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Mount Everest Gold Group Company Limited
珠峰黃金集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1815)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 JUNE 2026

At the annual general meeting (the "**AGM**") of Mount Everest Gold Group Company Limited (the "**Company**") held on 18 June 2026, all the proposed resolutions as set out in the notice of the AGM dated 24 April 2026 were duly passed by way of poll. The poll results are as follows:

Ordinary Resolutions		**Number of Votes (%)**	
		For	**Against**
1.	To receive and approve the audited consolidated financial statements and the reports of the directors (the "**Directors**") and auditor (the "**Auditor**") of the Company for the year ended 31 December 2025.	555,638,289 (100%)	0 (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	**Against**
2.	(a) To re-elect Mr. Chen He as an executive Director;	555,638,289 (100%)	0 (0%)
	(b) To re-elect Mr. Hu Qilin as an independent non-executive Director; and	555,638,289 (100%)	0 (0%)
	(c) To authorise the board of Directors (the "**Board**") to fix the remuneration of the Directors.	555,638,289 (100%)	0 (0%)
3.	To re-appoint Linksfield CPA Limited as the Auditor and to authorise the Board to fix their remuneration.	555,638,289 (100%)	0 (0%)
4.	A. To grant a general mandate to the Directors to allot, issue and deal with additional shares in the Company and/or to sell or transfer treasury shares in the Company not exceeding 20% of the total number of issued shares (excluding treasury shares) of the Company as at the date of the passing of the relevant resolution.	553,061,289 (99.54%)	2,577,000 (0.46%)
	B. To grant a general mandate to the Directors to repurchase shares in the Company not exceeding 10% of the total number of issued shares (excluding treasury shares) of the Company as at the date of the passing of the relevant resolution.	555,638,289 (100%)	0 (0%)
	C. To extend the general mandate granted to the Directors to allot, issue and deal with additional shares and/or to sell or transfer treasury shares by the amount representing the total number of issued shares of the Company repurchased by the Company.	553,061,289 (99.54%)	2,577,000 (0.46%)

Special Resolution				Number of Votes (%)	
				For	Against
5.	D.	(a)	To approve the proposed amendments to the existing memorandum of association and articles of association of the Company as set out in Appendix III to the circular of the Company dated 24 April 2026.	555,638,289 (100%)	0 (0%)
		(b)	To approve and adopt the third amended and restated memorandum and articles of association of the Company, a copy of which has been produced at the Meeting and marked "A", in substitution for the existing memorandum and articles of association with immediate effect after the close of the Meeting.		
		(c)	To authorise any Director or the company secretary of the Company to do all such acts, deeds and things and execute all such documents as he or she deems necessary or expedient to give effect to the foregoing special resolution, including without limitation, attending to all necessary filings in the Cayman Islands and Hong Kong.		

Notes:

(a) As more than 50% of the votes were cast in favour of each of the resolutions numbered 1 to 4 above, the resolutions numbered 1 to 4 above were duly passed as ordinary resolutions of the Company.

As more than 75% of the votes were cast in favour of the resolution numbered 5 above, the resolution numbered 5 above was duly passed as a special resolution of the Company.

(b) As at the date of the AGM, the total number of shares of the Company in issue was 1,385,375,040 shares, and the Company did not hold any treasury shares (whether registered in its own name or held or deposited with the Central Clearing and Settlement System).

(c) The total number of shares of the Company entitling the holder to attend and vote on the resolutions at the AGM was 1,385,375,040 shares.

(d) There were no shares of the Company entitling the holder to attend but where the holder was required to abstain from voting in favour of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

(e) No shareholder of the Company was required under the Listing Rules to abstain from voting on the resolutions at the AGM.

(f) None of the shareholders of the Company have stated their intention in the Company's circular dated 24 April 2026 to vote against or to abstain from voting on any of the resolutions at the AGM.

(g) There were no shares of the Company actually voted but excluded from calculating the poll results.

(h) The Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM.

(i) All Directors attended the AGM either in person or remotely through video or telephone conference facilities.

By Order of the Board
Mount Everest Gold Group Company Limited
Chen He
Chairman

Hong Kong, 18 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Chen He, Mr. Qian Pengcheng and Ms. Huang Wen; and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Hu Qilin and Mr. Zhang Zuhui.