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## **GoFintech Quantum Innovation Limited**

**國富量子創新有限公司**

*(formerly known as GoFintech Innovation Limited 國富創新有限公司)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 290)**

Website: <https://290.com.hk>

### **PROFIT WARNING**

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of GoFintech Quantum Innovation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform its shareholders (the “**Shareholders**”) and potential investors that, based on its preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the “**Relevant Year**”) and the information currently available to the Board, the Group is expected to record a consolidated loss attributable to owners of the Company of not more than approximately HK\$2,138 million for the Relevant Year as compared with the consolidated loss attributable to owners of the Company of approximately HK\$2.53 million for the year ended 31 March 2025 (the “**Previous Year**”). The increase in consolidated loss attributable to owners of the Company for the Relevant Year was mainly attributable to the following events:

- (i) the Company entered into a sale and purchase agreement on 31 December 2024 with HK.AI Capital Limited (“**HK.AI**”), formerly known as Wealthink AI-Innovation Capital Limited, a company whose shares are listed on the Main Board of the Stock Exchange (Stock Code: 1140), for the purchase of 22.50% of the entire issued share capital of CSOP Asset Management Limited (the “**Target Shares**”) at the consideration of HK\$1,110 million, which shall be settled by the allotment and

issuance of 1,405,063,292 shares of the Company (the “**Consideration Shares**”) at the issue price of HK\$0.79 per share of the Company (the “**Share**”), details of which are set out in the circular of the Company dated 25 June 2025. As at the completion date on 2 January 2026 (the “**Completion Date**”), based on the then closing price of the Share of HK\$2.65 per Share, the total cost of the Consideration Shares issued by the Company was approximately HK\$3,723 million while the fair value of the Target Shares as at the Completion Date measured by an independent professional valuer was approximately HK\$1,270 million. As a result, the Group expects to record an impairment loss arising from the acquisition of the Target Shares of approximately HK\$2,453 million during the Relevant Year owing to the difference between the total cost of the Consideration Shares issued by the Company and the fair value of the Target Shares; and

- (ii) the recognition of the one-off loss of approximately HK\$219 million on dilution of the Company’s shareholding in HK.AI from approximately 29.13% to 26.29% following the completion of a new share issuance of HK.AI on 20 November 2025.

The Company wishes to emphasize that the aforementioned anticipated losses are accounting items which are non-cash in nature and, therefore, are not expected to have any material adverse effect on the current and future operations or cash flows of the Group. Excluding the impact of such anticipated losses, the profit attributable to owners of the Company is expected to be approximately HK\$540 million, achieving a turnaround as compared to that of HK\$2.53 million loss in the Previous Year, which was mainly due to (i) the expected increase in revenue recognized and operating profit generated from the Group’s principal businesses, including, among others, the securities brokerage and margin financing businesses as a result of the improved market sentiment of the Hong Kong stock market; (ii) the expected recognition of net gains on investments at fair value through profit or loss as a result of the realized and unrealized gains on the Group’s investments in listed and unlisted equity securities particularly in the quantum industry during the Relevant Year; and (iii) the recognition of share of results of associate following the completion of the Group’s acquisition of the Target Shares during the Relevant Year.

The information contained in this announcement is based only on the Company’s preliminary assessment of information currently available to it, including the Group’s latest unaudited consolidated management accounts, which have not yet been confirmed or reviewed by the Company’s auditor or the audit committee, nor finalized as at the date of this announcement. Shareholders and potential investors are advised to refer to the details of the audited consolidated financial information of the Group for the Relevant Year, which is expected to be released before the end of June 2026 in accordance with the Listing Rules.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**GoFintech Quantum Innovation Limited**  
**SUN Qing**  
*Chairlady and Executive Director*

Hong Kong, 18 June 2026

*As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing (Chairlady); two non-executive Directors, namely Dr. NIE Riming and Mr. LI Chunguang; and three independent non-executive Directors, namely Mr. CHIU Kung Chik, Ms. LUI Mei Ka and DR. LIANG Jinxiang.*