

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 17, 2026 (the “**Prospectus**”) of Beijing Zhongke WengeAI Science and Technology Co., Ltd.\* (北京中科聞歌科技股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilization activity is required to be brought to an end on Thursday, July 23, 2026, being the 30th day after the last date for lodging of applications under the Hong Kong Public Offering. Such stabilization action, if taken may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to term and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

Potential investors of the Offer Shares should note that the Sole Sponsor and Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 26, 2026).



**Beijing Zhongke WengeAI Science and Technology Co., Ltd.\***  
**北京中科聞歌科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**Global Offering**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 14,834,600 H Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 2,967,000 H Shares (as adjusted after reallocation)</b>
<b>Number of International Offer Shares</b>	<b>: 11,867,600 H Shares (as adjusted after Reallocation and subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$60.70 per H Share (plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and the Stock Exchange trading fee of 0.00565%)</b>
<b>Nominal value</b>	<b>: RMB1.0 per H Share</b>
<b>Stock code</b>	<b>: 1956</b>

*Sole Sponsor, Sponsor-Overall Coordinator, Overall Coordinator, Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



*Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

ABCI 農銀國際

中國銀河國際  
CHINA GALAXY INTERNATIONAL

*Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers*

天風國際  
TF INTERNATIONAL

浦銀國際 SPDBI

建銀國際  
CCB International

富途證券  
FUTU Securities International

CMBI 招銀國際

*Joint Bookrunners, Joint Lead Managers*

老虎證券  
TIGER BROKERS

利弗莫尔证券  
LIVERMORE HOLDINGS LIMITED

## ANNOUNCEMENT OF ALLOTMENT RESULTS

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in prospectus dated June 17, 2026 (the “**Prospectus**”) of Beijing Zhongke WengeAI Science and Technology Co., Ltd.\* (北京中科聞歌科技股份有限公司) (the “**Company**”).

**Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

### SUMMARY

Company Information	
Stock code	1956
Stock short name	WENGE AI
Dealings commencement date	June 26, 2026*

\* see note at the end of the announcement

Price Information	
Offer Price	HK\$60.70

Offer Shares and Share Capital	
Number of Offer Shares (before exercise of the Over-allotment Option)	14,834,600
Number of Offer Shares in Hong Kong Public Offering (after reallocation)	2,967,000
Number of Offer Shares in International Offering (after reallocation and before exercise of the Over-allotment Option)	11,867,600
Number of issued Shares upon Listing (before exercise of the Over-allotment Option)	173,101,207
Number of Shares over-allocated*	1,335,000

\* Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.

Proceeds	
Gross proceeds <sup>Note 1</sup>	HK\$900.5 million
Less: Estimated listing expenses payable based on Offer Price	HK\$73.6 million
Net proceeds	HK\$826.9 million <sup>Note 2</sup>

Note:(1) Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.

(2) The amount included in this announcement has been subject to rounding adjustments.

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>No. of valid applications</b>	195,072
<b>No. of successful applications</b>	14,835
<b>Subscription level</b>	5,966.78 times
<b>Claw-back triggered</b>	Yes
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	741,800
<b>No. of Offer Shares reallocated from the International Offering (claw-back)</b>	2,225,200
<b>Final no. of Offer Shares under the Hong Kong Public Offering</b>	2,967,000
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	20.00%

*Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.*

### INTERNATIONAL OFFERING

<b>No. of placees</b>	147
<b>Subscription Level</b>	20.70 times
<b>No. of Offer Shares initially available under the International Offering</b>	14,092,800
<b>No. of Offer Shares reallocated to the Hong Kong Public Offering (claw-back)</b>	2,225,200
<b>Final no. of Offer Shares under the International Offering (assuming the Over-allotment Option is not exercised)</b>	11,867,600
<b>% of Offer Shares under the International Offering to the Global Offering</b>	80.00%

*The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive, supervisors of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive, supervisors of the Company, Single Largest Group of Shareholders, substantial Shareholders, existing Shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

*The Overall Coordinators and the Directors confirm that the allocation cap pursuant to paragraph 9 of Chapter 4.14 of the Guide for New Listing Applicants has not been exceeded.*

*The placees in the International Offering include the following:*

***Cornerstone Investors***

<b>Investor</b>	<b>No. of Offer Shares allocated</b>	<b>% of Offer Shares (assuming the Over allotment Option is not exercised)</b>	<b>% of total issued share capital after the Global Offering (assuming the Over allotment Option is not exercised)</b>	<b>Existing Shareholders or their close associates</b>
China Orient Enhanced Income Fund	774,400	5.22%	0.45%	No
Harvest Global Investments Limited (嘉實國際資產管理有限公司)	774,400	5.22%	0.45%	No
First Seafront Asset Management Limited (前海國際基金管理有限公司)	645,200	4.35%	0.37%	No
Guohui (HK) Holdings Co., Limited (國惠(香港)控股有限公司)	645,200	4.35%	0.37%	No
Huatai Capital Investment Limited (華泰資本投資有限公司)	645,200	4.35%	0.37%	No
CMBC International Investment (HK) Limited (民銀國際投資(香港)有限公司)	516,200	3.48%	0.30%	No
<b>Total</b>	<b>4,000,600</b>	<b>26.97%</b>	<b>2.31%</b>	

