ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

PROFIT WARNING – REDUCTION IN PROFIT

This announcement is made by Energy International Investments Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Based on the preliminary review on the unaudited consolidated management accounts of the Group for the year ended 31 March 2026 ("**FY2026**") and information currently available to the board (the "**Board**") of directors (the "**Directors**") of the Company, the Board wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that, as compared to the year ended 31 March 2025 ("**FY2025**"), the Group expects to record (i) an increase in revenue and gross profit of approximately HK$248 million and HK$165 million respectively, which was mainly contributed by the consolidation of the operating performance and financial position of Prosperous Splendor Global Limited and its subsidiaries since the concert party agreement (the "**Concert Party Agreement**") took effective on 20 November 2025 (further details of the Concert Party Agreement were set out in note 21 to the condensed consolidated financial statements in the Company's interim report 2025/26); (ii) a fair value loss on investment properties of approximately HK$62 million for FY2026 (FY2025: fair value gain of approximately HK$541 million); (iii) an increase in impairment loss under expected credit loss model on trade and lease receivables, deposits paid and other receivables and financial guarantee liabilities of approximately HK$109 million; (iv) a decrease in deferred tax expenses of approximately HK$157 million, mainly arising from the fair value change on investment properties; and (v) an increase in the Group's equity interest percentage in Shandong Shundong Port Services Company Limited ("**Shundong Port**"), a principal subsidiary of the Group, from 55.17% to 85% upon the completion of acquisition of additional 29.83% of the equity interest of Shundong Port that confers voting right and ordinary dividend right in Shundong Port (the "**2025 Shundong Acquisition**") (further details of the 2025 Shundong Acquisition were set out in the Company's circular dated 16 April 2025) in April 2025.

As a result of the above, the Group expects to record a net profit for FY2026 within a range of HK$68 million to HK$78 million as compared to that for FY2025 of approximately HK$467 million; and a profit attributable to owners of the Company for FY2026 within a range of HK$62 million to HK$70 million as compared to that for FY2025 of approximately HK$256 million.

The Company is still in the process of finalising the annual results of the Group for FY2026, and the audit on the annual results of the Group for FY2026 has not been completed. The information contained in this announcement is only based on the preliminary review by the management of the Company with reference to the information currently available, and is not based on any financial data or information that has been reviewed or audited by the Company's auditor. Shareholders and potential investors are advised to read carefully the announcement of the final results of the Group for FY2026 which is currently expected to be published by the end of June 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Energy International Investments Holdings Limited
Cao Sheng
Co-Chairman

Hong Kong, 22 June 2026

As at the date of this announcement, the executive Directors are Mr. Cao Sheng (Co-Chairman), Mr. Sun Li (Co-Chairman), Mr. Liu Yong (Chief Executive Officer), Mr. Chan Wai Cheung Admiral, Mr. Luo Yingnan and Ms. Wang Yiren; and the independent non-executive Directors are Mr. Tang Qingbin, Mr. Fung Nam Shan and Mr. Sung Ka Woon.

* *For identification purpose only*