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Shenzhen Investment Holdings Bay Area Development Company Limited
深圳投控灣區發展有限公司

(incorporated in the Cayman Islands with limited liability)
Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

CHANGE OF BOOK CLOSURE PERIOD, RECORD DATE AND DIVIDEND PAYMENT DATE FOR THE FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2025

References are made to (i) the announcement of final results for the year ended 31 December 2025 of Shenzhen Investment Holdings Bay Area Development Company Limited (the "**Company**") dated 18 March 2026 (the "**Final Results Announcement**"), the 2025 annual report of the Company for the year ended 31 December 2025 published on 28 April 2026 (the "**Annual Report**"), the circular (the "**Circular**") and the notice of the annual general meeting of the Company both dated 1 June 2026 (the "**AGM Notice**") in relation to, among others, the payment of final dividend for the year ended 31 December 2025 (the "**2025 Final Dividend**"); and (ii) the Company's announcement dated 12 June 2026 (the "**Subscription Announcement**") in relation to the issuance of 250,000,000 Subscription Shares to the Subscriber. Unless otherwise stated or the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the aforesaid announcements.

As disclosed in the Subscription Announcement, the Subscription Price was determined after taking into consideration of, among others, the current market price and the recent price performance of the Shares. As the said prices are based on the Shares before the ex-dividend date of the 2025 Final Dividend, they have not been adjusted for such dividend, the Subscription Price is inclusive of the 2025 Final Dividend. The Company may adjust the record date for determining entitlement to the 2025 Final Dividend and other related arrangements as appropriate, depending on the progress of the Subscription.

Since additional time is required for the completion of the Subscription, the Board announces that the Company decided to change the ex-dividend date, latest time to lodge transfer documents, book closure period, record date for entitlement to the 2025 Final Dividend, last date for return of dividend election form and the payment date of the 2025 Final Dividend as follows:

	Originally scheduled date	Rescheduled date(s)
Ex-dividend date	26 June 2026	17 July 2026
Latest time to lodge transfer documents	4:30 p.m. on 29 June 2026	4:30 p.m. on 20 July 2026
Closure period of register of Shareholders	30 June 2026	21 July 2026 to 23 July 2026 (both dates inclusive)
Record date	30 June 2026	23 July 2026
Return date of dividend election form	not later than 4:30 p.m. on 22 July 2026	not later than 4:30 p.m. on 17 August 2026
Payment date of the 2025 Final Dividend	31 July 2026	27 August 2026

Saved as disclosed above, all other information contained in the Final Result Announcement, Annual Report, Circular and AGM Notice remains the same.

By Order of the Board
Shenzhen Investment Holdings Bay Area Development Company Limited
Ji LIU*
Executive Director and Deputy General Manager

Hong Kong, 22 June 2026

As at the date of this announcement, the Board comprises three Executive Directors namely, Mr. Jianming WU (Chairman and General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and secretary to the Board); three Non-executive Directors namely, Ms. Guiping ZHAO*, Ms. Xiao YANG* and Mr. Xuan WANG*; and three Independent Non-executive Directors namely, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE*.*

** For identification purpose only*