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Voicecomm Technology Co., Ltd.*

聲通科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2495)

**EXTENSION OF LONG STOP DATE
IN RELATION TO
THIRD ISSUE OF NEW H SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement of Voicecomm Technology Co., Ltd.* (the “**Company**”) dated 20 May 2026 (the “**Announcement**”) in relation to the Subscription C. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

FULFILLMENT STATUS OF CONDITIONS PRECEDENT OF THE SUBSCRIPTION C

As disclosed in the Announcement, Completion C is conditional upon:

- (a) the Stock Exchange granting the listing of and permission to deal in the Subscription Shares C;
- (b) all necessary consents and approvals required to be obtained by the parties in respect of the Subscription Agreement C and the transactions contemplated thereunder, including but not limited to the Subscription C, having been obtained;
- (c) the representations and warranties made by the Company under the Subscription Agreement C being true and accurate and not misleading as of the date of the Subscription Agreement C and the Completion Date C;

- (d) the representations and warranties made by the Subscriber C under the Subscription Agreement C being true and accurate and not misleading as of the date of the Subscription Agreement C and the Completion Date C; and
- (e) there has been no material adverse effect in, or effect on, the business, operations, assets, liabilities, financial condition or prospects of the Group, as of the date of the Subscription Agreement C and the Completion Date C.

As at the date of this announcement, none of the above condition precedent has been fulfilled.

Regarding condition precedent (a), the Company intends to make application to Stock Exchange for the listing of, and permission to deal in, the Subscription Shares C on the Stock Exchange in due course.

Regarding condition precedent (b), to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, there are no consents and approvals required to be obtained by the Company, other than (i) the approval by the Board regarding the Subscription C, which has been obtained as at the date of this submission; and (ii) the listing of, and permission to deal in, Subscription Shares C from the Stock Exchange (i.e. condition precedent (a)).

The Subscriber C advised the Company that, as at the date of this submission, it is awaiting the execution of subscription agreements by, and the contribution of capital from, its limited partners. The Subscriber C further indicated that since several limited partners and their legal advisers are involved, the finalisation of the agreements has taken longer time than expected. Nevertheless, based on current progress the Subscriber C expects that the aforesaid steps will be completed by 17 July 2026. Upon such completion, the aforementioned condition precedent will be satisfied, as no other consents or approvals are required regarding condition precedent (b).

All other conditions precedent under the Subscription Agreement C (i.e. conditions precedent (c), (d) and (e)) are currently expected to be capable of being fulfilled in due course.

EXTENSION OF LONG STOP DATE C

As additional time is required for the fulfilment of the conditions precedent of the Subscription Agreement C as stated above, the Company and the Subscriber C entered into a supplemental agreement (the “**Supplemental Agreement C**”) on 18 June 2026 (after trading hours of the Stock Exchange) to extend the Long Stop Date to 17 July 2026 (or such other time and date as may be agreed by the Company and the Subscriber C).

Save as disclosed above, all other terms and conditions of the Subscription Agreement C remain unchanged.

The Subscription Price C of HK\$46.3 per Subscription Share C represents (i) a premium of approximately 12.27% over the closing price of HK\$41.24 per H Share as quoted on the Stock Exchange on the date of the Supplemental Agreement C; and (ii) a discount of approximately 6.14% to the average closing price of HK\$49.33 per H Share as quoted on the Stock Exchange for the last five (5) consecutive trading days immediately prior to the date of the Supplemental Agreement C. The Directors consider that the Subscription Price C, which was agreed after arm’s length negotiations between the Company and the Subscriber C with reference to market condition and recent trading price of the H Shares, is fair and reasonable and in the interests of the Company and the Shareholders as a whole.

Having taken into account (i) the reasons for the Subscription C, including strengthening the Group’s financial position, broadening the Company’s shareholder and capital base and supporting its long-term development and business growth; (ii) the orderly completion facilitated by the extension of the Long Stop Date C; and (iii) that the extension will not have any material adverse impact on the Group’s existing business, operations or financial condition, the Directors consider that terms and conditions of the Supplemental Agreement C are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

The Company will keep its Shareholders and potential investors informed of any significant development of the Subscription C and will make further announcement(s) as and when appropriate and in accordance with the Listing Rules.

The Subscription C may or may not proceed as Completion C is conditional upon the fulfillment or, as the case may be, waiver of the conditions precedent. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Voicecomm Technology Co., Ltd.*
Mr. TANG Jinghua
Chairman

Hong Kong, 18 June 2026

As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng, Mr. MU Binrui and Mr. LEUNG Kin Hong as independent non-executive Directors.

* For identification purpose only