**Allottees with waiver/consents obtained**

Investor	No. of Offer Shares allocated	% of Offer Shares	% of total issued H Shares after the Global Offering (assuming the Over allotment Option is not exercised)	% of total issued share capital after the Global Offering (assuming the Over allotment Option is not exercised)	Relationship
<b>Allottees with consent under paragraph 1C(1) of Appendix F1 to the Listing Rules (the “Placing Guidelines”) in relation to allocations to connected clients<sup>(Note 1)</sup></b>					
ABCI Asset Management Limited (“ABCI AM”)	26,400	0.178%	0.015%	0.015%	Connected client investing as a placee
China Galaxy International Investment Co., Ltd (“CGII”)	3,200	0.022%	0.002%	0.002%	Connected client investing as a placee
CICC Financial Trading Limited (“CICC FT”)	5,600	0.038%	0.003%	0.003%	Connected client investing as a placee

*Note:*

1. *Saved as listed out, the H Shares placed to such allottees are held on behalf of independent third parties (as defined in Chapter 4.15 of the Guide for New Listing Applicants and are in compliance with all the conditions under the consent granted by the Stock Exchange. For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Additional Information – Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines” in this announcement.*

## LOCK-UP UNDERTAKINGS

### Key Persons (as defined under Rule 18C.14 of the Listing Rules)

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company upon Listing <sup>(Note 1)</sup>	% of total issued Shares in the Company upon Listing <sup>(Note 1)</sup>	Last day subject to the lock-up undertakings <sup>(Note 1)</sup>
Dr. Wang Lei (“ <b>Dr. Wang</b> ”) <sup>(Note 2)</sup>	2,816,151	1.63%	1.63%	June 25, 2027
Beijing Zhongke Sanshi Technology Development Co., Ltd. (北京中科三石科技發展有限公司) (“ <b>Zhongke Sanshi</b> ”) <sup>(Note 3)</sup>	26,231,007	15.15%	15.15%	June 25, 2027
Hainan Xinyi Technology Center (Limited Partnership) (海南新移科技中心(有限合夥)) (“ <b>Hainan Xinyi</b> ”) <sup>(Note 3)</sup>	1,055,893	0.61%	0.61%	June 25, 2027
Wenge Zhicai (Tianjin) Technology Center (Limited Partnership) (聞歌智才(天津)科技中心(有限合夥)) (“ <b>Wenge Zhicai</b> ”) <sup>(Note 3)</sup>	6,268,709	3.62%	3.62%	June 25, 2027
Wenge Jiangcai (Tianjin) Technology Center (Limited Partnership) (聞歌匠才(天津)科技中心(有限合夥)) (“ <b>Wenge Jiangcai</b> ”) <sup>(Note 3)</sup>	974,524	0.56%	0.56%	June 25, 2027
Dr. Luo Yin (“ <b>Dr. Luo</b> ”) <sup>(Note 4)</sup>	7,339,783	4.24%	4.24%	June 25, 2027
Mr. Qu Baoyu (“ <b>Mr. Qu</b> ”) <sup>(Note 5)</sup>	10,000	0.01%	0.01%	June 25, 2027
Mr. Ma Li (“ <b>Mr. Ma</b> ”) <sup>(Note 6)</sup>	200,000	0.12%	0.12%	June 25, 2027
Mr. Zheng Chaomin (“ <b>Mr. Zheng</b> ”) <sup>(Note 6)</sup>	100,000	0.06%	0.06%	June 25, 2027
Dr. Xu Nan (“ <b>Dr. Xu</b> ”) <sup>(Note 6)</sup>	25,000	0.01%	0.01%	June 25, 2027
Mr. Wang Yigang (“ <b>Mr. Wang</b> ”) <sup>(Note 6)</sup>	120,000	0.07%	0.07%	June 25, 2027
Beijing Zhongzi Investment Management Company Limited (北京中自投資管理有限公司) (“ <b>Zhongzi Investment</b> ”) <sup>(Note 7)</sup>	9,210,056	5.32%	5.32%	June 25, 2027
Prof. Zeng Dajun (“ <b>Prof. Zeng</b> ”) <sup>(Note 7)</sup>	3,837,523	2.22%	2.22%	June 25, 2027

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company upon Listing <sup>(Note 1)</sup>	% of total issued Shares in the Company upon Listing <sup>(Note 1)</sup>	Last day subject to the lock-up undertakings <sup>(Note 1)</sup>
Wenge Hongcai (Beijing) Technology Center (Limited Partnership) (聞歌鴻才(北京)科技中心(有限合夥)) (“Wenge Hongcai”) <sup>(Note 8)</sup>	671,991	0.39%	0.39%	June 25, 2027
Zhongke Youcai (Hainan) Science and Technology Center (Limited Partnership) (中科優才(海南)科技中心(有限合夥)) (“Zhongke Youcai”) <sup>(Note 8)</sup>	9,181,182	5.30%	5.30%	June 25, 2027
<b>Subtotal</b>	<b>68,041,819</b>	<b>39.31%</b>	<b>39.31%</b>	

