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CHINA GLASS HOLDINGS LIMITED
中國玻璃控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 3300)

VOLUNTARY ANNOUNCEMENT
UPDATE ON THE POSSIBLE ISSUE OF CONVERTIBLE BONDS

This announcement is made by China Glass Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") on a voluntary basis.

Reference is made to the voluntary announcement of the Company dated 30 March 2026 (the "**Announcement**") in relation to the memorandum of understanding between the Company and the potential subscriber regarding the possible issue of convertible bonds. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to inform the shareholders and potential investors of the Company that since the publication of the Announcement, all work relating to the Possible CB Issue has been progressing in an orderly manner on the part of both the Company and the Potential Subscriber.

As at the date of this announcement, the relevant parties are actively negotiating in relation to the formal issuance plan and related details of the Possible CB Issue. The Company will continue to cooperate fully and actively advance the finalisation of the Possible CB Issue as well as the negotiation and signing of formal legal documents.

If the Possible CB Issue materialises, it will constitute a connected transaction of the Company and will therefore be subject to the announcement, circular and independent shareholders' approval requirements under Chapter 14A of the Rules Governing the Listing of Securities on the Stock Exchange (the "**Listing Rules**"). The Company will make further announcement(s) in respect to the Possible CB Issue in accordance with the Listing Rules and other applicable laws and regulations as and when a legally binding agreement in relation to the Possible CB Issue is entered into.

The Board wishes to emphasise that as at the date of this announcement, the Company and the Potential Subscriber have not entered into any legally binding agreement in relation to the Possible CB Issue and the Possible CB Issue may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Glass Holdings Limited
Lyu Yingcheng
Executive Director

Hong Kong, 25 June 2026

As at the date of this announcement, the directors of the Company are as follows:

Executive Director:
Mr. Lyu Yingcheng(*Chief Executive Officer*)

Non-executive Directors:
Mr. Tang Liwei (*Chairman*); Mr. Lyu Guo; and Mr. Yang Xinyu

Independent Non-executive Directors:
Mr. Zhang Baiheng; Mr. Chen Huachen; and Ms. Lan Haiqing

* *For identification purpose only*