Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED
中國飛機租賃集團控股有限公司

(Incorporated under the laws of the Cayman Islands with limited liability)

(Stock code: 1848)

ACQUISITION OF SIXTEEN AIRCRAFT

The Board is pleased to announce that on 22 June 2026 (after trading hours), the Company (through two of its wholly-owned special purpose vehicles, the Buyers) entered into the Agreements with the Seller, pursuant to which the Seller agreed to sell and the Buyers agreed to acquire the Special Purpose Vehicles owning direct interest in the Aircraft. The transactions are expected to be completed on or before 24 June 2026.

AGREEMENTS IN RELATION TO ACQUISITION OF THE AIRCRAFT

The Board is pleased to announce that on 22 June 2026 (after trading hours), the Buyers entered into the Agreements with the Seller, pursuant to which the Seller agreed to sell and the Buyers agreed to acquire the Special Purpose Vehicles owning direct interest in the Aircraft.

Date: 22 June 2026

Parties:

(a) the Buyers, which are wholly-owned special purpose vehicles of the Company. The Group is a leading full value chain aircraft solutions provider. Its scope of business includes regular operations such as aircraft leasing, purchase and leaseback, portfolio trading and asset management, as well as value-added services such as fleet planning, fleet upgrade, aircraft maintenance, repair and overhaul, aircraft disassembling and recycling, and aircraft component trading;

(b) the Seller, which is principally engaged in the investment of aircraft assets and a wholly-owned subsidiary of CAG. CAG is held as to 80% by the Mezzanine Financiers and 20% by the Group. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Seller and its ultimate beneficial owners (other than the Group as disclosed above) are third parties independent of the Company and not the connected persons of the Company; and

(c) the Special Purpose Vehicles, which are wholly-owned subsidiaries of the Seller as at the date of this announcement.

Assets to be acquired: the Aircraft together with the Special Purpose Vehicles owning direct interests in the Aircraft

Completion: It is estimated that completion of the Agreements will take place on or before 24 June 2026.

IMPLICATIONS OF THE LISTING RULES

As one or more of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Transactions exceeds 100%, the Transactions constitute a very substantial acquisition for the Company under Chapter 14 of the Listing Rules. Nevertheless, the Transactions are Qualified Aircraft Leasing Activity and are only subject to the disclosure requirements under Rule 14.33D of the Listing Rules.

The Board has confirmed that (1) the Company has fulfilled the criteria for a Qualified Aircraft Lessor as set out in Rule 14.04(10E) of the Listing Rules; (2) the Transactions are entered into by the Company in its ordinary and usual course of business and on normal commercial terms; and (3) the terms of the Transaction are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

DEFINITIONS

In this announcement, the following expressions shall (unless the context otherwise requires) have the following meanings:

"Agreements"	one agreement entered into amongst the Seller, the Buyer and the Special Purpose Vehicles and one agreement entered into between the Seller and the Buyer on 22 June 2026, respectively, pursuant to which the Seller agreed to sell, and the Buyer agreed to acquire the Special Purpose Vehicles owning direct interest in the Aircraft
"Aircraft"	sixteen aircraft, which includes five Airbus A320-200 aircraft, three Airbus A320-214 aircraft, two Airbus A320-251N aircraft, two Airbus A321-200 aircraft, one Airbus A330-200 aircraft, two Boeing B737-900ER aircraft, and one Boeing B787-9 aircraft
"Board"	the board of Directors
"Buyers"	two wholly-owned subsidiaries of the Company
"CAG"	CAG Bermuda 1 Limited, an aircraft investment vehicle incorporated in Bermuda with limited liability, which is held as to 20% by the Group and 80% by the Mezzanine Financiers, and funded by way of mezzanine financing and shareholders' loan
"Company"	China Aircraft Leasing Group Holdings Limited (中國飛機租賃集團控股有限公司), an exempted company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Main Board of the Stock Exchange
"connected person(s)"	has the meaning ascribed to it under the Listing Rules
"Directors"	the directors of the Company
"Group"	the Company and its subsidiaries

"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Mezzanine Financiers"	the four mezzanine tranche financiers of CAG, all of which are ultimately controlled by the PRC governmental bodies, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, are third parties independent of the Company and its connected persons
"percentage ratios"	has the meaning ascribed to it under Rule 14.07 of the Listing Rules
"PRC"	the People's Republic of China
"Qualified Aircraft Leasing Activity"	has the meaning ascribed to it under Rule 14.04(10D) of the Listing Rules
"Qualified Aircraft Lessor"	has the meaning ascribed to it under Rule 14.04(10E) of the Listing Rules
"Seller"	China Aircraft Global Limited, a wholly-owned subsidiary of CAG
"Shareholders"	the shareholders of the Company
"Special Purpose Vehicles"	the wholly-owned special purpose vehicles of the Seller as at the date of this announcement. These special purpose vehicles have been established only in respect of the Aircraft and the only assets and liabilities of the special purpose vehicles are the Aircraft and other assets and liabilities in connection with the ownership and leasing of the Aircraft

"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Transactions"	the entering into of the Agreements and the transactions contemplated thereunder

By order of the Board
China Aircraft Leasing Group Holdings Limited
POON HO MAN
Executive Director and Chief Executive Officer

Hong Kong, 22 June 2026

As at the date of this announcement, (i) the Non-executive Directors are Mr. AN Xuesong (Chairman) and Mr. PAN Jianyun; (ii) the Executive Directors are Mr. POON Ho Man (Chief Executive Officer) and Mr. LI Guohui (Chief Financial Officer and Chief Strategy Officer); and (iii) the Independent Non-executive Directors are Mr. FAN Chun Wah, Andrew, J.P., Dr. HONG Wen and Mr. CHAN Ching Summit.