UNISOUND AI TECHNOLOGY CO., LTD.
雲知聲智能科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 9678)

NOTICE OF THE 2026 SECOND EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2026 second extraordinary general meeting (the "**EGM**") of Unisound AI Technology Co., Ltd. (the "**Company**") will be held at conference room of Unisound AI Technology Co., Ltd. (Building N6, BBMG Intelligent Manufacturing Workshop, No. 27 Jiancaicheng Middle Road, Haidian District, Beijing, PRC) on Monday, July 13, 2026 at 10:00 a.m. for the purposes of considering and, if thought fit, passing, with or without modifications, the following resolution of the Company:

SPECIAL RESOLUTIONS

1. "**THAT**:

   (a) subject to and conditional upon the Listing Committee of the Stock Exchange granting approval for the listing of, and permission to deal in, the new Shares to be allotted and issued in connection with the Restricted H Shares granted under the terms and conditions of the Restricted H Share Incentive Scheme of the Company (the "**Restricted H Share Incentive Scheme**") (the rules of which are contained in the document marked "A" produced to the EGM and initialed by the chairman of the EGM for the purpose of identification), the Restricted H Share Incentive Scheme be and is hereby approved and adopted;

(b) the total number of H Shares underlying all Restricted H Shares that may be granted under the Restricted H Share Incentive Scheme (excluding Restricted H Shares that have lapsed) shall not in aggregate exceed 10% of the total issued H Shares of the Company as at the Adoption Date (excluding any treasury shares) or the relevant date of approval of the refreshment of the Scheme Mandate Limit; and

(c) within the Scheme Mandate Limit, the total number of H Shares underlying all Restricted H Shares granted to Service Provider Participants (excluding Restricted H Shares that have lapsed) shall not exceed 1% of the total issued H Shares of the Company as at the Adoption Date (excluding any treasury shares)."

2. "**THAT**:

Conditional upon resolution no. 1 above being passed, the Board and/or the Committee is hereby authorized to do all such acts and to enter into all such transactions, arrangements and agreements as they may in their absolute discretion consider necessary or expedient to implement the Restricted H Share Incentive Scheme, including but not limited to:

(a) formulating and amending the specific implementation rules for the Scheme in accordance with the terms of the Scheme adopted at the shareholders' meeting;

(b) selecting and determining the list of Eligible Participants/Selected Participants, the number of Restricted H Shares granted to each, the grant date, vesting arrangements, purchase price (if applicable), performance conditions, and other terms and conditions of the grant;

(c) handling matters related to the grant, registration, vesting, transfer, and/or distribution of Restricted H Shares;

(d) where applicable, adjusting or cancelling their unvested Restricted H Shares due to participants' departures, failure to meet assessment targets, misconduct, or other circumstances, and handling the repurchase and cancellation of the relevant Shares;

(e) establishing the Trust, approving the form and content of the Trust Deed, appointing Vistra Trust (Hong Kong) Limited or such other professional trustee as the Board of Directors may deem appropriate as the trustee of the Trust, and signing on behalf of the Company the Trust Deed and all documents, agreements and instruments related to the establishment, operation and termination of the Trust;

(f) applying to The Stock Exchange of Hong Kong Limited for the approval of the listing of and dealing in the new H Shares that may be allotted and issued under the Scheme, and handling the registration and filing procedures in Hong Kong and other relevant jurisdictions;

(g) handling the change in registered capital and the corresponding amendments to the Company's Articles of Association arising from the change in the Company's share capital due to the grant of Restricted H Shares;

(h) handling all information disclosure, approval, registration, filing, and other regulatory procedures related to the Scheme in accordance with laws and regulations, the Listing Rules, and the requirements of regulatory authorities;

(i) signing, executing, amending, and terminating all documents, agreements, and instruments related to the Scheme (including the Trust Deed); and

(j) handling any other matters deemed necessary or appropriate in its absolute discretion for the execution of the Scheme and/or the aforementioned authorization matters (subject to the authorization of the Shareholders at the shareholders' meeting and the restrictions of relevant laws and regulations)."

By order of the board of
Unisound AI Technology Co., Ltd.
Dr. Huang Wei
Executive Director and Chief Executive Officer

Beijing, the PRC

June 22, 2026

Notes:

1. Closure of register of members and the eligibility to attend and vote at the EGM

For the purpose of determining the list of H Shareholders of the Company entitled to attend and vote at the EGM, the register of members for H Shares of the Company will be closed from Wednesday, July 8, 2026 to Monday, July 13, 2026 (both days inclusive), during which period no transfer of H Shares will be registered. H Shareholders whose names appear on the Company's register of members on Monday, July 13, 2026 will be entitled to attend and vote at the EGM.

In order to be eligible to attend and vote at the EGM, holders of H Shares of the Company must lodge all completed and signed transfer documents, together with the relevant share certificates and other appropriate documents, with the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. on Tuesday, July 7, 2026.

2. Proxy

A shareholder entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in his/her stead. However, the relevant proxy form must specify the class and number of Shares represented by each proxy. Shareholders attending in person or by proxy may cast one vote for each Share held. A proxy need not be a shareholder of the Company but must attend the EGM in person to represent the relevant shareholder. The instrument appointing a proxy must be in writing under the hand of a shareholder or his/her attorney duly authorized in writing. If the shareholder is a corporation, that instrument must be executed either under its common seal or under the hand of its director(s) or duly authorized attorney. If that instrument is signed by an attorney of the shareholder, the power of attorney authorizing that attorney to sign or other authorization document must be notarized. To be valid, the proxy form and, if such proxy form is signed by a person on behalf of the appointer pursuant to a power of attorney or other authority, a notarially certified copy of that power of attorney or other authority (if any), must be delivered by the Shareholders not less than 24 hours before the time appointed for holding the EGM or any adjournment thereof (i.e. before 10:00 a.m. on Sunday, July 12, 2026) to the Company's H Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders), or to the Company's headquarter and principal place of business in the PRC at No. 101–124, 1/F, Building N6, BBMG Intelligent Manufacturing Workshop, No. 27 Xisanqi Jiancaicheng Middle Road, Haidian District, Beijing, PRC (for holders of Domestic Unlisted Shares/Unlisted Foreign Shares). Completion and return of a proxy form will not preclude a shareholder from attending and voting in person at the EGM or any adjournment thereof if he/she so wishes. In such event, the instrument appointing a proxy shall be deemed to be revoked.

3. Voting by poll

According to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"), any vote of shareholders at a general meeting must be taken by poll except where the chairman decides to allow a resolution which relates to a procedural or administrative matter to be voted on by a show of hands. As such, the resolution set out in this notice of EGM will be voted on by way of poll. Results of the poll will be published on the website of the Company (**www.unisound.com**) and the HKExnews website of Hong Kong Exchanges and Clearing Limited (**www.hkexnews.hk**) in accordance with the Listing Rules.

4. Other matters

The EGM is expected to last for half a day. Shareholders or their proxies attending the EGM (and any adjournment thereof) shall produce their identity documents. Shareholders or their proxies attending the EGM shall be responsible for their own travelling and accommodation expenses.

5. References to times and dates in this notice are to Hong Kong times and dates.

As at the date of this notice, the Board of Directors of the Company comprises: (i) Dr. Liang Jia'en, Dr. Huang Wei, Dr. Kang Heng, Dr. Li Xiaohan and Dr. Liu Shengping as executive Directors; (ii) Mr. Li Zhichao as a non-executive Director; and (iii) Mr. Hu Jianjun, Dr. Fan Jian, Dr. Jin Huihua and Dr. Zhang Kun as independent non-executive Directors.