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交通銀行
BANK OF COMMUNICATIONS

交通銀行股份有限公司
Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03328)

POLL RESULTS OF AGM HELD ON FRIDAY, 26 JUNE 2026

References are made to the circular of Bank of Communications Co., Ltd. (the "**Bank**") dated 5 June 2026 (the "**Circular**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same respective meanings as defined in the Circular.

The board of directors (the "**Board**") of the Bank is pleased to announce that the annual general meeting for the year 2025 (the "**AGM**") was held at Bocom Financial Tower, No. 188 Yin Cheng Zhong Lu, Shanghai, the People's Republic of China (the "**PRC**") at 9:30 a.m. on Friday, 26 June 2026.

At the AGM, the proposed resolutions set out in the notice of the AGM dated 5 June 2026 were voted by poll.

POLL RESULTS OF THE AGM

The poll results in respect of the resolutions proposed at the AGM are as follows:

As Ordinary Resolutions (Non-Cumulative Voting Resolutions)		Number of Valid Votes (share, %)		
		For	Against	Abstained
1.	To consider and, if thought fit, to approve the report of the Board of Directors of the Bank for the year 2025.	66,289,450,839 99.961914%	15,712,421 0.023694%	9,543,915 0.014392%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.	To consider and, if thought fit, to approve the financial report of the Bank for the year 2025.	66,270,662,614 99.933583%	34,836,746 0.052532%	9,207,815 0.013885%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

As Ordinary Resolutions (Non-Cumulative Voting Resolutions)		Number of Valid Votes (share, %)		
		For	Against	Abstained
3.	To consider and, if thought fit, to approve the profit distribution plan of the Bank for the year 2025.	66,297,369,464 99.973855%	14,835,327 0.022372%	2,502,384 0.003773%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
4.	To consider and, if thought fit, to approve the fixed assets investment plan of the Bank for the year 2026.	66,300,887,970 99.979161%	9,457,826 0.014262%	4,361,379 0.006577%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
5.	To consider and, if thought fit, to approve the appointment of KPMG as the international auditor for the year 2026 and KPMG Huazhen LLP as the domestic auditor of the Bank for the year 2026 for the provision of auditing services and other relevant professional services to the Bank for a total remuneration of RMB45.255 million, and with a term commencing from the time of approval at the AGM and ending on the time of conclusion of the annual general meeting of the Bank for the year 2026; and to authorize the Board, and the Board to authorize the senior management, to negotiate with them the specific work content, contract terms and other matters, and enter into engagement contracts.	66,299,679,176 99.977338%	9,639,720 0.014537%	5,388,279 0.008125%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
7.	To consider and, if thought fit, to approve the remuneration plan of the directors of the Bank for the year 2024.	66,241,375,143 99.889418%	69,077,264 0.104166%	4,254,768 0.006416%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
8.	To consider and, if thought fit, to approve the remuneration plan of the supervisors of the Bank for the year 2024.	66,287,904,719 99.959583%	21,174,388 0.031930%	5,628,068 0.008487%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

As Ordinary Resolutions (Cumulative Voting Resolutions)			Number of Votes	Percentage of the Number of Shares Held by the Shareholders Attended the Meeting (%)
6.	To consider and, if thought fit, to approve the appointment of independent non-executive directors of the Bank:			
	6.01	To consider and, if thought fit, to approve the appointment of Mr. Jin Panshi as an independent non-executive director of the Bank.	65,492,455,073	98.760076%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
	6.02	To consider and, if thought fit, to approve the appointment of Ms. Pan Yanhong as an independent non-executive director of the Bank.	65,494,341,046	98.762920%
	As more than one-half (1/2) of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of shares entitling its holders to attend and vote on the resolutions proposed at the AGM was 88,188,220,520 shares. No shareholders of the Bank were entitled to attend but were required to abstain from voting in favour of the proposed resolutions at the AGM pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Listing Rules**") and no shareholders were required pursuant to the Hong Kong Listing Rules to abstain from voting at the AGM.

Shareholders and authorized proxies holding an aggregate of 66,314,707,175 shares, representing 75.196786% of the total number of shares entitling their holders to attend and vote on the resolutions proposed at the AGM, were present at the AGM. The AGM was chaired by Mr. Ren Deqi, the chairman of the Board. Except for Mr. Yin Jiuyong (executive director), Mr. Liao, Yi Chien David (non-executive director), Mr. Chan Siu Chung (non-executive director) and Mr. Ma Jun (independent non-executive director), who were absent from the AGM due to other business engagements, other directors of the Bank attended the AGM.

