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**中州证券**

**Central China Securities Co., Ltd.**

*(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name “中原证券股份有限公司” and carrying on business in Hong Kong as “中州证券”)*

**(Stock Code: 01375)**

## **UPDATE ANNOUNCEMENT ON CONTINUING CONNECTED TRANSACTIONS**

References are made to the announcement dated 9 June 2026 (the “**Announcement**”) and the circular dated 9 June 2026 (the “**Circular**”) of Central China Securities Co., Ltd. (the “**Company**”) in relation to, among other things, the continuing connected transactions between the Company and Henan Investment Group Co., Ltd. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Circular.

The Board is pleased to announce that, on 26 June 2026, the Company and Henan Investment Group Co., Ltd. entered into the Revised Framework Agreement with a term commencing from the date on which such matter is approved at the shareholders' meeting of the Company and ending on 31 December 2027, on the same terms as disclosed in the Announcement and the Circular.

Save as disclosed above, other information contained in the Announcement and the Circular shall remain unchanged.

The Company will strictly comply with its disclosure obligations under the relevant laws and regulations.

By order of the Board of  
**Central China Securities Co., Ltd.**  
**ZHANG Qiuyun**  
*Chairlady*

Henan, the PRC  
26 June 2026

*As at the date of this announcement, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Tang Jin, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong\*, Mr. Wang Hui\*, Mr. Wang Huixuan\* and Mr. Du Xiaotang\*.*

\* *Independent non-executive Director of the Company*