*Notes:*

- Pursuant to the applicable PRC law, within the 12 months following the Listing Date, all existing Shareholders (including the Pre-IPO Investors) are prohibited from disposing of any of the Shares held by them. Pursuant to Rule 18C.14(1) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of their shareholdings in the Company is made in the Prospectus and end on the date upon the expiry of 12 months from the Listing Date, being the same date on which the restriction against disposal of Shares under the applicable PRC laws ends. And assuming the Over-allotment Option is not exercised.
- Dr. Wang, the founder, chairman of our Board and executive Director, is a key person responsible for our technical operations and/or the research and development of our Specialist Technology Products who is subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules.
- Each of Zhongke Sanshi, Hainan Xinyi, Wenge Zhicai and Wenge Jiangcai is company or employee share platform controlled by Dr. Wang.
- Dr. Luo, the founder, executive Director, chief executive officer, senior management and core R&D team member who is subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules.
- Mr. Qu, the executive Director and senior management and who is subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules and the number of shares representing the underlying shares interested by Mr. Qu under the Pre-IPO Share Option Scheme.
- Each of Mr. Ma, Mr. Zheng, Dr. Xu, Mr. Wang is the senior management or core R&D team members who is subject to lock-up requirements pursuant to Rule 18C.14 of the Listing Rules and the number of shares representing the underlying shares interested by Mr. Ma, Mr. Zheng, Dr. Xu, Mr. Wang under the Pre-IPO Share Option Scheme.
- Prof. Zeng is the founder and one of the Single Largest Group of Shareholders and Zhongzi Investment is the founder, which is subject to the lock-up requirement to Rule 18C.14 of the Listing Rules.
- Each of Wenge Hongcai and Zhongke Youcai is employee share platform where the Company’s executive Directors, senior management and core R&D team members hold partnership interests and which is subject to the lock-up requirements pursuant to Rule 18C.14 of the Listing Rules.

## Pathfinder IIIs

Name	Number of H Shares held in the Company subject to lock-up undertakings upon Listing	% of total issued H Shares in the Company upon Listing <i>(Note 1)</i>	% of total issued Shares in the Company upon Listing <i>(Note 1)</i>	Last day subject to the lock-up undertakings <i>(Note 1)</i>
CDBC Manufacturing Industry Transformation and Upgrading Fund (Limited Partnership) 國開製造業轉型升級基金(有限合夥) (“ <b>CDBC MTU Fund</b> ”)	9,170,507	5.30%	5.30%	June 25, 2027
China Internet Investment Fund (Limited Partnership) (中國互聯網投資基金(有限合夥)) (“ <b>China Internet Investment</b> ”)	5,803,255	3.35%	3.35%	June 25, 2027
<b>SCGC Investors</b>				
Shenzhen Capital Group Co., Ltd. (深圳市創新投資集團有限公司) (“ <b>SCGC</b> ”)	3,588,502	2.07%	2.07%	June 25, 2027
Beijing Hongtu Tech Technology Entrepreneurship Investment Center (Limited Partnership) (北京紅土科技創業投資中心(有限合夥)) (“ <b>Hongtu Tech</b> ”)	3,588,502	2.07%	2.07%	June 25, 2027
Subtotal	22,150,766	12.79%	12.79%	

### Notes:

- Pursuant to the applicable PRC law, within the 12 months following the Listing Date, all existing Shareholders (including the Pre-IPO Investors) are prohibited from disposing of any of the Shares held by them. Pursuant to Rule 18C.14(2) of the Listing Rules, the required lock-up period commences on the date by reference to which disclosure of their respective shareholdings in the Company is made in the Prospectus and ends on the date upon the expiry of six months from the Listing Date i.e. December 26, 2026. And assuming the Over-allotment Option is not exercised.
- Each of the Shareholders listed in the above table is a Pathfinder SII of the Company as defined under Chapter 2.5 of the Guide for New Listing Applicants.

