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民銀資本控股有限公司

CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

RETIREMENT OF EXECUTIVE DIRECTOR AND WITHDRAWAL OF ORDINARY RESOLUTION AT THE ANNUAL GENERAL MEETING

RETIREMENT OF EXECUTIVE DIRECTOR

The board (the "**Board**") of directors (the "**Director(s)**") of CMBC Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") announces that Mr. Li Ming ("**Mr. Li**") has recently informed the Company that he will not seek re-election at the forthcoming annual general meeting of the Company (the "**AGM**") due to internal work reallocation within the group of China Minsheng Banking Corp., Ltd., an indirect controlling shareholder of the Company, and that he will retire as an executive Director of the Company upon conclusion of the AGM. Following his retirement, Mr. Li will cease to be the general manager of the Company as well as the member of each of the Executive Committee, Risk Management and Internal Control Committee and Strategic Development Committee of the Company.

Mr. Li has confirmed that he has no disagreement with the Board and there are no matters in relation to his retirement that need to be brought to the attention of the shareholders of the Company (the "**Shareholders**").

Since joining the Board in January 2023, Mr. Li has performed his duties diligently and dedicatedly and played a vital role in the continuous development of the Group's business and corporate governance. The Board would like to express its sincere gratitude to Mr. Li for his invaluable contributions to the Group during his tenure of office.

WITHDRAWAL OF ORDINARY RESOLUTION AT THE AGM

Reference is made to the notice of AGM dated 3 June 2026 (the "**AGM Notice**"), the circular of the Company dated 3 June 2026 and the accompanying proxy form for use by the Shareholders for the AGM (the "**Proxy Form**").

In view of the aforesaid retirement of Mr. Li as an executive Director of the Company, ordinary resolution numbered 2(b) in relation to the re-election of Mr. Li as executive Director stated in the Proxy Form is therefore no longer applicable and will not be put forward to the Shareholders for consideration and voting at the AGM.

Save as disclosed above, all other proposed resolutions contained in the AGM Notice and the Proxy Form shall continue to be considered and voted at the AGM. The date, time and venue of the AGM will remain unchanged. Proxy Forms lodged by the Shareholders shall remain valid except that no poll will be taken or counted for the aforesaid ordinary resolution numbered 2(b). No revised documents will be published by the Company.

By order of the Board
CMBC Capital Holdings Limited
Li Baochen
Chairman

Hong Kong, 22 June 2026

As at the date of this announcement, the executive Directors are Mr. Li Baochen and Mr. Li Ming; the non-executive Directors are Ms. Wu Yuan and Mr. Xu Feng; and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.