TIAN YUAN GROUP HOLDINGS LIMITED
天源集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6119)

QUARTERLY UPDATE ON RESUMPTION PROGRESS
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Tian Yuan Group Holdings Limited (the "**Company**", together with its subsidiary, the "**Group**") pursuant to Rule 13.09(2)(a) of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company announcements (the "**Announcements**") dated 27 March 2026, 5 May 2026, 8 May 2026, 13 May 2026, 28 May 2026 and 25 June 2026 in relation to, among others, (i) the delay in publication of the 2025 Annual Results; (ii) the Resumption Guidance for the resumption of trading in the Shares set by the Stock Exchange; (iii) appointment of the Investigator; (iv) the proposed removal of PricewaterhouseCoopers ("**PwC**") as auditor of the Company and proposed appointment of Beijing Xinghua Caplegend CPA Limited ("**Beijing Xinghua**") as the auditor of the Company; and (v) suspension (the "**Suspension**") of trading in the Shares on the Stock Exchange from 9:05 a.m. on 26 March 2026. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

Pursuant to the Resumption Guidance and Rules 13.24 and 13.24A of the Listing Rules, the Board wishes to inform the Shareholders and potential investors of the progress of actions recently taken by the Company to fulfil the Resumption Guidance, and the latest development of the Group's business operations.

UPDATE ON RESUMPTION PROGRESS

The Company is taking active steps to fulfill the Resumption Guidance in order to resume the trading in the Shares. The current status of the Company's fulfilment of the Resumption Guidance as at the date of this announcement is summarized as follows:

(i) Publication of outstanding financial results

As disclosed in the Company's announcement dated 25 June 2026, subject to approval by the Shareholders at the extraordinary general meeting to be convened by the Company, the Company will remove PwC as its auditors and appoint Beijing Xinghua as its auditor. Based on the indicative schedule provided by Beijing Xinghua, the 2025 Annual Results audit is targeted to be completed in or around October 2026. Nevertheless, this indicative schedule is subject to including but not limited to the progress and completion of the Forensic Investigation.

(ii) Independent Forensic Investigation

As disclosed in the Announcements, the Independent Investigation Committee has been established to conduct the Forensic Investigation. It has engaged Cheng & Cheng Risk Advisory Services Limited as the Investigator to assist in the Forensic Investigation.

As at the date of this announcement, the Investigator is reviewing information provided by the Company and plans to commerce interviews with relevant parties in July.

(iii) Demonstrate no reasonable regulatory concern

Upon completion of the Forensic Investigation and the internal control review, the Board and the Independent Investigation Committee will make an assessment on the integrity, competence and/or character of the Group's management and/or any persons with substantial influence over the Company's management and operations with reference to the findings of the Forensic Investigation and internal control review.

(iv) Independent internal control review

The Independent Investigation Committee is currently in the process of identifying and appointing a suitably independent internal control consultant to carry out the internal control review. The Company will make a further announcement as and when the appointment of the internal control consultant has been finalized.

(v) Demonstrate compliance with Rule 13.24 of the Listing Rules

The Group's principal activities include (i) bulk cargo uploading and unloading services; (ii) related ancillary value-added port services; and (iii) supply and sales of oil products and trading of oil futures.

As of the date of this announcement, the business operations of the Group are continuing as usual in all material aspects notwithstanding the Suspension.

(vi) Announce all material information

The Company will continue to comply with its obligations under the Listing Rules and applicable laws and regulations and publish announcements from time to time to keep its shareholders and potential investors informed of the affairs of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been halted with effect from 9:05 a.m. on 26 March 2026 and will remain suspended until further notice. Further announcement(s) will be made by the Company to keep its shareholders and potential investors informed of any material development in this regard as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Tian Yuan Group Holdings Limited
Yang Jinming
Chairman and Chief Executive Officer

Hong Kong, 25 June 2026

As at the date of this announcement, the executive Directors are Mr. Yang Jinming, Ms. Tong Wai Man and Mr. Zhang Shiman, the non-executive Director is Mr. Yang Fan, and the independent non-executive Directors are Mr. Pang Hon Chung, Professor Wu Jinwen and Mr. Huang Yaohui.