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XIZANG ZHIHUI MINING CO., LTD.*

西藏智匯礦業股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2546)

INSIDE INFORMATION

ISSUANCE OF FILING NOTICE BY CSRC FOR THE H SHARE FULL CIRCULATION APPLICATION OF THE COMPANY

The announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Xizang Zhihui Mining Co., Ltd. (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 15 May, 2026 (the “**Announcement**”) in relation to acceptance by the CSRC in relation to the application for conversion of domestic unlisted shares of the Company (the “**Unlisted Shares**”) held by three shareholders into H shares of the Company (the “**H Shares**”) (the “**H Share Full Circulation**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the CSRC has recently issued a filing notice to the Company (the “**Filing Notice**”) in respect of the H Share Full Circulation . According to the Filing Notice, the CSRC filing in relation to the H Share Full Circulation has been completed. If the H Share Full Circulation is not completed within 12 months from the date of the issuance of the Filing Notice and the Company still intends to proceed, an updated filing to the CSRC would be required.

The Company will apply to Hong Kong Stock Exchange for the listing approval and will make further announcement(s) on the progress in compliance with the Listing Rules as and when appropriate. According to the articles of association of the Company, no further shareholders' meeting is required to be convened to approve the H Share Full Circulation.

The completion of the H Share Full Circulation is subject to the completion of relevant procedures as required by the relevant regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Xizang Zhihui Mining Co., Ltd.
Ms. He Qian
Chairwoman and Executive Director

Lhasa, the PRC, 25 June 2026

As at the date of this announcement, the Board comprises one executive Director, namely Ms. He Qian; three non-executive Directors, namely Ms. Fan Xiulian, Mr. Lhakpa Tsering and Mr. Silang Wangdui; and three independent non-executive Directors, namely Mr. Ye Hui, Ms. Dong Li Jun and Ms Yang Xiaoyan.

** For identification purposes only.*