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Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated May 18, 2026 (the “**Prospectus**”) issued by Viewtrix Technology Co., Ltd (雲英谷科技股份有限公司) (the “**Company**”).



Viewtrix Technology Co., Ltd

雲英谷科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3310)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

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The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sponsor-Overall Coordinators (for themselves and on behalf of the International Underwriters), on Thursday, June 18, 2026, in respect of an aggregate of 7,928,800 H Shares, representing approximately 15.0% of the total number of the Offer Shares available under the Global Offering (before exercise of the Over-allotment Option).

The H Shares to be issued pursuant to the exercise of the Over-allotment Option (the “**Over-allotment Option Shares**”) will be allotted and issued by the Company at HK\$20.81 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%), being the Offer Price per H Share under the Global Offering. The Over-allotment Option Shares will be used to facilitate the delivery of part of H Shares to the placees who have agreed to delay delivery of the relevant H Shares subscribed by them under the Global Offering.

APPROVAL FOR LISTING

Approval for the listing of and permission to deal in the Over-allotment Option Shares has already been granted by the Stock Exchange. Listing of and dealings in the Over-allotment Option Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on Wednesday, June 24, 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The shareholding structure of the Company immediately before and immediately after the completion of the full exercise of the Over-allotment Option is as follows:

Description of Shares	Immediately before the completion of the full exercise of the Over- allotment Option		Immediately after the completion of the full exercise of the Over- allotment Option	
	<i>Number of Shares</i>	<i>Approximate % of the Company's total share capital</i>	<i>Number of Shares</i>	<i>Approximate % of the Company's total share capital</i>
Unlisted Shares in issue	–	–	–	–
H Shares converted from Unlisted Shares	374,919,750	87.64%	374,919,750	86.05%
H Shares issued pursuant to the Global Offering	52,859,200	12.36%	60,788,000	13.95%
Total	427,778,950	100.00%	435,707,750	100.00%

USE OF PROCEEDS

The Company will receive additional net proceeds of approximately HK\$160.0 million, after deduction of underwriting commission, fees and estimated expenses payable by the Company associated with the exercise of the Over-allotment Option, for the 7,928,800 additional H Shares to be issued and allotted upon the full exercise of the Over-allotment Option. The Company intends to utilize the additional net proceeds on a pro rata basis for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

PUBLIC FLOAT

Immediately after the full exercise of the Over-allotment Option, the Company will continue to comply with the public float requirements under Rule 19A.28B(1) of the Listing Rules.

By Order of the Board
Viewtrix Technology Co., Ltd
 雲英谷科技股份有限公司
Dr. Gu Jing
*Chairman of the Board
 and Chief Executive Officer*

Hong Kong, June 18, 2026

As at the date of this announcement, the Board comprises (i) Dr. Gu Jing and Mr. Han Zhiyong as executive Directors; (ii) Ms. Zhan Jing and Mr. Zhou Zhifeng as non-executive Directors; and (iii) Dr. Jiang Yimin, Ms. Zhou Xinru and Mr. Chang Eric Jackson as independent non-executive Directors.