

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated June 17, 2026 (the “**Prospectus**”) issued by Keytop Parking Inc. (廈門科拓通訊技術股份有限公司) (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

It is anticipated that no stabilization activities will be carried out by the Stabilizing Manager in relation to the Global Offering.

Potential investors of the Offer Shares should note that the Sponsor-OCs (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 26, 2026).

KEYTOP

KEYTOP PARKING INC. 廈門科拓通訊技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Total number of Offer Shares under the Global Offering	: 10,112,280 H Shares
Number of Hong Kong Offer Shares	: 1,011,240 H Shares
Number of International Offer Shares	: 9,101,040 H Shares
Offer Price	: HK\$39.55 per H Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%
Nominal value	: RMB1.00 per H Share
Stock code	: 2272

Joint Sponsors, Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



KEYTOP PARKING INC.
廈門科拓通訊技術股份有限公司

ANNOUNCEMENT OF ALLOTMENT RESULTS

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 17, 2026 (the “**Prospectus**”) issued by Keytop Parking Inc. (廈門科拓通訊技術股份有限公司) (the “**Company**”).*

SUMMARY	
Company information	
Stock code	2272
Stock short name	KEYTOP PARKING
Dealings commencement date	June 26, 2026*
* see note at the end of the announcement	
Price Information	
Offer Price	HK\$39.55
Offer Shares and Share Capital	
Number of Offer Shares	10,112,280
Final Number of Offer Shares in Hong Kong Public Offering	1,011,240
Final Number of Offer Shares in International Offering	9,101,040
Number of issued Shares upon Listing	101,122,609
Over-allocation	
No. of Offer Shares over-allocated	0
<i>Note: There has been no over-allocation of Offer Shares in the International Offering. Therefore, the Over-allotment Option will not be exercised.</i>	
Proceeds	
Gross proceeds ^(Note)	HK\$399.9 million
Less: Estimated listing expenses payable based on the Offer Price	HK\$60.0 million
Net proceeds	HK\$339.9 million
<i>Note: Gross proceeds refers to the amount to which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.</i>	

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFERING

No. of valid applications	165,737
No. of successful applications	15,301
Subscription level	2,115.21 times
Claw-back triggered	N/A
No. of Offer Shares initially available under the Hong Kong Public Offering	1,011,240
No. of Offer Shares reallocated from the International Offering	0
Final no. of Offer Shares under the Hong Kong Public Offering	1,011,240
% of Offer Shares under the Hong Kong Public Offering to the Global Offering	10%

Note: For details of the final allocation of shares to the Hong Kong Public Offering, investors can refer to www.hkeipo.hk/iporesult to perform a search by identification number or www.hkeipo.hk/iporesult for the full list of allottees.

INTERNATIONAL OFFERING

No. of placees	106
Subscription level	5.56 times
No. of Offer Shares initially available under the International Offering	9,101,040
Final no. of Offer Shares under the International Offering	9,101,040
% of Offer Shares under the International Offering to the Global Offering	90%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the directors, chief executive, Controlling Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of H Shares registered in his/her/its name or otherwise held by him/her/it.

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>H Shares as % of total issued H Shares subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Mr. Sun Longxi (孫龍喜) (“ Mr. Sun ”) ^{Note 2}	23,996,383 H Shares	24.42%	23.73%	June 25, 2027
Mr. Huang Jinlian (黃金練) (“ Mr. Huang ”) ^{Note 2}	21,787,340 H Shares	22.17%	21.55%	June 25, 2027
Xiamen Hualong Electronics Technology Co., Ltd. (廈門鐸龍電子科技有限公司) (“ Hualong Electronics ”) ^{Note 2}	3,039,684 H Shares	3.09%	3.00%	June 25, 2027
Total	48,823,407 H Shares	49.68%	48.28%	

Notes:

1. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws and relevant lock-up undertakings as disclosed in the Prospectus.
2. Upon Listing, Mr. Sun, Mr. Huang, and Hualong Electronics will constitute a group of Controlling Shareholders. For further details, please refer to “Relationship with Our Controlling Shareholders” in the Prospectus. This subsection illustrates their direct shareholding in the Company, and each of them is subject to the same lock-up as disclosed above.

