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CNCG

CHINA NATIONAL CULTURE GROUP LIMITED

中國國家文化產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 745)

POSITIVE PROFIT ALERT

This announcement is made by China National Culture Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is delighted to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the Group’s unaudited consolidated management accounts for the year ended 31 March 2026 (the “**Current Period**”), the Group expects to record a profit attributable to owners of the Company for the Current Period of approximately HK\$13.3 million as compared to a loss attributable to owners of the Company for the year ended 31 March 2025 (the “**Last Period**”) of approximately HK\$4.8 million.

The turnaround result for the Current Period was mainly attributable to a fair value changes on financial assets held for trading of approximately HK\$15.4 million recognized during the Current Period.

The information contained in this announcement is only based on a preliminary assessment by the Board based on the unaudited consolidated management account of the Group for the year ended 31 March 2026 and other information currently available to the Group and is not based on any financial data or information that have been audited or reviewed by the auditors of the Company. Shareholders and potential investors are advised to read carefully the annual results of the Company which is expected to be published on 30 June 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China National Culture Group Limited
Sun Wei
Executive Director

Hong Kong, 22 June 2026

As at the date of this announcement, the Board comprises Ms. SUN Wei, Mr. WANG Shidi and Ms. MAN Qiaozhen as Executive Directors, and Mr. LIU Kwong Sang, Ms. WANG Miaojun and Ms. WANG Yujie as Independent Non-Executive Directors.