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Guotai Haitong Securities Co., Ltd.
國泰海通證券股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02611)

POLL RESULTS OF THE 2026 FIRST EXTRAORDINARY GENERAL MEETING

References are made to the circular (the "**Circular**") and the notice of the 2026 first extraordinary general meeting, each dated 5 June 2026, of Guotai Haitong Securities Co., Ltd. (the "**Company**"). Except as the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

CONVENING THE EGM

The EGM was held on 26 June 2026 at 1:30 p.m. at Room 405, 768 Nanjing West Road, Jingan District, Shanghai, the PRC. The convening and holding of the EGM were in compliance with the requirements of the applicable laws and regulations of the PRC and the Articles of Association.

The EGM was presided over by Mr. ZHU Jian, the chairman of the Board. The executive Directors of the Company, namely Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang, the non-executive Directors of the Company, namely Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang, the employee Director of the Company, namely Mr. WU Hongwei, the independent non-executive Directors of the Company, namely Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian, the Secretary to the Board of the Company Ms. XU Lan, and some senior management of the Company attended the EGM.

VOTING ARRANGEMENT

Voting for the resolutions submitted to the Shareholders at the EGM was conducted by poll, which includes both onsite voting and, for A Shareholders only, online voting. Representatives of Shareholders of the Company, representatives from Haiwen & Partners, the PRC legal advisor of the Company and Computershare Hong Kong Investor Services Limited, the Company's H share registrar, were appointed by the Company as the scrutineers for the EGM.

As at the date of the EGM, the total number of issued shares of the Company was 17,628,925,829 Shares, comprising 14,123,165,981 A Shares and 3,505,759,848 H Shares. An aggregate of 115,303,000 A Shares held in the Company's securities account designated for share repurchase has been excluded from the total number of Shares entitling the Shareholders to attend and vote on the resolutions, and the Company has not exercised the voting rights of such repurchased shares at the EGM. As a result, 17,513,622,829 Shares (including 14,007,862,981 A Shares and 3,505,759,848 H Shares) represent the total number of Shares that entitle the Shareholders to attend and vote for or against or abstain from voting on the resolutions proposed at the EGM.

There was no restriction on any Shareholder casting votes on the resolutions at the EGM. There were no Shares entitling any Shareholder to attend but were required to abstain from voting in favour as set out in Rule 13.40 of the Hong Kong Listing Rules, and no Shareholder was required under the Hong Kong Listing Rules to abstain from voting. None of the Shareholders had stated their intention in the Circular to vote against or abstain from any of the proposed resolutions. There were no Shares actually voted but excluded from calculating the poll results of the proposed resolutions.

ATTENDANCE OF THE EGM

Details of the Shareholders and their authorized proxies present at the EGM are as follows:

Number of Shareholders and authorized proxies attending the EGM	2,654
Of which: Number of A Shareholders	2,653
Number of H Shareholders	1
Total number of the voting shares held by the attendees	8,062,352,491
Of which: Total number of shares held by A Shareholders	6,667,156,040
Total number of shares held by H Shareholders	1,395,196,451
Percentage of the total number of voting shares of the Company (%)	46.0348
Of which: Percentage of the voting shares held by A Shareholders to the total number of voting shares of the Company (%)	38.0684
Percentage of the voting shares held by H Shareholders to the total number of voting shares of the Company (%)	7.9664

POLL RESULTS

The poll results in respect of the proposed resolutions at the EGM are set out as follows:

Number	ORDINARY RESOLUTION		For		Against		Abstain	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the resolution on the formulation of Basic Remuneration Management Rules of Guotai Haitong Securities Co., Ltd.	A Shares	6,645,541,961	99.6758	10,561,895	0.1584	11,052,184	0.1658
		H Shares	1,356,591,948	97.2330	15,975,936	1.1451	22,628,567	1.6219
		Total	8,002,133,909	99.2531	26,537,831	0.3292	33,680,751	0.4177
	As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.							
Number	**SPECIAL RESOLUTION**		**For**		**Against**		**Abstain**	
			Number of Shares	**Percentage (%)**	**Number of Shares**	**Percentage (%)**	**Number of Shares**	**Percentage (%)**
2.	To consider and approve the resolution on change of use and cancellation of part of repurchased A Shares.	A Shares	6,663,590,999	99.9465	2,808,445	0.0421	756,596	0.0114
		H Shares	1,394,396,450	99.9427	1	0.0000	800,000	0.0573
		Total	8,057,987,449	99.9459	2,808,446	0.0348	1,556,596	0.0193
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.							

Please refer to the Circular for details of the above resolutions.

LAWYER'S CERTIFICATION

The Company engaged Haiwen & Partners to certify the EGM. Haiwen & Partners appointed attorneys to attend the EGM and issued the legal opinion stating that the convening of the EGM and its procedures, the qualifications of the Shareholders and their authorized proxies who attended the EGM, the qualifications of the convener, the voting procedures and the voting results of the resolutions as well as other relevant matters were all in compliance with the requirements of the applicable PRC laws and regulations and the Articles of Association. The resolutions passed at the EGM are legal and valid.

By order of the Board
Guotai Haitong Securities Co., Ltd.
ZHU Jian
Chairman

Shanghai, the PRC
26 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. ZHU Jian, Mr. LI Junjie and Mr. NIE Xiaogang; the non-executive directors of the Company are Mr. ZHOU Jie, Ms. GUAN Wei, Mr. ZHONG Maojun, Mr. CHEN Hangbiao, Ms. LV Chunfang, Ms. HA Erman, Mr. SUN Minghui and Mr. CHEN Yijiang; the employee director of the Company is Mr. WU Hongwei; and the independent non-executive directors of the Company are Mr. LI Renjie, Mr. WANG Guogang, Mr. PU Yonghao, Mr. MAO Fugen, Mr. CHEN Fangruo and Mr. JIANG Xian.