Other Existing Shareholders (including the Pre-IPO Investors as defined in the “History, Development and Corporate Structure” section of the Prospectus)

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>H Shares as % of total issued H Shares subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Xiamen Juhua Enterprise Management Consulting Partnership (Limited Partnership) (廈門聚鐸企業管理諮詢合夥企業(有限合夥))	3,230,457 H Shares	3.29%	3.19%	June 25, 2027
Xiamen Tuojuxin Enterprise Management Consulting Partnership (Limited Partnership) (廈門拓聚鑫企業管理諮詢合夥企業(有限合夥))	1,010,329 H Shares	1.03%	1.00%	June 25, 2027
Xiamen Tuojulian Enterprise Management Consulting Partnership (Limited Partnership) (廈門拓聚連企業管理諮詢合夥企業(有限合夥))	117,506 H Shares	0.12%	0.12%	June 25, 2027
Mr. Peng Jianhu (彭建虎)	5,541,520 Shares (including 2,684,480 H Shares and 2,857,040 Domestic Shares)	2.73%	5.48%	June 25, 2027
Chongqing Jiatus Tiancheng Enterprise Management Partnership (Limited Partnership) (重慶加拓添成企業管理合夥企業(有限合夥))	3,981,946 H Shares	4.05%	3.94%	June 25, 2027
Linshi Lixin Information Technology Co., Ltd. (林芝利新信息技術有限公司)	5,603,521 H Shares	5.70%	5.54%	June 25, 2027
Suzhou Paiyi Venture Capital Partnership L.P. (蘇州湃益創業投資合夥企業(有限合夥))	2,095,760 H Shares	2.13%	2.07%	June 25, 2027
Xiamen Zhengzhi Equity Investment Partnership (Limited Partnership) (廈門正志股權投資合夥企業(有限合夥))	3,824,204 H Shares	3.89%	3.78%	June 25, 2027
Chongqing Hongtai Zhiying Equity Investment Center (Limited Partnership) (重慶洪泰致盈股權投資中心(有限合夥))	3,381,345 H Shares	3.44%	3.34%	June 25, 2027
Yu Sheng (余盛)	3,374,031 H Shares	3.43%	3.34%	June 25, 2027
Xiamen Suming Enterprise Management Consulting Partnership (Limited Partnership) (廈門速銘企業管理諮詢合夥企業(有限合夥))	3,292,718 H Shares	3.35%	3.26%	June 25, 2027

<i>Name</i>	<i>Number of Shares held in the Company subject to lock-up undertakings upon Listing</i>	<i>H Shares as % of total issued H Shares subject to lock-up undertakings upon Listing</i>	<i>% of total issued share capital in the Company subject to lock-up undertakings upon Listing</i>	<i>Last day subject to the lock-up undertakings ^{Note 1}</i>
Xiamen Fulv Century Jinyuan Equity Investment Partnership (Limited Partnership) (廈門福旅世紀金源股權投資合夥企業(有限合夥))	2,711,573 H Shares	2.76%	2.68%	June 25, 2027
Yu Yunhui (余雲輝)	2,129,288 H Shares	2.17%	2.11%	June 25, 2027
Yiwu Datuo Equity Investment Partnership (Limited Partnership) (義烏大拓股權投資合夥企業(有限合夥))	717,879 H Shares	0.73%	0.71%	June 25, 2027
Yu Li (余麗)	574,305 H Shares	0.58%	0.57%	June 25, 2027
Fan Zijing (范子靖)	358,941 H Shares	0.37%	0.35%	June 25, 2027
Xiamen Shan'erli Enterprise Management Partnership (Limited Partnership) (廈門善而利企業管理合夥企業(有限合夥))	241,599 H Shares	0.25%	0.24%	June 25, 2027
Total	42,186,922 Shares (including 39,329,882 H Shares and 2,857,040 Domestic Shares)	40.02%	41.72%	-

Notes:

1. Pursuant to the applicable PRC laws, all existing Shareholders are not permitted to dispose of any of the Shares held by them within 12 months following the Listing Date.