**Existing Shareholders (other than the Key Persons and the Pathfinder SIIIs)**

<b>Name</b>	<b>Number of Shares held in the Company subject to lock-up undertakings upon Listing</b> <i>(Note 1)</i>	<b>% of total issued H Shares in the Company upon Listing</b> <i>(Note 1)</i>	<b>% of total issued Shares in the Company upon Listing</b> <i>(Note 1)</i>	<b>Last day subject to the lock-up undertakings</b> <i>(Note 2)</i>
Beijing Artificial Intelligence Industry Investment Fund (Limited Partnership) (北京市人工智能產業投資基金(有限合夥))	6,428,571	3.7138%	3.7138%	June 25, 2027
Shenzhen Hengbang Zhiyuan No. 5 Investment Partnership Enterprise (Limited Partnership) (深圳市恒邦致遠五號投資合夥企業(有限合夥))	5,293,136	3.0578%	3.0578%	June 25, 2027
Infotech National Emerging Industry Venture Investment Guidance Fund (Limited Partnership) (盈富泰克國家新興產業創業投資引導基金(有限合夥))	4,514,932	2.6083%	2.6083%	June 25, 2027
Shenzhen Shenbao Yiben Cultural Industry Equity Investment Fund Partnership (Limited Partnership) (深圳市深報一本文化產業股權投資基金合夥企業(有限合夥))	3,627,033	2.0953%	2.0953%	June 25, 2027
Beijing Zhongke Chuangxing Hard Technology Venture Capital Partnership (Limited Partnership) (北京中科創星硬科技創業投資合夥企業(有限合夥))	3,315,885	1.9156%	1.9156%	June 25, 2027
Shenzhen Hengbang Zhiyuan No. 20 Venture Capital Partnership (Limited Partnership) (深圳市恒邦致遠二十號創業投資合夥企業(有限合夥))	3,080,500	1.7796%	1.7796%	June 25, 2027
Shenzhen Hengbang Growth No. 10 Venture Capital Partnership Enterprise (Limited Partnership) (深圳市恒邦成長十號創業投資合夥企業(有限合夥))	3,023,263	1.7465%	1.7465%	June 25, 2027

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing <i>(Note 1)</i>	% of total issued H Shares in the Company upon Listing <i>(Note 1)</i>	% of total issued Shares in the Company upon Listing <i>(Note 1)</i>	Last day subject to the lock-up undertakings <i>(Note 2)</i>
Beijing Jinke Huisheng Venture Capital Partnership (Limited Partnership) (北京金科匯晟創業投資合夥企業(有限合夥))	2,815,624	1.6266%	1.6266%	June 25, 2027
Fuzhou Youbang Technology Center (General Partnership) (撫州市友邦科技中心(普通合夥))	2,763,749	1.5966%	1.5966%	June 25, 2027
National Science and Technology Achievement Transformation Entrepreneurship Investment Fund (Wuhan) Partnership Enterprise (Limited Partnership) (國科科技成果轉化創業投資基金(武漢)合夥企業(有限合夥))	2,501,601	1.4452%	1.4452%	June 25, 2027
Qingdao Xinding Gnaw Ge Jinwu Private Equity Investment Fund Partnership (Limited Partnership) (青島新鼎啃哥錦伍私募股權投資基金合夥企業(有限合夥))	2,450,000	1.4154%	1.4154%	June 25, 2027
CCTV Integrated Media Industry Investment Fund (Limited Partnership) (央視融媒體產業投資基金(有限合夥))	2,304,148	1.3311%	1.3311%	June 25, 2027
Beijing Zhongguancun Science City Technology Growth Investment Partnership Enterprise (Limited Partnership) (北京中關村科學城科技成長投資合夥企業(有限合夥))	2,304,148	1.3311%	1.3311%	June 25, 2027
Qingdao Xindingngangxin Third Investment Partnership (Limited Partnership) (青島新鼎啃哥欣叁投資合夥企業(有限合夥))	2,085,407	1.2047%	1.2047%	June 25, 2027
Zhuhai Daye Shengde Technology Management Center (Limited Partnership) (珠海大業盛德科技管理中心(有限合夥))	2,031,840	1.1738%	1.1738%	June 25, 2027

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing <i>(Note 1)</i>	% of total issued H Shares in the Company upon Listing <i>(Note 1)</i>	% of total issued Shares in the Company upon Listing <i>(Note 1)</i>	Last day subject to the lock-up undertakings <i>(Note 2)</i>
Beijing Shijingshan District Modern Innovation Industry Development Fund Co., Ltd. (北京市石景山區現代創新產業發展基金有限公司)	1,875,039	1.0832%	1.0832%	June 25, 2027
Beijing Phase II Zhongke Chuangxing Hard Technology Venture Capital Partnership (Limited Partnership) (北京二期中科創星硬科技創業投資合夥企業(有限合夥))	1,794,251	1.0365%	1.0365%	June 25, 2027
Zhongke Liandong Chuangxin Equity Investment Fund (Shaoxing) Partnership (Limited Partnership) (中科聯動創新股權投資基金(紹興)合夥企業(有限合夥))	1,794,251	1.0365%	1.0365%	June 25, 2027
Ruide Huihuang Investment Co., Ltd. (瑞得輝煌投資有限公司)	1,764,379	1.0193%	1.0193%	June 25, 2027
Qingdao Lanhai Fangzhou Venture Capital Fund Partnership (Limited Partnership) (青島藍海方舟創業投資基金合夥企業(有限合夥))	1,764,379	1.0193%	1.0193%	June 25, 2027
Guoke Dacheng Kechuang Equity Investment Fund (Tianjin) Partnership Enterprise (Limited Partnership) (國科大成科創股權投資基金(天津)合夥企業(有限合夥))	1,583,127	0.9146%	0.9146%	June 25, 2027
Guoke Xinxing Kechuang Equity Investment Fund (Tianjin) Partnership Enterprise (Limited Partnership) (國科新興科創股權投資基金(天津)合夥企業(有限合夥))	1,583,127	0.9146%	0.9146%	June 25, 2027
Gongqingcheng Ruisheng Equity Investment Partnership Enterprise (Limited Partnership) (共青城瑞晟股權投資合夥企業(有限合夥))	1,043,667	0.6029%	0.6029%	June 25, 2027

