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YAN TAT GROUP HOLDINGS LIMITED
恩達集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1480)

PROFIT WARNING

This announcement is made by Yan Tat Group Holdings Limited. (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment by the management of the Group on the unaudited consolidated management accounts of the Group for the five months ended 31 May 2026 (the "**Management Accounts**"), the Group expects to record unaudited consolidated loss attributable to owners of the parent of approximately HK$21.1 million to HK$22.1 million for the five months ended 31 May 2026 (the "**Period**"), in comparison to the unaudited consolidated profit attributable to owners of the parent of approximately HK$9.2 million for the five months ended 31 May 2025.

The expected decline is primarily attributable to: (i) the severe involution of the PCB market, with intense price competition continuing during the Period, causing a further decrease in average selling prices, which negatively affected the gross profit margin of the Group; (ii) the ongoing conflicts between US, Israel and Iran, and rising demand for artificial intelligence drove a drastic increase in the unit price of copper clad laminates; prices of other raw materials, affected by gold and copper prices, also increased during the Period, which increased the production cost and continued to pressure the gross profit margin of the Group; (iii) the increase in net foreign exchange losses; (iv) the increase of the general and administrative expenses, incurred by the Group's newly acquired subsidiary in 2025, Denshi Maruwa Industries (M) Sdn. Bhd., a private limited company incorporated in Malaysia, which is principally engaged in manufacturing PCBs; and (v) the increase in bank loan interest expenses resulting from an increase in bank borrowings for the Group's investment to expand its production base in Malaysia.

The information contained in this announcement is only based on a preliminary assessment by the Board on the Management Accounts and information currently available, which has not been audited, finalised or reviewed by the Company's auditors or the audit committee of the Company. Shareholders and potential investors of the Company should refer to the interim results of the Company for the six months ended 30 June 2026, which are expected to be approved by the Board and published on or before 31 August 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Yan Tat Group Holdings Limited
Chan Yung
Chairman

Hong Kong, 23 June 2026

As at the date of this announcement, the executive directors of the Company are Mrs. Chan Yung and Mr. Chan Yan Wing; the non-executive director is Mr. Chan Yan Kwong; the independent non-executive directors are Mr. Chung Yuk Ming, Mr. Lau Shun Chuen, and Mr. Yau Wing Yiu.