Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

TA YANG GROUP HOLDINGS LIMITED
大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

VOLUNTARY ANNOUNCEMENT
LAPSE OF MEMORANDUM OF UNDERSTANDING

Reference is made to the announcement of Ta Yang Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 3 November 2025 (the "**Announcement**") in respect of the Memorandum of Understanding. Capitalised terms used in this announcement shall have the same meaning as defined in the Announcement unless the context requires otherwise.

The Board of the Company announces that since the parties to the Memorandum of Understanding were unable to reach an agreement on the terms of a formal agreement within the timeline stipulated in the Memorandum of Understanding, being three months after the signing of the Memorandum of Understanding, the Memorandum of Understanding accordingly lapsed on 3 February 2026 and the Company has not proceeded and will not proceed with the Potential Investment under the Memorandum of Understanding.

The Board considers that the lapse of the Memorandum of Understanding has no material adverse impact on the existing business operations and financial position of the Group.

By order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 26 June 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Li Jiuhua; four non-executive Directors, namely, Mr. Gu Shixiang, Mr. Han Lei, Mr. Wang Dongzhu and Mr. Law Wai Ip Vincent; and two independent non-executive Directors, namely Mr. Zhang Li and Dr. Xie Jun.