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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00107)

**PROPOSED CHANGE OF COMPANY NAME AND AMENDMENTS
TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Sichuan Expressway Company Limited* (the “**Company**”) proposes to: (i) change the Chinese name of the Company from “四川成渝高速公路股份有限公司” to “四川成渝高速公路集團股份有限公司”, and change the English name of the Company from “SICHUAN EXPRESSWAY COMPANY LIMITED” to “SICHUAN EXPRESSWAY GROUP COMPANY LIMITED” (the “**Change of Company Name**”); and (ii) amend the Articles of Association of Sichuan Expressway Company Limited* (the “**Amendments to the Articles of Association**”). The Board will propose special resolutions at the forthcoming extraordinary general meeting of the Company (the “**EGM**”) for the shareholders of the Company (the “**Shareholders**”) to consider and, if thought fit, approve the Change of Company Name and the Amendments to the Articles of Association.

The English and Chinese stock short names of the Company will remain unchanged.

REASONS FOR THE CHANGE OF COMPANY NAME

In recent years, focusing on its principal responsibilities and core business of expressways, the Company has continued to promote the integration of road assets and the investment in and construction of reconstruction and expansion projects, and has actively advanced related businesses such as integrated energy, road-derived economy and industrial investment, with its business layout and management levels continuously expanding. In order to better adapt to the needs of the Company's business development and group-based management and control, further enhance the Company's brand image, resource integration capability and the level of coordinated development among its various businesses, and accurately reflect the Company's strategic positioning and actual development status, the Company proposes to change its name from “Sichuan Expressway Company Limited*” to “Sichuan Expressway Group Company Limited*”.

CONDITIONS OF THE CHANGE OF COMPANY NAME

The proposed Change of Company Name is subject to the fulfilment of the following conditions:

- (i) the Shareholders passing special resolutions at the EGM to approve the Change of Company Name and the Amendments to the Articles of Association; and
- (ii) the Company completing the industrial and commercial change registration procedures, the filing of the articles of association of the Company (the “**Articles of Association**”) and other matters in relation to the change of name.

Subject to the fulfilment of the above conditions, the Company will carry out the necessary filing procedures with the Companies Registry in Hong Kong.

EFFECTS OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any rights of the Shareholders. All existing share certificates bearing the existing Chinese and English names of the Company will, after the Change of Company Name, continue to be evidence of title and be valid for trading, clearing, registration and settlement purposes in respect of the same number of shares under the new name of the Company.

If the Change of Company Name becomes effective, any new share certificates of the Company thereafter issued will bear the new name of the Company, and the securities of the Company will be traded on The Stock Exchange of Hong Kong Limited under the new name. The Company will not make any arrangement for the free exchange of the existing share certificates for new share certificates bearing the new name of the Company.

AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Due to the Change of Company Name, the Board proposes to amend the Articles of Association as follows:

No.	Before amendment	After amendment
1	Title: SICHUAN EXPRESSWAY COMPANY LIMITED (a joint stock company incorporated in the People’s Republic of China with limited liability) ARTICLES OF ASSOCIATION	Title: SICHUAN EXPRESSWAY <u>GROUP</u> COMPANY LIMITED (a joint stock company incorporated in the People’s Republic of China with limited liability) ARTICLES OF ASSOCIATION

No.	Before amendment	After amendment
2	Article 1 For the purpose of regulating the organization and behaviors of Sichuan Expressway Company Limited (the “Company”), adhering to and strengthening the overall leadership of the Party, improving the corporate governance structure of the Company, building a modern state-owned enterprise system with Chinese characteristics, as well as protecting the legal rights and interests of the Company, the shareholders and the creditors, the Articles of Association are hereby formulated pursuant to the Company Law of the People’s Republic of China (the “Company Law”), the Enterprise State-owned Asset Law of the People’s Republic of China, the Interim Regulations on the Supervision and Administration of State-owned Assets of Enterprises, the Administrative Measures for the Formulation of Articles of Association of State-owned Enterprises, as well as other laws, administrative regulations, rules and normative documents.	Article 1 For the purpose of regulating the organization and behaviors of Sichuan Expressway <u>Group</u> Company Limited (the “Company”), adhering to and strengthening the overall leadership of the Party, improving the corporate governance structure of the Company, building a modern state-owned enterprise system with Chinese characteristics, as well as protecting the legal rights and interests of the Company, the shareholders and the creditors, the Articles of Association are hereby formulated pursuant to the Company Law of the People’s Republic of China (the “Company Law”), the Enterprise State-owned Asset Law of the People’s Republic of China, the Interim Regulations on the Supervision and Administration of State-owned Assets of Enterprises, the Administrative Measures for the Formulation of Articles of Association of State-owned Enterprises, as well as other laws, administrative regulations, rules and normative documents.
3	Article 6 The company’s registered name in Chinese is: 四川成渝高速公路股份有限公司, and English is: SICHUAN EXPRESSWAY COMPANY LIMITED	Article 6 The company’s registered name in Chinese is: 四川成渝高速公路<u>集團</u>股份有限公司, and English is: SICHUAN EXPRESSWAY <u>GROUP</u> COMPANY LIMITED
4	Article 132 In accordance with the requirements of the Constitution of the Communist Party of China and the Regulations on the Work of Basic Organizations of the State-owned Enterprises of the Communist Party of China (Trial) and with approval of higher-level Party organizations, the Company shall establish the Committee of the Communist Party of Sichuan Expressway Company Limited (“Party Committee of the Company”). Meanwhile, the Company shall also establish the Commission for Discipline Inspection of the Communist Party in accordance with the relevant provisions.	Article 132 In accordance with the requirements of the Constitution of the Communist Party of China and the Regulations on the Work of Basic Organizations of the State-owned Enterprises of the Communist Party of China (Trial) and with approval of higher-level Party organizations, the Company shall establish the Committee of the Communist Party of Sichuan Expressway <u>Group</u> Company Limited (“Party Committee of the Company”). Meanwhile, the Company shall also establish the Commission for Discipline Inspection of the Communist Party in accordance with the relevant provisions.

Save for the foregoing, there will be no other changes to the Articles of Association.

The Amendments to the Articles of Association shall be subject to approval by the Shareholders by way of special resolutions at the EGM and shall become effective upon obtaining all necessary consents, authorisations or registrations from the relevant government or regulatory authorities, if applicable.

GENERAL

A circular containing, among other things, details of the Change of Company Name and the Amendments to the Articles of Association and other information will be despatched to the Shareholders in due course.

By Order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the People's Republic of China
18 June 2026

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Mr. Ou Hailong, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Nie Yibin (Vice Chairman) and Mr. Li Chengyong as non-executive Directors, Mr. Yu Haizong, Mr. Zhou Hua, Mr. Jiang Tao and Mr. Luo Hong as independent non-executive Directors, and Madam Li Tao as employee Director.

* For identification purposes only