

The Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company. This announcement is not, and does not form any part of, an offer to buy or sell or the solicitation of an offer to buy or sell any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, and may not be offered, sold or otherwise transferred within the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and will contain detailed information about the Company and management, as well as financial statements. The Company does not intend to register any part of any offering referred to herein in the United States.



ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

INSIDE INFORMATION

SIGNIFICANT PROGRESS OF THE OFFSHORE RESTRUCTURING

OVER 50 PER CENT. RSA ACCESSION RATE ACHIEVED EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

This announcement is made by Road King Infrastructure Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated 20 June 2025, 14 July 2025, 17 July 2025, 8 August 2025, 14 August 2025, 21 November 2025, 19 January 2026, 16 and 17 March 2026, 27 May 2026 and 9 June 2026 (together, the “**Announcements**”).

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings given to them in the Announcements.

1 OVER 50 PER CENT. RSA ACCESSION RATE ACHIEVED

The Company is pleased to announce that, as at the date of this announcement, holders representing over 50% of the aggregate principal amount of the Existing Notes and Existing Perpetual Securities have acceded to the RSA. This marks a major milestone in the Restructuring and builds strong momentum towards its completion as soon as practicable in the fourth quarter of 2026, in line with the Company's original plan. The Company would like to express its sincere gratitude for the support of the creditors who have acceded to the RSA.

2 EXTENSION OF EARLY-BIRD RSA FEE DEADLINE AND GENERAL RSA FEE DEADLINE

The Company understands that there are many other creditors who are supportive of the Restructuring, and who have requested additional time to complete their accession processes. They are currently either in the process of completing internal approval procedures required for acceding to the RSA or have already submitted their Accession Letters pending review and acceptance by the Information Agent.

Accordingly, the Company hereby announces that the Company has exercised its discretion to:

- (a) extend the Early-Bird RSA Fee Deadline from 26 June 2026 to **5:00 p.m. Hong Kong time on Friday, 10 July 2026**; and
- (b) extend the General RSA Fee Deadline from 11 July 2026 to **5:00 p.m. Hong Kong time on Friday, 24 July 2026**.

No further action is required from any Consenting Creditor whose Accession Letter has been validly submitted to and accepted by the Information Agent, and their entitlement to the RSA Fee remains unaffected by this extension.

The extension of the Early-Bird RSA Fee Deadline and the General RSA Fee Deadline will not affect the projected timetable for the Restructuring. The Company and its advisers are diligently progressing the preparation of the long-form restructuring documents, and discussions with the Ad Hoc Group's advisers have commenced. The preparation work will continue notwithstanding the extension of the Early-Bird RSA Fee Deadline and the General RSA Fee Deadline. The Company remains fully committed to progressing the Restructuring. It intends to seek a date for the convening hearing in due course with a view to completing the Restructuring as soon as practicable within 2026.

On this basis, the Company sincerely invites all holders and lenders of the Existing Debt who have not acceded to the RSA to carefully review the terms of the RSA and the Term Sheets and to accede as soon as possible, both to benefit from the RSA Fees available to Consenting Creditors and to facilitate a more timely and cost-effective implementation of the Restructuring, thereby maximising overall recoveries for all creditors.

Creditors holding the Existing Debt may accede to the RSA by delivering a validly completed and executed Accession Letter to the Information Agent via the Transaction Website (<https://portal.sodali.com/roadking>), including the amount of holdings in respect of all of its Existing Debt. The Information Agent is also available to answer any queries with regard to this process and is contactable at the contact details listed in Section 3 of this announcement.

3 CONTACT DETAILS

3.1 The Information Agent

Sodali & Co Ltd as the Information Agent will be responsible for, among others, receipt and processing of the Accession Letters, transfer notices and overseeing evidence of holdings of the Consenting Creditors in respect of their Existing Debt.

The Information Agent can be contacted using the below details:

Transaction Website: <https://portal.sodali.com/roadking>

Tel: +852 2632 9740 (Hong Kong) or +44 20 3148 9775 (London)

Email: roadking@investor.sodali.com

3.2 Request for information

Any requests for information on the Restructuring can be directed to the financial advisers and legal advisers of the Company or the Ad Hoc Group at the respective details below:

Alvarez & Marsal Corporate Finance Limited, as Restructuring Financial Adviser to the Company

14/F St George's Building, 2 Ice House Street, Central, Hong Kong

Email: project_falcon@alvarezandmarsal.com

Linklaters, as Restructuring Legal Adviser to the Company

11/F Alexandra House, Chater Road, Central, Hong Kong

Email: dlrki@linklaters.com

PJT Partners (HK) Limited, as Financial Adviser to the Ad Hoc Group

Address: Suite 3609-11, Two International Finance Centre, No. 8 Finance Street

Tel: +852 3427 6100

Email: PJT_RoadKing@pjtpartners.com

Kirkland & Ellis, as Legal Adviser to the Ad Hoc Group

Address: 26th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong

Tel: +852 3761 9127

Email: Project_Crown@kirkland.com

4 GENERAL

The Company will make further announcement(s) to inform shareholders and other investors of the Company of any significant developments in relation to the Restructuring as and when appropriate in accordance with the requirements of the Listing Rules, the SFO and/or applicable laws, rules and regulations.

Holders of securities of the Company and other investors of the Company are (i) advised not to rely solely on the information contained in this announcement or any other

announcements as may be issued by the Company from time to time, and (ii) are reminded to consider the related risks and exercise caution when dealing in the securities of the Company. When in doubt, holders of securities and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board

Road King Infrastructure Limited

Zen Wei Peu, Derek

Chairman

Hong Kong, 26 June 2026

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Mr. Yan Zhongyu and Ms. Deng Hongyu as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.