PLACEE CONCENTRATION ANALYSIS

Placees*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
Top 1	1,769,880	19.45%	17.50%	1,769,880	1.75%
Top 5	4,848,060	53.27%	47.94%	4,848,060	4.79%
Top 10	6,012,660	66.07%	59.46%	6,012,660	5.95%
Top 25	7,679,820	84.38%	75.95%	7,679,820	7.59%

* Ranking of placees is based on the number of Offer Shares allotted to the placees.

H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	% of total issued share capital upon Listing
------------------------	------------------------------------	---	---	---	---

Top 1	0	0.00%	0.00%	48,823,407	48.28%
Top 5	0	0.00%	0.00%	77,521,368	76.66%
Top 10	1,769,880	19.45%	17.50%	90,887,485	89.88%
Top 25	6,341,280	69.68%	62.71%	97,351,609	96.27%

* *Ranking of H Shareholders is based on the number of H Shares held by the H Shareholder upon Listing.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering	Allotment as % of total Offer Shares	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	0	0.00%	0.00%	48,823,407	48,823,407	48.28%
Top 5	0	0.00%	0.00%	74,664,328	77,521,368	76.66%
Top 10	1,769,880	19.45%	17.50%	88,030,445	90,887,485	89.88%
Top 25	6,341,280	69.68%	62.71%	94,494,569	97,351,609	96.27%

* *Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.*

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 165,737 valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A			
Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
60	69,554	1,392 out of 69,554 applicants to receive 60 H Shares	2.00%
120	8,618	230 out of 8,618 applicants to receive 60 H Shares	1.33%
180	24,472	772 out of 24,472 applicants to receive 60 H Shares	1.05%
240	9,964	354 out of 9,964 applicants to receive 60 H Shares	0.89%
300	2,988	117 out of 2,988 applicants to receive 60 H Shares	0.78%
360	959	41 out of 959 applicants to receive 60 H Shares	0.71%
420	651	30 out of 651 applicants to receive 60 H Shares	0.66%
480	755	36 out of 755 applicants to receive 60 H Shares	0.60%
540	736	37 out of 736 applicants to receive 60 H Shares	0.56%
600	6,486	337 out of 6,486 applicants to receive 60 H Shares	0.52%
900	1,933	119 out of 1,933 applicants to receive 60 H Shares	0.41%
1,200	8,050	556 out of 8,050 applicants to receive 60 H Shares	0.35%
1,500	1,661	126 out of 1,661 applicants to receive 60 H Shares	0.30%
1,800	959	79 out of 959 applicants to receive 60 H Shares	0.27%
2,100	709	62 out of 709 applicants to receive 60 H Shares	0.25%
2,400	2,044	189 out of 2,044 applicants to receive 60 H Shares	0.23%
2,700	806	78 out of 806 applicants to receive 60 H Shares	0.22%
3,000	1,944	197 out of 1,944 applicants to receive 60 H Shares	0.20%
4,500	1,243	149 out of 1,243 applicants to receive 60 H Shares	0.16%
6,000	1,616	218 out of 1,616 applicants to receive 60 H Shares	0.13%
7,500	775	115 out of 775 applicants to receive 60 H Shares	0.12%
9,000	718	115 out of 718 applicants to receive 60 H Shares	0.11%
10,500	533	91 out of 533 applicants to receive 60 H Shares	0.10%
12,000	880	158 out of 880 applicants to receive 60 H Shares	0.09%
13,500	515	97 out of 515 applicants to receive 60 H Shares	0.08%
15,000	2,230	438 out of 2,230 applicants to receive 60 H Shares	0.08%
30,000	2,155	564 out of 2,155 applicants to receive 60 H Shares	0.05%
45,000	1,115	345 out of 1,115 applicants to receive 60 H Shares	0.04%
60,000	1,039	362 out of 1,039 applicants to receive 60 H Shares	0.03%
75,000	513	197 out of 513 applicants to receive 60 H Shares	0.03%
90,000	496	205 out of 496 applicants to receive 60 H Shares	0.03%
105,000	434	191 out of 434 applicants to receive 60 H Shares	0.03%
120,000	925	430 out of 925 applicants to receive 60 H Shares	0.02%
Total	158,476	Total number of Pool A successful applicants: 8,427	