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing <i>(Note 1)</i>	% of total issued H Shares in the Company upon Listing <i>(Note 1)</i>	% of total issued Shares in the Company upon Listing <i>(Note 1)</i>	Last day subject to the lock-up undertakings <i>(Note 2)</i>
Beijing Zhongzi Innovation Artificial Intelligence Venture Capital Phase I Fund (Limited Partnership) (北京中自創新人工智能創投一期基金(有限合夥))	897,126	0.5183%	0.5183%	June 25, 2027
Beijing Guoke Dingzhi Equity Investment Center (Limited Partnership) (北京國科鼎智股權投資中心(有限合夥))	897,126	0.5183%	0.5183%	June 25, 2027
Guizhou Fenghou Zhiyuan Venture Capital Center (Limited Partnership) (貴州豐厚智源創業投資中心(有限合夥))	897,126	0.5183%	0.5183%	June 25, 2027
Liaoning Xinxing Phase II Cultural Entrepreneurship Investment Fund Partnership Enterprise (Limited Partnership) (遼寧新興二期文化創業投資基金合夥企業(有限合夥))	725,407	0.4191%	0.4191%	June 25, 2027
Shenzhen Hengbang Growth No. 5 Venture Capital Partnership Enterprise (Limited Partnership) (深圳市恒邦成長五號創業投資合夥企業(有限合夥))	725,407	0.4191%	0.4191%	June 25, 2027
Shenzhen Shengrunda Investment Co., Ltd. (深圳聖潤達投資有限公司)	725,407	0.4191%	0.4191%	June 25, 2027
Beijing Wendan Technology Co., Ltd. (Limited Partnership) (北京文丹科技有限合夥企業(有限合夥))	510,687	0.2950%	0.2950%	June 25, 2027
Yuxin Digital Technology (Henan) Equity Investment Fund Partnership (Limited Partnership) (豫信數科(河南)股權投資基金合夥企業(有限合夥))	500,000	0.2888%	0.2888%	June 25, 2027

Name	Number of Shares held in the Company subject to lock-up undertakings upon Listing <i>(Note 1)</i>	% of total issued H Shares in the Company upon Listing <i>(Note 1)</i>	% of total issued Shares in the Company upon Listing <i>(Note 1)</i>	Last day subject to the lock-up undertakings <i>(Note 2)</i>
Shenzhen Hengbang Zhiyuan No. 23 Venture Capital Partnership (Limited Partnership) (深圳市恒邦致遠二十三號創業投資合夥企業(有限合夥))	499,999	0.2888%	0.2888%	June 25, 2027
Xiyue Xinmei (Zhuhai) Investment Partnership Enterprise (Limited Partnership) (喜悅馨美(珠海)投資合夥企業(有限合夥))	408,680	0.2361%	0.2361%	June 25, 2027
<b>Subtotal</b>	<b>68,529,022</b>	<b>39.5892%</b>	<b>39.5892%</b>	

*Notes:*

1. Assuming the Over-allotment Option is not exercised.
2. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.

***Cornerstone Investors***

Investor	Number of shares held in the Company subject to lock-up undertakings upon listing	% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over allotment Option is not exercised)	Last day subject to the lock-up undertakings
China Orient Enhanced Income Fund	774,400	0.45%	December 25, 2026
Harvest Global Investments Limited (嘉實國際資產管理有限公司)	774,400	0.45%	December 25, 2026
First Seafront Asset Management Limited (前海國際基金管理有限公司)	645,200	0.37%	December 25, 2026
Guohui (HK) Holdings Co., Limited (國惠(香港)控股有限公司)	645,200	0.37%	December 25, 2026

<b>Investor</b>	<b>Number of shares held in the Company subject to lock-up undertakings upon listing</b>	<b>% of shareholding in the Company subject to lock-up undertakings upon listing (assuming the Over allotment Option is not exercised)</b>	<b>Last day subject to the lock-up undertakings</b>
Huatai Capital Investment Limited (華泰資本投資有限公司)	645,200	0.37%	December 25, 2026
CMBC International Investment (HK) Limited (民銀國際投資(香港)有限公司)	516,200	0.30%	December 25, 2026
<b>Subtotal</b>	<b>4,000,600</b>	<b>2.31%</b>	

#### PLACEE CONCENTRATION ANALYSIS

<b>Placees</b>	<b>Number of H Shares allotted</b>	<b>Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)</b>	<b>Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)</b>	<b>Number of Shares held upon Listing</b>	<b>% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)</b>
Top 1	3,771,800	31.78%	25.43%	3,771,800	2.18%
Top 5	7,411,000	62.45%	49.96%	7,411,000	4.28%
Top 10	10,195,200	85.91%	68.73%	10,195,200	5.89%
Top 25	12,513,200	105.44%	84.35%	12,513,200	7.23%

Note:

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHARE SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of H Shares held upon Listing	% of total issued H Share capital upon Listing (assuming no exercise of the Over-allotment Option)	Number of Shares held upon Listing
Top 1	-	0.00%	0.00%	48,523,590	28.03%	48,523,590
Top 5	-	0.00%	0.00%	89,379,631	51.63%	89,379,631
Top 10	-	0.00%	0.00%	118,859,102	68.66%	118,859,102
Top 25	5,217,000	43.96%	35.17%	157,922,048	91.23%	157,922,048

Note:

\* Ranking of H Shareholders is based on the number of H Shares held by H Shareholders upon Listing.

## SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Number of H Shares held upon Listing	Number of Shares held upon Listing	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)
Top 1	-	0.00%	0.00%	48,523,590	48,523,590	28.03%
Top 5	-	0.00%	0.00%	89,379,631	89,379,631	51.63%
Top 10	-	0.00%	0.00%	118,859,102	118,859,102	68.66%
Top 25	5,217,000	43.96%	35.17%	157,922,048	157,922,048	91.23%

Note:

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by Shareholders upon Listing.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

<b>Pool A</b>			
<b>Number of H Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of H Shares applied for</b>
200	83,904	122 out of 83,904 to receive 200 Shares	0.15%
400	10,268	30 out of 10,268 to receive 200 Shares	0.15%
600	5,331	24 out of 5,331 to receive 200 Shares	0.15%
800	19,656	115 out of 19,656 to receive 200 Shares	0.15%
1,000	4,537	33 out of 4,537 to receive 200 Shares	0.15%
1,200	1,346	12 out of 1,346 to receive 200 Shares	0.15%
1,400	1,115	12 out of 1,115 to receive 200 Shares	0.15%
1,600	3,912	46 out of 3,912 to receive 200 Shares	0.15%
1,800	1,189	16 out of 1,189 to receive 200 Shares	0.15%
2,000	8,691	127 out of 8,691 to receive 200 Shares	0.15%
3,000	2,861	63 out of 2,861 to receive 200 Shares	0.15%
4,000	2,524	74 out of 2,524 to receive 200 Shares	0.15%
5,000	1,909	70 out of 1,909 to receive 200 Shares	0.15%
6,000	1,589	70 out of 1,589 to receive 200 Shares	0.15%
7,000	1,176	60 out of 1,176 to receive 200 Shares	0.15%
8,000	1,398	82 out of 1,398 to receive 200 Shares	0.15%
9,000	1,053	69 out of 1,053 to receive 200 Shares	0.15%
10,000	3,949	287 out of 3,949 to receive 200 Shares	0.15%
15,000	2,842	310 out of 2,842 to receive 200 Shares	0.15%
20,000	3,285	477 out of 3,285 to receive 200 Shares	0.15%
25,000	1,564	284 out of 1,564 to receive 200 Shares	0.15%
30,000	1,687	367 out of 1,687 to receive 200 Shares	0.15%
35,000	1,284	326 out of 1,284 to receive 200 Shares	0.15%
40,000	1,434	416 out of 1,434 to receive 200 Shares	0.15%
45,000	858	280 out of 858 to receive 200 Shares	0.15%
50,000	1,646	597 out of 1,646 to receive 200 Shares	0.15%
60,000	1,454	633 out of 1,454 to receive 200 Shares	0.15%
70,000	1,171	595 out of 1,171 to receive 200 Shares	0.15%
80,000	3,135	1,821 out of 3,135 to receive 200 Shares	0.15%
<b>Total</b>	<b>176,768</b>	<b>Total number of Pool A successful applicants: 7,418</b>	

**Pool B**

<b>Number of H Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allocation/ballot</b>	<b>Approximate percentage allotted of the total number of H Shares applied for</b>
90,000	5,316	1,041 out of 5,316 to receive 200 Shares	0.04%
100,000	2,171	473 out of 2,171 to receive 200 Shares	0.04%
120,000	1,232	322 out of 1,232 to receive 200 Shares	0.04%
140,000	1,049	320 out of 1,049 to receive 200 Shares	0.04%
160,000	920	321 out of 920 to receive 200 Shares	0.04%
180,000	656	257 out of 656 to receive 200 Shares	0.04%
200,000	1,357	591 out of 1,357 to receive 200 Shares	0.04%
250,000	1,002	546 out of 1,002 to receive 200 Shares	0.04%
300,000	1,102	720 out of 1,102 to receive 200 Shares	0.04%
370,800	<u>3,499</u>	2,826 out of 3,499 to receive 200 Shares	0.04%
 Total	 <u>18,304</u>	 <b>Total number of Pool B successful applicants: 7,417</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## ADDITIONAL INFORMATION

### Reallocation

As the Hong Kong Public Offering has been over-subscribed by more than 50 times of the total number of Offer Shares initially available under the Hong Kong Public Offering, the reallocation procedure as disclosed in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus has been applied.

The number of Offer Shares initially available under the Hong Kong Public Offering is 741,800 Shares, representing approximately 5% of the total number of Offer Shares initially available under the Global Offering. As a result of such reallocation, the final number of Offer Shares under the Hong Kong Public Offering is adjusted to 2,967,000 Shares, representing approximately 20% of the total number of Offer Shares available under the Global Offering.

