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## **OneForce Holdings Limited**

### **元力控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1933)**

### **INSIDE INFORMATION PROFIT WARNING**

This announcement is made by OneForce Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company would like to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the information currently available to the Board and the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the “**Year**”), the Group is expected to record revenue in the range of approximately RMB200 million to RMB220 million, as compared to revenue of approximately RMB378 million for the year ended 31 March 2025 (the “**Previous Year**”). The Group is expected to record loss attributable to Shareholders for the Year in the range of approximately RMB130 million to RMB140 million, as compared to loss attributable to Shareholders of approximately RMB37.55 million for the Previous Year. The main reasons for the decrease in revenue and the increase in loss attributable to Shareholders for the Year are as follows:

- The decrease in revenue was mainly due to a reduction in the number of projects of the Group during the Year. To strengthen cash flow management, the Group has specifically reduced projects with longer payment cycles.
- The increase in loss attributable to Shareholders resulted from: (i) margin pressure on principal business, as intensified market competition squeezed the overall profitability; and (ii) an increase in credit impairment losses, as affected by macroeconomic downward pressure and tightened industry liquidity, and the lagged-behind collection progress of certain customers, resulting in deterioration of the aging structure of receivables. As a result, the Group made a substantial provision for credit impairment losses on trade receivables during the Year, which had a significant impact on net profit.

Despite the loss attributable to Shareholders during the Year, the Group has maintained stable business operations. To improve financial performance, the Group has implemented targeted measures, including accelerating the progress billings and collection of trade receivables to improve operating cash flows, actively participating in bidding to sustain and appropriately expand existing business, and reducing operation expenses to enhance cost efficiency.

Looking ahead, the Board remains optimistic about the Group's performance in the coming financial year. The Group will continue to focus on the research and development of technology and products, as well as talent building and retention. These efforts aim to enhance the competitiveness of the Group's technology and products and to seize development opportunities in the energy internet and new infrastructure sectors in the Chinese Mainland, ultimately creating greater value for the Shareholders.

The Company is in the process of finalising the consolidated annual results of the Group for the Year. The information contained in this announcement is based only on the preliminary assessment by the Board regarding the information currently available, including the unaudited consolidated management accounts of the Group, and is not based on any figures or information which has been audited or reviewed

by the Company's auditors or reviewed by the audit committee of the Board, and may be subject to adjustments and changes. Therefore, the actual results of the Group for the Year may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the annual results for the Year to be published in late June 2026.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**OneForce Holdings Limited**  
**WANG Dongbin**

*Chairman and Executive Director*

Beijing, China, 18 June 2026

*As at the date of this announcement, the Board comprises Mr. Wang Dongbin, Mr. Wu Zhanjiang, Mr. Wu Hongyuan and Mr. Li Kangying as the executive Directors; Ms. Yang Chun as the non-executive Director; and Mr. Ng Kong Fat, Mr. Han Bin and Mr. Wang Peng as the independent non-executive Directors.*