SCRUTINEER AND LAWYERS' CERTIFICATION

In compliance with the requirements of the Hong Kong Listing Rules, Rongcheng (Hong Kong) CPA Limited acted as the scrutineer for the vote-taking at the AGM. Ms. Zhang Huan and Ms. Zhang Wei, shareholders' authorized representatives, and Mr. Zhang Kuan, a lawyer from AllBright Law Offices (Shanghai), the PRC legal advisor of the Bank, jointly participated in the vote counting and scrutinizing at the AGM.

Mr. Zhang Kuan and Mr. Bao Zhiyuan, lawyers from AllBright Law Offices (Shanghai), witnessed the AGM and issued a legal opinion certifying that the convening and procedures of the AGM complied with the requirements of the relevant laws, regulations and other normative documents and the Articles of Association of the Bank; the qualifications of the convener and attendees of the AGM are legal and valid; the voting process and the voting results of the AGM are legal and valid.

PAYMENT OF THE FINAL DIVIDEND

Declaration and payment of a final cash dividend for the year ended 31 December 2025 of RMB1.684 (inclusive of tax) for every 10 shares (the "**Final Dividend**") has been approved at the AGM.

Considering declaration process of income tax of dividends, the Final Dividend is expected to be distributed on Friday, 10 July 2026 to the shareholders whose names appear on the register of members of A shares of the Bank at the close of business on Thursday, 9 July 2026, and distributed on Friday, 14 August 2026 to the shareholders whose names appear on the register of members of H shares of the Bank at the close of business on Thursday, 9 July 2026. The Bank's dividends for ordinary shares are denominated and declared in RMB and paid in RMB or HKD equivalent, and the holders of H shares are provided with the option of dividend distribution in RMB. The holders of H shares have the right to choose to receive the Final Dividend in RMB or HKD in whole (HKSCC Nominees Limited may choose to receive the dividend in whole or in part).

For investors of the Shanghai Stock Exchange and Shenzhen Stock Exchange (including enterprises and individuals) investing in the H shares of the Bank (the "**Southbound Trading**"), the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited will pay the Final Dividend to the investors as from around Friday, 14 August 2026 through clearing agency participants. For the holders of H shares of the Bank who are not investors of Southbound Trading, cheques will be despatched to holders of H shares who are entitled to receive the Final Dividend by ordinary post at the risk of holders of H shares on Friday, 14 August 2026 by the Bank's H share registrar and transfer office, Computershare Hong Kong Investor Services Limited. The Final Dividend will be paid in Renminbi to the investors of Southbound Trading and other holders of H shares of the Bank who elect to receive the Final Dividend in Renminbi, and paid in Hong Kong dollars to the holders of H shares of the Bank other than investors of Southbound Trading who elect to receive the Final Dividend in Hong Kong dollars. The exchange rate of the Final Dividend shall be determined based on the average of the reference rates of RMB against HKD published daily at 11:00 a.m. by China Money (www.chinamoney.com.cn) for the five working days prior to the commencement date for the Shareholders' currency election (i.e. 13 July 2026) (excluding the commencement date). The exchange rate and dividend amount in HKD of the Final Dividend will be published by the Bank in due course.

The register of members of the Bank for H shares will be closed from Saturday, 4 July 2026 to Thursday, 9 July 2026 (both days inclusive), during which period no transfer of shares will be registered. In order to qualify for receiving the Final Dividend, all the transfer documents of the holders of H shares of the Bank must be lodged at the H share registrar and transfer office of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, no later than 4:30 p.m. on Friday, 3 July 2026.

It is expected that the Bank will issue the currency election form for the Final Dividend (the "**Dividend Currency Election Form**") to holders of H shares on Monday, 13 July 2026 as soon as practicable to elect to receive the Final Dividend in RMB. To make such election, holders of H shares should complete the Dividend Currency Election Form, and return it to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Tuesday, 28 July 2026. If no election is made by holders of H shares or no duly completed Dividend Currency Election Forms in respect of that holders of H shares are received by the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, by 4:30 p.m. on Tuesday, 28 July 2026, such holders of H shares will automatically receive the Final Dividend in HKD. If holders of H shares wish to receive the Final Dividend in HKD in the usual way, no additional action is required. Holders of H shares who are intended to elect to receive the Final Dividend in RMB by cheques should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for dividend can be presented for payment; and (ii) there is no assurance that RMB cheques can be cleared without handling charges or delay in Hong Kong or that RMB cheques will be honored for payment upon presentation outside Hong Kong.

