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DA YU FINANCIAL HOLDINGS LIMITED

大禹金融控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1073)

TERMINATION OF DISCLOSEABLE TRANSACTION UNDERWRITING AGREEMENT FOR THE RIGHTS ISSUE OF APAC RESOURCES LIMITED

Reference is made to the announcement (“**Announcement**”) of Da Yu Financial Holdings Limited (the “**Company**”) dated 28 May 2026 in relation to the discloseable transaction relating to the Underwriting Agreement of the Rights Issue of APAC. Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless the context otherwise requires.

In view of the cumulative adverse effect on the Hong Kong stock market and APAC Shares caused by both unfavourable market and economic developments locally and internationally, Morton Securities (a direct wholly-owned subsidiary of the Company) and Get Nice, another Underwriter of the Rights Issue, decided to, as specified in the Underwriting Agreement, serve a written notice to APAC on 26 June 2026 (after trading hours) to terminate the Underwriting Agreement and the transaction(s) contemplated thereunder effective from the date thereof, and APAC confirmed and accepted the termination (the “**Written Notice**”). Subsequently, all obligations and liabilities under the Underwriting Agreement are fully released, and the parties no longer are entitled to or assume any rights or obligations under the Underwriting Agreement, and the Underwriting Agreement ceases to be performed.

The Directors (including the Independent Non-Executive Directors) considers the terms of the Written Notice are fair, reasonable, on normal commercial terms and in the interests of the Company and the Shareholders as a whole.

By Order of the Board
DA YU FINANCIAL HOLDINGS LIMITED
Lee Wa Lun, Warren
Managing Director

Hong Kong, 26 June 2026

As at the date of this announcement, the Non-Executive Director is Mr. Kuo Jen-Hao (Chairman), the Executive Directors are Mr. Lee Wa Lun, Warren (Managing Director), Mr. Xu Haohao, Mr. Lam Chi Shing and Ms. Li Ming, and the Independent Non-Executive Directors are Mr. Chan Sze Chung, Mr. Sum Wai Kei, Wilfred and Ms. Lai Wing Chun.