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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 111)

ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the confirmation of acceptance of the Revised Facility Letter issued by a licensed bank in Hong Kong regarding an uncommitted revolving loan facility of up to a maximum amount of HK\$500,000,000 (or United States dollars / Renminbi / Euro equivalent). The Revised Facility Letter imposes, among other things, revised specific performance obligations on the controlling shareholder of the Company.

This announcement is made by Cinda International Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Reference is made to the announcement of the Company dated 13 October 2023 in relation to a supplemental facility letter (the “**Existing Facility Letter**”) entered into by the Company with a licensed bank in Hong Kong (the “**Bank**”) regarding a HK\$300,000,000 revolving loan facility (the “**Existing Loan Facility**”).

HK\$500,000,000 (or United States dollars / Renminbi / Euro equivalent) Uncommitted Revolving Loan Facility

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that on 26 June 2026, the Company as borrower confirmed its acceptance of a facility letter dated 25 June 2026 (the “**Revised Facility Letter**”) issued by the Bank, pursuant to which, among other matters, the Bank agreed to increase the Existing Loan Facility to be made available to the Company to an uncommitted revolving loan facility of up to a maximum amount of HK\$500,000,000 (or United States dollars / Renminbi / Euro equivalent) (the “**Revised Loan Facility**”) subject to the terms and conditions of the Revised Facility Letter, which imposes the revised specific performance obligations on the controlling shareholder of the Company. The Revised Loan Facility is subject to the Bank’s review from time to time. The Revised Facility Letter will supersede and replace the Bank’s previous facilities letters and arrangements issued to the Company relating to the Existing Loan Facility.

Specific Performance Obligations

Pursuant to the Revised Facility Letter, default will be triggered if any events of default occurred, including breach of the following loan undertaking, among others:

- Central Huijin Investment Ltd. will continue to remain as the single largest shareholder of the Company indirectly and will maintain management control over the Company.

As at the date of this announcement, Central Huijin Investment Ltd., a wholly stated-owned company ultimately owned by the State Council of the People's Republic of China, through its non wholly-owned subsidiaries, indirectly owns approximately 63% of the total number of issued shares of the Company. If an event of default under the Revised Facility Letter occurs, the Bank may (i) declare the aggregate principal amount advanced and outstanding under the Revised Loan Facility, all interest accrued thereon and all other amounts payable by the Company in connection with the Revised Loan Facility immediately due and payable; and/or (ii) declare the Revised Loan Facility be terminated with immediate effect; and/or (iii) exercise any or all of its rights, interests, remedies, powers or discretions under any other agreement entered into between the Company and the Bank.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

26 June 2026

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>
<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei	
	Mr. Li Ying	
	Mr. Zhang Yifan	

Website: <http://www.cinda.com.hk>