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Shenzhen Investment Holdings Bay Area Development Company Limited
深圳投控灣區發展有限公司

(incorporated in the Cayman Islands with limited liability)

Stock Codes: 737 (HKD counter) and 80737 (RMB counter)

ANNUAL GENERAL MEETING HELD ON 24 JUNE 2026
POLL RESULTS

Reference is made to the circular (the "**Circular**") and notice of the annual general meeting (the "**AGM**") (the "**Notice of AGM**") both dated 1 June 2026, the announcement of the Company dated 12 June 2026 (the "**Subscription Announcement**") and the announcement dated 22 June 2026 in relation to, among others, change of record date of the proposed final dividend for the year ended 31 December 2025 of Shenzhen Investment Holdings Bay Area Development Company Limited (the "**Company**"). Terms used in this announcement shall have the same meanings as those defined in the Circular, the Notice of AGM, the Subscription Announcement and the aforesaid announcement dated 22 June 2026 unless otherwise defined herein.

At the AGM held on 24 June 2026, all the resolutions (the "**Resolutions**") proposed were duly passed by the Shareholders by way of poll, as required by the Listing Rules.

Computershare Hong Kong Investor Services Limited, the Company's Hong Kong branch share registrar (the "**Hong Kong Branch Share Registrar**"), acted as the scrutineer for the vote-taking at the AGM. The poll results of the Resolutions were as follows:

	Ordinary Resolutions	**Number of Votes (%)**	
		For	**Against**
1.	To receive and consider the audited consolidated Financial Statements and the Report of the Directors and Independent Auditor's Report for the year ended 31 December 2025	2,519,164,481 (100.000000%)	7 (0.000000%)
2.	To approve the distribution of final dividend for the year ended 31 December 2025	2,519,164,481 (100.000000%)	7 (0.000000%)
3.	(a) To re-elect Ms. Guiping ZHAO* as Director	2,519,163,481 (99.999960%)	1,007 (0.000040%)
	(b) To re-elect Ms. Xiao YANG* as Director	2,519,163,481 (99.999960%)	1,007 (0.000040%)
	(c) To fix the Directors' fees	2,519,163,481 (99.999960%)	1,007 (0.000040%)

	Ordinary Resolutions	Number of Votes (%)	
		For	Against
4.	To re-appoint Messrs. KPMG as auditor of the Company and authorise the Directors to fix their remuneration	2,519,164,481 (100.000000%)	7 (0.000000%)
5.	(a) To give a general mandate to the Directors to repurchase shares (Ordinary Resolution No. 5(A) of the Notice of AGM)	2,519,163,477 (99.999960%)	1,007 (0.000040%)
	(b) To give a general mandate to the Directors to issue shares (Ordinary Resolution No. 5(B) of the Notice of AGM)	2,519,027,126 (99.994547%)	137,362 (0.005453%)
	(c) To extend the general mandate to issue shares to cover the shares repurchased by the Company (Ordinary Resolution No. 5(C) of the Notice of AGM)	2,519,027,126 (99.994547%)	137,362 (0.005453%)
As more than 50% of the votes were cast in favour of each of the ordinary resolutions, all the ordinary resolutions of the Company were duly passed.			

As at the date of the AGM, the Company had a total number of 3,081,690,283 issued shares, which was the total number of shares entitling holders to attend and vote for or against the Resolutions at the AGM. The Company did not hold treasury shares. There was no Shareholder (i) who was entitled to attend the AGM but was required to abstain from voting in favour of any of the Resolutions at the AGM or (ii) who was required to abstain from voting on any of the Resolutions at the AGM.

In the Company's circular dated 1 June 2026, no parties have stated their intention to vote against or to abstain from voting on any of the Resolutions at the AGM.

As the 2025 Final Dividend has been approved by the Shareholders at the AGM, the Company would like to remind Shareholders that, as stated in the aforesaid Company's announcement dated 22 June 2026, the register of members of the Company will be closed from 21 July 2026 to 23 July 2026 (both dates inclusive), to ascertain Shareholders' entitlement to the 2025 Final Dividend while the record date for determining entitlement to the 2025 Final Dividend is 23 July 2026 (the "**Record Date**").

As stated in the Subscription Announcement, the proposed 2025 Final Dividend of RMB7.60 cents per Share announced by the Company on 18 March 2026, was determined with reference to approximately 100% of the Group's profit attributable to equity shareholders for 2025 of RMB467.53 million as the basis for calculating the aggregate regular dividend (including interim dividend of RMB232.67 million for 2025 which had been paid and the proposed 2025 Final Dividend of RMB234.21 million) and the total number of 3,081,690,283 Shares in issue at that time.

As disclosed in the Circular, if there is any change in the total number of issued Shares prior to the record date for the distribution of 2025 Final Dividend, the total amount of regular dividends proposed for distribution by the Company shall remain unchanged, and the amount of dividend per Share shall be adjusted accordingly based on the then total number of issued Shares. Therefore, if the Subscription is completed and the total number of Shares in issue increased to 3,331,690,283 Shares before the Record Date (i.e. 23 July 2026), the 2025 Final Dividend will

be adjusted to RMB7.0297 cents per Share (equivalent to HK$7.995721 cents per Share at the exchange rate of RMB1:HK$1.13742 as published by The People's Bank of China on 18 March 2026). Subscription may or may not proceed and is subject to, among other things, the fulfillment of the conditions precedent of the Subscription Agreement. The Company will make further announcement when completion of the Subscription takes place and the 2025 Final Dividend is adjusted.

The Shareholders will be given the option of electing to receive the final dividend in either Renminbi or Hong Kong Dollars or a combination of Renminbi and Hong Kong Dollars. According to the aforesaid Company's announcement dated 22 June 2026, to make the dividend election, the Shareholders should complete the dividend election form (if applicable) and return it to the Hong Kong Branch Share Registrar, at Shop 17M, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, not later than 4:30 p.m. on Monday, 17 August 2026. If no dividend election is made by a Shareholder, such Shareholder will receive the final dividend in Hong Kong Dollars, unless receipt of dividend in Renminbi has been previously elected. It is expected that the final dividend will be paid on Thursday, 27 August 2026 to Shareholders who are registered at the close of business on Thursday, 23 July 2026.

Mr. Jianming WU* (Chairman and General Manager), Mr. Cheng WU* (Deputy General Manager), Mr. Ji LIU* (Deputy General Manager and secretary to the Board), Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE* had attended the AGM in person, whilst Ms. Guiping ZHAO*, Ms. Xiao YANG*and Mr. Xuan WANG* were unable to attend the AGM due to other business commitments.

By Order of the Board
Shenzhen Investment Holdings Bay Area Development Company Limited
KOO Ching Fan
Company Secretary

Hong Kong, 24 June 2026

As at the date of this announcement, the Board comprises three Executive Directors namely, Mr. Jianming WU (Chairman and General Manager), Mr. Cheng WU* (Deputy General Manager) and Mr. Ji LIU* (Deputy General Manager and secretary to the Board); three Non-executive Directors namely, Ms. Guiping ZHAO*, Ms. Xiao YANG* and Mr. Xuan WANG*; and three Independent Non-executive Directors namely, Mr. Yu Lung CHING, Mr. Tony Chung Nin KAN and Mr. Peng XUE*.*

** For identification purpose only*