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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

LATEST UPDATE ON THE PROPOSED SPIN-OFF AND A SHARE LISTING OF CHINA RESOURCES NEW ENERGY HOLDINGS COMPANY LIMITED

This announcement is made by the board of directors (the “**Board**”) of China Resources Power Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 March 2023, 18 June 2023, 14 March 2025, 29 April 2026, 6 May 2026, 15 May 2026 and 10 June 2026, and the circular of the Company dated 21 June 2023 (the “**Circular**”) in relation to the Proposed Spin-off and A Share Listing. Unless otherwise specified, capitalised terms used herein shall have the same meaning as ascribed to them in the Circular.

FINAL OFFER PRICE

The SpinCo intends to offer a total of 2,107,255,000 shares (before the exercise of the over-allotment option) or up to 2,423,343,000 shares (if the over-allotment option is exercised). The Board is pleased to announce that, the SpinCo has announced a final offer price of RMB10.11 per Offer Share. The SpinCo has published the relevant announcement (prepared in Chinese only) on the website of the Shenzhen Stock Exchange at www.szse.cn.

For further information about the SpinCo, please refer to the information published from time to time by the SpinCo on the website of the Shenzhen Stock Exchange at www.szse.cn.

By Order of the Board
China Resources Power Holdings Company Limited
SHI Baofeng
Chairman

Hong Kong, 18 June 2026

As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. SHI Baofeng (Chairman), Mr. WANG Bo, Mr. SONG Kui and Mr. HOU Yongjie; three non-executive Directors, namely Mr. ZHOU Bo, Mr. LI Chuanji and Mr. ZENG Jun; and seven independent non-executive Directors, namely Mr. YANG Yuchuan, Ms. LEUNG Oi-sie, Elsie, Dr. CH'IEN Kuo Fung, Raymond, Mr. SO Chak Kwong, Jack, Mr. CHAN Hak Kan, Mr. CHAN Yung and Ms. MAN Wing Yee, Ginny.