STARLITE

HOLDINGS LIMITED

星光集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

STOCK CODE 股份代號: 403

PROFIT WARNING

This announcement is made by Starlite Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on its preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31st March, 2026 (the "**Year**") and the information currently available to the Board, the Group is expected to record a loss attributable to the owners of the Company for the Year of not more than HK$107 million as compared with the loss attributable to the owners of the Company of approximately HK$27 million for the year ended 31st March, 2025.

The Board considers the said loss was mainly attributable to :-

(1) revenue of the Group dropped significantly due to the decrease in orders from packaging customers as well as customers in the United States of America (the "**US**") because of the intensified market competition and uncertainties over the US trade tariffs imposed by the US government during the Year;

(2) recognition of impairment losses on property, plant and equipment and right-of-use assets in aggregate of approximately HK$29 million;

(3) revenue of Team Green increased during the Year, but losses of the division increased compared with prior year due to increase in product development cost of new products as well as online and offline promotional costs;

(4) the Group has completed the relocation of certain production lines to Malaysia but the production capacity has not yet been fully recovered;

(5) turn around from foreign exchange gain to foreign exchange loss under other gains and losses due to the fluctuation in foreign exchange rate.

The Company is in the process of finalizing the Group's annual results for the year ended 31st March, 2026 (the "**Annual Results**"). The information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group available up to the date of this announcement and the latest available information (which has neither been audited nor reviewed by the auditor and the audit committee of the Company), and therefore, is subject to adjustments. Shareholders and potential investors of the Company are advised to read carefully the Annual Results announcement of the Company for the year ended 31st March, 2026 which is expected to be published by end of June 2026 pursuant to the Listing Rules requirements.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Starlite Holdings Limited
Lam Kwong Yu
Executive Chairman

Hong Kong, 18th June, 2026

As at the date of this announcement, the executive directors of the Company are Mr. Lam Kwong Yu, Ms. Zhao Chunyan, Mr. Poon Kwok Ching, Mr. Wong Wai Kwok and Mr. Zhong Zhitang, the non-executive director is Ms. Yeung Chui, and the independent non-executive directors are Mr. Chan Yue Kwong, Michael, Mr. Kwok Lam-Kwong, Larry, SBS, JP, Mr. Tam King Ching, Kenny and Ms. Elizabeth Law.

** For identification purpose only*