In accordance with the Enterprise Income Tax Law of the People's Republic of China and the Rules for the Implementation of the Enterprise Income Tax Law of the People's Republic of China, the Bank shall be obliged to withhold and pay the enterprise income tax on behalf of non-resident enterprise shareholders whose names appear on the register of members of the Bank for H shares with a tax rate of 10% when the Bank distributes dividends. Non-resident enterprise shareholders may apply for tax refund in accordance with relevant rules and regulations including tax agreements (arrangements) after receiving dividends. Any H shares of the Bank registered other than in the name(s) of individual(s), including HKSCC Nominees Limited, other nominees, trustees, or other organizations or groups, shall be deemed to be held by non-resident enterprise shareholder(s) and the enterprise income tax shall be withheld from the Final Dividend payable thereon.

Pursuant to Notice on the Issues on Levy of Individual Income Tax after the Abolishment of Guo Shui Fa [1993] No. 045 Document issued by State Taxation Administration (Guo Shui Han [2011] No.348), the income from dividend and/or bonus shares distributed by the PRC non-foreign invested enterprises whose shares have been issued in Hong Kong obtained by the overseas resident individual shareholders is subject to the individual income tax with a tax rate of 10% in general. However, the tax rates for respective overseas resident individual shareholders may vary depending on the relevant tax agreements between the countries where they are residents and the PRC. The Bank shall comply with the relevant rules and regulations to withhold and pay the income tax for the Final Dividend on behalf of the relevant shareholders whose names appear on the register of members of the Bank for H shares on Thursday, 9 July 2026.

Profit Distribution for Investors of Northbound Trading

The Final Dividend for investors of the Hong Kong Stock Exchange (including enterprises and individuals) investing in the A shares of the Bank (the "**Northbound Trading**") will be paid in Renminbi by the Bank through the Shanghai Branch of China Securities Depository and Clearing Corporation Limited to the account of the nominee holding such A shares. The Bank will withhold and pay income tax at the rate of 10% on behalf of those investors and will report to the competent tax authorities for the withholding. For investors of Northbound Trading who are tax residents of other countries and whose country of domicile has entered into a tax treaty with the PRC stipulating a dividend tax rate of lower than 10%, those enterprises or individuals may, or may entrust a withholding agent to, apply to the competent tax authorities of the Bank for the entitlement of the rate under such tax treaty. Upon approval by the competent tax authorities, the paid amount in excess of the tax payable based on the tax rate according to such tax treaty will be refunded.

The record date, date of distribution of cash dividends and other time arrangements for the Final Dividend for the investors of Northbound Trading will be the same as those for the holders of A shares of the Bank.

Profit Distribution for Investors of Southbound Trading

The Bank has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading with China Securities Depository and Clearing Corporation Limited. China Securities Depository and Clearing Corporation Limited will receive all Final Dividend as the nominee of investors of Southbound Trading and distribute the Final Dividend to the relevant investors of Southbound Trading through its depositary and clearing system.

The Final Dividend for the investors of Southbound Trading will be paid in Renminbi. Pursuant to the relevant requirements under "Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shanghai and Hong Kong Stock Markets" (Cai Shui [2014] No.81) and the "Notice on Taxation Policies concerning the Pilot Program of an Interconnection Mechanism for Transactions in the Shenzhen and Hong Kong Stock Markets" (Cai Shui [2016] No.127) jointly promulgated by Ministry of Finance, State Taxation Administration and China Securities Regulatory Commission, for dividends derived by domestic individual investors from investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, H share companies shall withhold and pay individual income tax at a tax rate of 20% for the investors. For domestic securities investment funds investing in H shares listed on the Hong Kong Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. H share companies will not withhold or pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date, date of distribution of cash dividends and other time arrangements for the Final Dividend for the investors of Southbound Trading will be the same as those for the holders of H shares of the Bank.

By order of the Board of
Bank of Communications Co., Ltd.
He Zhaobin
Company Secretary

Shanghai, the PRC
26 June 2026

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Chang Baosheng, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Ai Dong*, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, Mr. Wong Tin Chak#, Mr. Xiao Wei# and Ms. Liu Ruixia#.*

* *Non-executive directors*
\# *Independent non-executive directors*