

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA RESOURCES AND TRANSPORTATION GROUP LIMITED

中國資源交通集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 269)

PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors of the Company that the Group is expected a turnaround from the net loss for the year ended 31 March 2025 to net profit for the year ended 31 March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China Resources and Transportation Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that, based on the preliminary review of the draft unaudited consolidated management accounts of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 March 2026 by the Board, the Group is expected a turnaround from the net loss of approximately HK\$342.6 million for the year ended 31 March 2025 to the net profit of over HK\$850 million for the year ended 31 March 2026, which is mainly attributable to the gains on debt restructuring, the reversal of impairment loss on property, plant, equipment and concession intangible asset of the Group, as compared to no such gains on debt restructuring and reversal of impairments was recognized for the year ended 31 March 2025.

The Board would like to remind the Shareholders and potential investors that the information contained in this announcement is only based on a preliminary review of the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2026, which have not been reviewed or audited by the auditor or the audit committee of the Company, and are subject to adjustments following further internal review. Detailed financial results of the Group for the year ended 31 March 2026 will be disclosed in the annual results announcement which is expected to be published on 30 June 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Resources and Transportation Group Limited
Gao Zhiping
Co-Chairman

Hong Kong, 26 June 2026

As at the date of this announcement, the board of directors comprises five executive directors, namely Messrs Lu Zhiming, Gao Zhiping, Jiang Tao, Duan Jingquan and Wang Gang; and three independent non-executive directors, namely Messrs Jing Baoli, Xue Baozhong and Ms. Huang Chunlian.