### Placing to connected clients with consents under paragraph 1C(1) of the Placing Guidelines

Under the International Offering, certain Offer Shares were placed to connected clients of certain distributors pursuant to the Placing Guidelines. Details of the placement to connected clients are set out below.

No.	Connected Clients	Connected Distributor	Relationship between the Connected Client and the Connected Distributor	Whether the Connected Client will hold the beneficial interests of the Offer Shares on a non-discretionary basis or discretionary basis for independent third parties	Investment amount (HK\$)	Number of H Shares to be allocated	Approximate percentage of Offer Shares in the Global Offering assuming no exercise of Over-allotment Option	Approximate percentage of the total issued share capital immediately following completion of the Global Offering assuming no exercise of Over-allotment Option
1.	ABCI Asset Management Limited (“ABCI AM”)	ABCI Capital Limited (“ABCI Capital”) and ABCI Securities Company Limited (“ABCI Securities”)	See Note 1	discretionary	1,602,480	26,400	0.178%	0.015%
2.	China Galaxy International Investment Co., Ltd (“CGII”)	China Galaxy International Securities (Hong Kong) Co., Limited (“CGIS”)	See Note 2	non-discretionary	194,240	3,200	0.022%	0.002%
3.	CICC Financial Trading Limited (“CICC FT”)	China International Capital Corporation Hong Kong Securities Limited (“CICC”)	See Note 3	non-discretionary	339,920	5,600	0.038%	0.003%

Notes:

- (1) *ABCI AM intends to hold the Offer Shares in its capacity as manager managing investment portfolios on behalf of underlying investors (the “ABCI AM Ultimate Clients”) who are independent third parties on a discretionary basis. To the best knowledge of ABCI AM, each of the ABCI AM Ultimate Clients is an independent third party of the Company, its subsidiaries, its substantial shareholders, ABCI Capital, ABCI Securities and the companies which are members of the same group of companies as ABCI Capital and ABCI Securities, and ABCI AM is therefore a “connected client” of ABCI Capital and ABCI Securities. ABCI AM also confirms that it will not hold any Offer Shares placed to it on a proprietary basis for itself or for any group member of ABCI, and will be held by it on behalf of independent third parties.*
- (2) *CGII and China Galaxy Securities (“CGS”) will enter into a series of cross border total return swap (TRS) transactions (collectively, the “CGII TRS”) with each other and the ultimate client (“CGII Ultimate Client”), pursuant to which CGII will hold the Offer Shares on a non-discretionary basis to hedge the CGII TRS while the economic risks and returns of the underlying Offer Shares are ultimately borne by the CGII Ultimate Client, subject to customary fees and commissions. The CGII TRS will be fully funded by the CGII Ultimate Client. During the terms of the CGII TRS, all economic returns of the Offer Shares subscribed by CGII will be passed to CGII Ultimate Client and all economic loss shall be borne by CGII Ultimate Client through the CGII TRS, and CGII will not take part in any economic return or bear any economic loss in relation to the Offer Shares.*

*The CGII Ultimate Client may exercise an early termination right to terminate the CGII TRS at any time from the issue date of the CGII TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the CGII TRS by the CGII Ultimate Client, CGII will dispose of the Offer Shares on the secondary market and the CGII Ultimate Client will receive final settlement amount of the back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the CGII TRS, the CGII Ultimate Client intends to extend the investment period, subject to further agreement between CGII and the CGII Ultimate Client, the term of the CGII TRS could be extended by way of a new issuance or a tenor extension. Accordingly, CGII will extend the term of the back-to-back TRS by way of a new issuance or a tenor extension.*

*It is proposed that CGII will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the CGII Ultimate Client, which place CGII TRS orders through their asset manager with CGII in connection with the IPO of the Company. Due to its internal policy, CGII will not exercise the voting right of the Offer Shares during the tenor of the back-to-back TRS. During the life of the CGII TRS and back-to-back TRS, CGII may continue to hold the Offer Shares in its custodian account, or to hold some or all of the Offer Shares in a prime brokerage account for stock borrowing purposes.*

*As permitted under the contractual arrangement with the CGII Ultimate Client, CGII will lend out its holding of underlying Offer Shares in the form of stock borrowing loans consistent with market practice to lower its finance costs, provided that CGII has the ability to call back the Offer Shares on loan at any time in order to satisfy its obligations under the back-to-back TRS to ensure the economic interests to be passed to the CGII Ultimate Client under the CGII TRS will remain unchanged.*

*To the best of CGII’s knowledge after having made all reasonable inquiries, the CGII Ultimate Client is an independent third party of CGII, and the companies which are members of the same group of CGIS. Both CGII and CGIS are indirect wholly-owned subsidiaries of CGS, the A shares of which are listed on the Shanghai Stock Exchange (stock code: 601881), the H shares of which are listed on the Stock Exchange (stock code: 6881). CGII is a connected client (as defined under Appendix F1 to the Listing Rules) of CGIS, holding securities on a non-discretionary basis on behalf of independent third parties.*