Pool B

Number of H Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of H Shares applied for
135,000	2,924	2,632 out of 2,924 applicants to receive 60 H Shares	0.04%
150,000	2,323	2,228 out of 2,323 applicants to receive 60 H Shares	0.04%
300,000	779	60 shares plus 355 out of 779 applicants to receive an additional 60 H Shares	0.03%
450,000	207	60 shares plus 178 out of 207 applicants to receive an additional 60 H Shares	0.02%
505,620	1,028	60 shares plus 1,020 out of 1,028 applicants to receive an additional 60 H Shares	0.02%
Total	<u>7,261</u>	Total numbers of Pool B successful applicants: 6,874	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 17, 2026 issued by Keytop Parking Inc. for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

- * *Potential investors of the Offer Shares should note that the Sponsor-OCs (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 26, 2026).*

PUBLIC FLOAT AND FREE FLOAT

Pursuant to Rule 19A.13A(1) of the Listing Rules, where the expected market value at the time of listing of the H Shares does not exceed HK\$6 billion, 25.00% of the total number of H Shares must at the time of the Listing be held by the public. Based on an Offer Price of HK\$39.55 per Offer Share, the market value of H Shares will be HK\$3,886.4 million (on the basis that the Over-allotment Option is not exercised), and therefore the minimum prescribed public float applicable to the Company as required is 25.00%. Immediately upon completion of the Global Offering and the Conversion of Domestic Shares into H Shares, taking into account 10,112,280 H Shares offered pursuant to the Global Offering (on the basis that the Over-allotment Option will not be exercised), an aggregate of 41,791,152 H Shares will count towards the public float of the Company, representing 41.33% of the total issued share capital of the Company, which is in compliance with the requirement under Rule 19A.13A(1) of the Listing Rules.

The H Shares held by all existing Shareholders to be converted from Domestic Shares are subject to a lock-up period of 12 months following the Listing Date under the applicable PRC laws and shall not be counted towards the free float of the H Shares of the Company at the time of Listing. Based on the final Offer Price of HK\$39.55 per Offer Share, 10,112,280 H Shares representing 10.00% of the total number of issued Shares with an expected value of approximately HK\$399.9 million, will count towards the free float of the Company. Therefore, the Company will be able to satisfy the requirement under Rule 19A.13C(1)(a) of the Listing Rules.

The Directors confirm that, immediately after the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company; (ii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 holders of H Shares at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Friday, June 26, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, June 26, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, June 26, 2026 (Hong Kong time). The H Shares will be traded in board lots of 60 H Shares each, and the stock code of the H Shares will be 2272.

By order of the Board
Keytop Parking Inc.
Sun Longxi
Chairman of the Board and Executive Director

Hong Kong, June 25, 2026

As at the date of this announcement, the Board comprises: (i) Mr. Sun Longxi and Mr. Huang Jinlian as executive directors; (ii) Mr. Wang Zhongsheng and Mr. Ye Hua as non-executive directors; and (iii) Dr. Li Xiaolin, Dr. Su Xinlong and Mr. Chen Linwei as independent non-executive directors.