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華科智能

HK. AI Capital Limited

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華科智能投資有限公司

(formerly known as WEALTHINK AI-INNOVATION CAPITAL LIMITED)

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1140)

POSITIVE PROFIT ALERT

This announcement is made by HK.AI Capital Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors of the Company (the “**Director(s)**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 (the “**Current Year**”) and the information currently available to the Board, the Group is expected to record a net profit attributable to the owners of the Company in the range of approximately HK\$6,000 million to HK\$6,300 million for the Current Year, as compared to a consolidated net profit of approximately HK\$64.2 million for the year ended 31 March 2025. The increase in the consolidated net profit attributable to the owners of the Company was primarily attributable to the following:

- (i) a one-off gain in the range of approximately HK\$3,450 million to HK\$3,650 million, resulting from the completion of a very substantial disposal transaction in relation to the disposal of 60,000,000 shares of CSOP Asset Management Limited (“**CSOP**”), a company incorporated in Hong Kong with limited liability, representing 22.50% of the entire issued share capital of CSOP (“**Target Shares**”) to GoFintech Quantum Innovation Limited (stock code: 290) (“**GoFintech**”) and was settled by the allotment

and issuance of the shares of GoFintech (“**Consideration Shares**”). The one-off gain was resulted from the difference between the fair value of the Consideration Shares and the fair value of the Target Shares as of the completion date of the disposal, details of which are set out in the announcements dated 31 December 2024, 21 January 2025, 30 April 2025, 7 May 2025, 12 May 2025, the circular of the Company dated 25 June 2025 and the joint announcement of poll results dated 15 July 2025; and

- (ii) a recognition in net unrealised gains on the Group’s investments in GoFintech at fair value through profit or loss for the Current Year in the range of approximately HK\$2,530 million to approximately HK\$2,790 million, which was attributable the increase in the fair value of consideration shares for the Current Year.

The Company is still in the process of finalising the annual results of the Group for the Current Year. The information contained in this announcement is only based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group for the Current Year, which has not been audited or reviewed by the Company’s auditors or the audit committee of the Company. The actual results of the Group for the Current Year may be subject to adjustments where necessary, and may differ from the information disclosed in this announcement. All shareholders and potential investors should refer to the Group’s annual results announcement, which is expected to be published before the end of June 2026, for detailed financial information and performance of the Group.

The shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
HK.AI Capital Limited
WANG Qin
Chairman

Hong Kong, 18 June 2026

As at the date of this announcement, the Board comprises four non-executive Directors, namely Dr. Wang Qin, Dr. Fu Weigang, Dr. Wang Shibin and Ms. Sun Qing; and three independent non-executive Directors, namely Mr. Yan Xiaotian, Mr. Zhao Kai and Mr. He Hongchun.