| **Disclaimer** | |
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| **Cash Dividend Announcement for Equity Issuer** | |
| Issuer name | Baoye Group Company Limited |
| Stock code | 02355 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | (Withdrawal) Special Dividend for 2025 (Supplemental Ordinary Resolution No. 11) |
| Announcement date | 18 June 2026 |
| Status | Withdrawal of proposed dividend |
| Reason for the update / change | Supplemental ordinary resolution numbered 11 was not passed as less than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour at the AGM. For further details, please refer to the poll results announcement of the 2025 annual general meeting of the Company dated 18 June 2026. |
| **Information relating to the withdrawn dividend** | |
| Dividend type | Other |
| | Special Dividend |
| Dividend nature | Special |
| For the financial year end | Not applicable |
| Reporting period end for the dividend declared | Not applicable |
| Dividend declared | HKD 5.5 per share |
| Date of shareholders' approval | 18 June 2026 |
| **Information relating to Hong Kong share register** | |
| Default currency and amount in which the dividend will be paid | To be announced |
| Exchange rate | To be announced |
| Ex-dividend date | To be announced |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | To be announced |
| Book close period | To be announced |
| Record date | To be announced |
| Payment date | To be announced |
| Share registrar and its address | TRICOR INVESTOR SERVICES LIMITED |
| | 17/F, Far East Finance Centre<br>16 Harcourt Road<br>Hong Kong |

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| | Hong Kong |
| **Information relating to withholding tax** | |
| Details of withholding tax applied to the dividend declared | To be announced |
| **Information relating to listed warrants / convertible securities issued by the issuer** | |
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| **Other information** | |
| The above dividend declared is including tax.<br><br>Supplemental ordinary resolution numbered 11 was not passed as less than half of the votes from the Shareholders (including their proxies) attending the AGM were cast in favour at the AGM. For further details, please refer to the poll results announcement of the 2025 annual general meeting of the Company dated 18 June 2026. | |
| **Directors of the issuer** | |
| As at the date of this announcement, the Board comprises Mr. Pang Baogen as Chairman and non-executive Director, six executive Directors, namely, Mr. Gao Lin, Mr. Gao Jun, Mr. Jin Jixiang, Mr. Xu Gang, Mr. Wang Rongbiao and Mr. Xia Feng, and four independent non-executive Directors, namely, Mr. Li Wangrong, Ms. Liang Jing, Mr. Xiao Jianmu and Mr. Fung Ching, Simon. | |