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CNCG

CHINA NATIONAL CULTURE GROUP LIMITED

中國國家文化產業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 745)

EXTENSION OF LONG STOP DATE

Reference is made to the announcement of China National Culture Group Limited (the “**Company**”) dated 28 April 2026 (the “**Announcement**”) in relation to, among other things, the proposed issue of Warrants under Specific Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcement.

Pursuant to the Subscription Agreement(s), all the conditions precedent for the issue of Warrants shall be fulfilled no later than 30 June 2026 or such later date as the Issuer and the Subscriber may agree in writing. If all such conditions precedent are not fulfilled by the Long Stop Date, the parties may (by notice in writing to the other party) terminate the Subscription Agreement(s) whereupon the Subscription Agreement(s) shall lapse immediately thereafter and be of no further effect.

As additional time is required for the relevant parties to satisfy certain conditions for the issuance of Warrants, on 26 June 2026, the parties have agreed to extend the Long Stop Date under the Subscription Agreement(s) to 31 August 2026.

Save and except for the aforesaid extension of the Long Stop Date, all other terms of each of the Subscription Agreement(s) remain unchanged and are in full force and effect.

By order of the Board
China National Culture Group Limited
Sun Wei
Executive Director

Hong Kong, 26 June 2026

As at the date of this announcement, the Board comprises Mr. WANG Shidi, Ms. SUN Wei and Ms. MAN Qiaozhen as Executive Directors and Mr. LIU Kwong Sang, Ms. WANG Miaojun and Ms. WANG Yujie as Independent Non-Executive Directors.