*The CGII Ultimate Client is Yuanfeng Vision Growth Private Equity Securities Investment Fund (源峰遠景成長私募證券投資基金) (“Yuanfeng Vision Fund”), a registered private investment scheme in mainland China (No. SB2719), managed by CPE Asset Management Partnership (Limited Partnership) (北京源峰私募基金管理合夥企業(有限合夥)) (“CPE Asset Management”). No single ultimate beneficial owner holds 30% or more interest in Yuanfeng Vision Fund.*

- (3) *CICC FT and China International Capital Corporation Limited will enter into a series of cross border delta-one OTC swap transactions (the “OTC Swaps”) with each other and the ultimate clients (the “CICC FT Ultimate Clients”), pursuant to which CICC FT will hold the Offer Shares on a non-discretionary to hedge the OTC Swaps while the economic risks and returns of the underlying Offer Shares are passed to the CICC FT Ultimate Clients, subject to customary fees and commissions. The OTC Swaps will be fully funded by the CICC FT Ultimate Clients. During the terms of the OTC Swaps, all economic returns of the Offer Shares subscribed by CICC FT will be passed to the CICC FT Ultimate Clients and all economic loss shall be borne by the CICC FT Ultimate Clients through the OTC Swaps, and CICC FT will not take part in any economic return or bear any economic loss in relation to the Offer Shares. The OTC Swaps are linked to the Offer Shares and the CICC FT Ultimate Clients may request CICC FT to redeem it at their own discretion, upon which CICC FT shall dispose of the Offer Shares and settle OTC Swaps in cash in accordance with the terms and conditions of the OTC Swap. Despite that CICC FT will hold the legal title of the Offer Shares by itself, it will not exercise the voting rights attaching to the relevant Offer Shares during the terms of the OTC Swaps according to its internal policy. CICC FT is a connected client (as defined under Appendix F1 to the Listing Rules) of CICC, holding securities on a non-discretionary basis on behalf of independent third parties.*

*To the best knowledge, information and belief of CICC FT after due enquiry, the CICC FT Ultimate Clients for purpose of this placee subscription include: (1) Little Croc No. 3 Private Securities Investment Fund (小鱷3號私募證券投資基金) (“Little Croc No. 3”), which is managed by Shanghai Little Croc Asset Management Co., Ltd. (上海小鱷資產管理有限公司), a company controlled by Huang Hui (黃慧). Huang Hui holds 100% interests in Little Croc No. 3 and (ii) Yuanlesheng Qiangye Private Equity Securities Investment Fund (源樂晟強業私募證券投資基金), which is managed by Tibet Longrising Asset Management Co., Ltd. (西藏源樂晟資產管理有限公司) and ultimate beneficial owners holding 30% or more interest are Zeng Xiaojie and Hu Caiyang.*

## **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

The Directors and the Overall Coordinators confirm that at least 50% of the total number of the Offer Shares have been allocated to and taken up by independent price setting investors in compliance with Rule 18C.08 of the Listing Rules.

The Directors further confirm that at least 20% of the issued share capital of the Company will be held by sophisticated independent investors at the time of Listing in compliance with Chapter 2.5 of the Guide for New Listing Applicants.

## DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated June 17, 2026 issued by Beijing Zhongke WengeAI Science and Technology Co., Ltd.\* (北京中科聞歌科技股份有限公司) for detailed information about the Global Offering described herein before deciding whether or not to invest in the Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Sole Sponsor and the Sponsor-Overall Coordinator (for itself and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, June 26, 2026).*

## **PUBLIC FLOAT AND FREE FLOAT**

Immediately following the completion of the Global Offering, the total number of the H Shares held by the public represents approximately 71.97% of the total issued share capital of the Company, which is higher than the prescribed percentage of H Shares required to be held in public hands of 15.00% under Rule 8.08(1) (as amended and replaced by Rule 19A.13A(1)) of the Listing Rules calculated based on the final Offer Price of HK\$60.70 per H Share, thereby satisfying the public float requirement under Rule 8.08(1) (as amended and replaced by Rule 19A.13A(1)) of the Listing Rules.

In consideration that the total number of H Shares in issue upon Listing that are held by the public and not subject to any disposal restrictions is expected to have a market value at the time of the Listing of not less than HK\$600,000,000, the Company is expected to satisfy the free float requirement under Rule 19A.13C of the Listing Rules at the time of the Listing.

The Directors confirm that, immediately following the completion of the Global Offering, (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Friday, June 26, 2026, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Friday, June 26, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, June 26, 2026. The H Shares will be traded in board lots of 200 H Shares each. The stock code of the Shares is 1956.

By order of the Board  
**Beijing Zhongke WengeAI Science and  
Technology Co., Ltd.**  
**Dr. Wang Lei**  
*Executive Director and Chairman of the Board*

Hong Kong, June 25, 2026

*As at the date of this announcement, the Board comprises (i) Dr. Wang Lei, Dr. Luo Yin, Mr. Qu Baoyu, Mr. Cao Jia and Ms. Zhang Xina as executive Directors; (ii) Mr. Zhou Jun as non-executive Director; and (iii) Mr. Xu Huansheng, Ms. Gu Fenling and Ms. Jiang Xianling as independent non-executive Directors.*