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華潤電力控股有限公司

China Resources Power Holdings Company Limited

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 836)

LATEST UPDATE ON THE PROPOSED SPIN-OFF AND A SHARE LISTING OF CHINA RESOURCES NEW ENERGY HOLDINGS COMPANY LIMITED

This announcement is made by the board of directors (the “**Board**”) of China Resources Power Holdings Company Limited (the “**Company**”), pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provision (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to announcements of the Company dated 22 March 2023, 18 June 2023, 14 March 2025, 29 April 2026, 6 May 2026, 15 May 2026, 10 June 2026 and 18 June 2026, and the circular issued by the Company dated 21 June 2023 (the “**Circular**”) in relation to the Proposed Spin-off and A Share Listing. Unless otherwise specified, capitalised terms used herein shall have the same meaning as ascribed to them in the Circular.

(I) THE FINAL PROSPECTUS IN RELATION TO THE PROPOSED SPIN-OFF AND A SHARE LISTING

The SpinCo has published the final prospectus (prepared in Chinese only) on the website of the Shenzhen Stock Exchange (www.szse.cn) in relation to the Proposed Spin-off and A Share Listing on the Main Board of the Shenzhen Stock Exchange (the “**Main Board**”).

(II) THE RESULTS OF THE PROPOSED SPIN-OFF AND A SHARE OFFERING

According to the announcement titled “Letter of Intent for the Initial Public Offering and Listing of Shares on the Main Board” published by the SpinCo on the website of the Shenzhen Stock Exchange on 10 June 2026, the announcement titled “Announcement on the Initial Public Offering and Listing of Shares on the Main Board” published on the website of the Shenzhen Stock Exchange on 18 June 2026, and the announcements titled “Prospectus for the Initial Public Offering and Listing of Shares on the Main Board” and “Announcement on the Results of the Initial Public Offering and Listing of Shares on the Main Board” published on the website of the Shenzhen Stock Exchange on 25 June 2026, the basic information regarding the offering and listing of the SpinCo is as follows:

Stock abbreviation: China Resources New Energy

Stock code: 001248.SZ

Issue price: RMB10.11 per share

Number of shares to be issued:	2,107,255,000 shares (before the exercise of the Over-allotment Option) 2,423,343,000 shares (after the full exercise of the Over-allotment Option)
Percentage of total number of shares after issuance:	16.20% (before the exercise of the Over-allotment Option) 18.19% (after the full exercise of the Over-allotment Option)
Total number of shares after issuance:	13,005,524,860 shares (before the exercise of the Over-allotment Option) 13,321,612,860 shares (after the full exercise of the Over-allotment Option)

For details, please refer to the announcement titled “Letter of Intent for the Initial Public Offering and Listing of Shares on the Main Board” published by the SpinCo on the website of the Shenzhen Stock Exchange on 10 June 2026, the announcement titled “Announcement on the Initial Public Offering and Listing of Shares on the Main Board” published on the website of the Shenzhen Stock Exchange on 18 June 2026, and the announcements titled “Prospectus for the Initial Public Offering and Listing of Shares on the Main Board” and “Announcement on the Results of the Initial Public Offering and Listing of Shares on the Main Board” published on the website of the Shenzhen Stock Exchange on 25 June 2026.

The SpinCo has published the results of the Spin-off and A Share Offering (prepared in Chinese only) on the website of the Shenzhen Stock Exchange (www.szse.cn).

For further information on the SpinCo, please refer to the information published by the SpinCo from time to time on the website of the Shenzhen Stock Exchange (www.szse.cn).

By Order of the Board
China Resources Power Holdings Company Limited
SHI Baofeng
Chairman

Hong Kong, 25 June 2026

As at the date of this announcement, the Board of the Company comprises four executive Directors, namely Mr. SHI Baofeng (Chairman), Mr. WANG Bo, Mr. SONG Kui and Mr. HOU Yongjie; three non-executive Directors, namely Mr. ZHOU Bo, Mr. LI Chuanji and Mr. ZENG Jun; and seven independent non-executive Directors, namely Mr. YANG Yuchuan, Ms. LEUNG Oi-sie, Elsie, Dr. CH' IEN Kuo Fung, Raymond, Mr. SO Chak Kwong, Jack, Mr. CHAN Hak Kan, Mr. CHAN Yung and Ms. MAN Wing Yee, Ginny.