have the same meanings as those defined in the circular of the Company dated 21 May 2026 (the "**Circular**") unless otherwise specified.

As at the date of the AGM, there were a total of 8,898,793,115 Shares in issue. So far as the Directors are aware, Shum Yip Holdings and its associates, which in aggregate controlled or were entitled to exercise control over the voting rights of 5,622,994,189 Shares, representing approximately 63.19% of the issued Shares as at the date of the AGM, were required under the Listing Rules to abstain and did abstain from voting on ordinary resolution numbered 8 at the AGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against ordinary resolution numbered 8 at the AGM was 3,275,798,926 Shares. No Shareholder is required to abstain from voting on ordinary resolutions numbered 1-7 at the AGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against ordinary resolutions numbered 1-7 at the AGM was 8,898,793,115 Shares.

Save as disclosed above, to the best knowledge, information and belief of the Directors, (i) there were no Shares entitling the holders to attend and vote only against the resolutions at the AGM; (ii) there were no Shareholders that were required under the Listing Rules to abstain from voting in respect of any of the resolutions at the AGM; and (iii) no Shareholders have indicated in the Circular that they intend to vote against or to abstain from voting on the resolutions proposed at the AGM.

Mr. WANG Yuwen, Ms. CAI Xun, Mr. YAN Zhongyu, Dr. XIANG Dong, Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng, directors of the Company, attended the AGM in person.

The poll results of the AGM were as follows:

	Ordinary Resolutions[1]	**Number of votes cast (approximate %)**[2]		**Total number of votes cast**
		For	**Against**	
1.	To receive and consider the audited financial statements, the report of the Directors and the independent auditors' report for the year ended 31 December 2025.	6,819,430,672 (99.98%)	1,165,485 (0.02%)	6,820,596,157
2(a).	To re-elect Dr. XIANG Dong as an executive Director.	6,816,753,801 (99.94%)	3,842,356 (0.06%)	6,820,596,157
2(b).	To re-elect Mr. LI Wai Keung, who has served for more than nine years, as an independent non-executive Director.	6,760,133,366 (99.11%)	60,462,791 (0.89%)	6,820,596,157
2(c).	To re-elect Prof. GONG Peng as an independent non-executive Director.	6,817,443,695 (99.95%)	3,152,462 (0.05%)	6,820,596,157
2(d).	To authorize the Board to fix the remuneration of the Directors.	6,819,336,109 (99.98%)	1,260,048 (0.02%)	6,820,596,157
3.	To re-appoint Ernst & Young as the auditor of the Company and to authorize the Board to fix their remuneration.	6,820,547,142 (99.99%)	49,015 (0.01%)	6,820,596,157
4.	To grant a general mandate to the Directors to buy back shares not exceeding 10% of the number of shares of the Company in issue as at the date of the passing of the resolution.	6,820,547,142 (99.99%)	49,015 (0.01%)	6,820,596,157
5.	To grant a general mandate to the Directors to allot and issue new shares not exceeding 20% of the number of shares of the Company in issue as at the date of the passing of the resolution.	6,737,037,572 (98.78%)	83,548,585 (1.22%)	6,820,586,157
6.	To extend the general mandate granted to the Directors to allot and issue new shares by adding to the number of shares being bought back by the Company.	6,741,745,914 (98.84%)	78,850,243 (1.16%)	6,820,596,157
7.	To grant a mandate to the Directors to grant options under the Share Option Scheme of the Company.	6,739,239,065 (98.81%)	81,347,092 (1.19%)	6,820,586,157
8.	To approve, confirm and ratify the Debt-to-Equity Swap Agreement, and all the transactions contemplated thereunder and in connection therewith.	1,197,591,968 (100%)	0 (0.00%)	1,197,591,968

Notes:
(1) The full text of Resolutions Nos. 4, 5, 6, 7 and 8 are set out in the notice of AGM.
(2) All percentages are rounded to 2 decimal places.

As more than 50% of the votes were cast in favour of all resolutions, all these resolutions were duly passed as ordinary resolutions.

The share registrar of the Company, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the AGM.

By Order of the Board
SHENZHEN INVESTMENT LIMITED
WANG Yuwen
Chairman

Hong Kong, 18 June 2026

As at the date of this announcement, the Board comprises 7 directors, of which Mr. WANG Yuwen, Ms. CAI Xun, Mr. YAN Zhongyu and Dr. XIANG Dong are the executive directors of the Company, and Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng are the independent non-executive directors of the Company.