中国神华
CHINA SHENHUA

中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT ON PROGRESS OF CONNECTED TRANSACTION ENTERING INTO THE FINANCE COMPANY CAPITAL INCREASE AGREEMENT

Reference is made to the announcement of China Shenhua Energy Company Limited (the "**Company**") dated 19 December 2025 (the "**Announcement**") in relation to the approval by the board of directors of the Company of the capital increase in an aggregate amount of RMB15 billion by China Energy Investment Corporation Limited ("**China Energy**") and the Company, by way of cash contributions in proportion to their respective shareholding ratios, to China Energy Finance Co., Ltd. (the "**Finance Company**"), of which China Energy will contribute RMB9 billion and the Company will contribute RMB6 billion, with the entire amount to be credited to the registered capital of the Finance Company (the "**Capital Increase**"). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that on 25 June 2026, China Energy, the Company and the Finance Company entered into the Finance Company Capital Increase Agreement in Beijing. The principal terms of the Finance Company Capital Increase Agreement and details of the Capital Increase are set out in the Announcement.

By order of the Board
China Shenhua Energy Company Limited
Song Jinggang
Chief Financial Officer and Secretary to the Board of Directors

Beijing, 25 June 2026

As at the date of this announcement, the Board comprises the following: Mr. Zhang Changyan as executive director, Mr. Kang Fengwei and Mr. Li Xinhua as non-executive directors, Dr. Yuen Kwok Keung, Dr. Chen Hanwen and Mr. Wang Hong as independent non-executive directors, and Ms. Jiao Lei as employee director.