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RIVERINE CHINA HOLDINGS LIMITED

浦江中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1417)

APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS

Reference is made to the announcement (the "**Joint Announcement**") jointly issued by Riverine China Holdings Limited (the "**Company**") and Yomi.sun Holding Limited dated 15 June 2026 in relation to, among other things, the Offer. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board hereby announces that Diligent Capital Limited (道勤資本有限公司) and Pelican Financial Limited (百利勤金融有限公司), both are corporations licensed to carry out Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), have been appointed by the Company as the joint independent financial advisers (the "**Joint Independent Financial Advisers**") to advise the Independent Board Committee in respect of the terms of the Offer and as to the acceptance of the Offer. Such appointments have been approved by the Independent Board Committee in accordance with Rule 2.1 of the Takeovers Code.

The letter of advice of the Joint Independent Financial Advisers in respect of the Offer will be included in the Composite Document to be despatched to the Shareholders in due course and in compliance with the Takeovers Code.

WARNING

Shareholders and potential investors are reminded to monitor the announcements to be made by the Company or jointly by the Offeror and the Company in respect of the progress of the Offer and are advised to exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Riverine China Holdings Limited
Mr. Xiao Xingtao
Chairman

Hong Kong, 18 June 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xiao Xingtao (Chairman), Mr. Fu Qichang, Mr. Xiao Yuqiao and Ms. Wang Hui; one non-executive director, namely Mr. Zhang Yongjun; and three independent non-executive Directors, namely Mr. Cheng Dong, Mr. Weng Guoqiang and Mr. Shu Wa Tung Laurence.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.