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中信证券股份有限公司
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO CONNECTED TRANSACTION ON ISSUANCE OF H SHARES TO SPECIFIC INVESTOR

Reference is made to the announcement of CITIC Securities Company Limited (the "**Company**") dated 28 May 2026 (the "**Announcement**") in relation to, among other things, the Share Subscription Agreement entered into between the Company and CITIC Financial Holdings for the issuance of new H Shares to CITIC Financial Holdings. Unless the context otherwise requires, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

As additional time is required to finalize certain information to be included in a circular (the "**Circular**") containing, among other things, further details regarding the Issuance of H Shares to Specific Investor and the Share Subscription Agreement, the opinion letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders and the letter from the Independent Board Committee to the Independent Shareholders in this regard, as well as the recommendations of the Independent Board Committee in respect of the voting on the relevant resolutions, together with a notice convening the GM, and other information as required by the Hong Kong Listing Rules, it is expected that the despatch date of the Circular will be postponed to a date no later than 17 July 2026.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
18 June 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.