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Imperium Technology Group Limited

帝國科技集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0776)

EXTENSION OF PLACING PERIOD; AND REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

References are made to the announcements of Imperium Technology Group Limited (the “**Company**”) dated 22 June 2026 and 23 June 2026 (the “**Announcements**”), in relation to, among other things, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held by the Qualifying Shareholders on the Record Date on a non-underwritten basis. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

EXTENSION OF PLACING PERIOD

On 26 June 2026 (after trading hours of the Stock Exchange), the Company and the Placing Agent entered into an extension letter to the Placing Agreement, whereby the parties agreed to extend the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent to 4:00 p.m. on Wednesday, 12 August 2026 or such later date as the Company and the Placing Agent may agree in writing, to allow further time for the Placing Agent to procure Placees to subscribe for the Unsubscribed Rights Shares. The date for the fulfillment of the conditions under the Placing Agreement will therefore be extended to Wednesday, 12 August 2026 and the completion date of the Placing will therefore be extended to Wednesday, 19 August 2026, accordingly.

Save and except for the aforesaid changes, all the terms and conditions of the Placing Agreement remain unchanged and in full force and effect.

REVISED EXPECTED TIMETABLE FOR THE RIGHTS ISSUE

In view of the extension of the placing period, the expected timetable for the Rights Issue and the Placing is expected to be revised as follows:

Event	2026
Last day of dealings in the Shares on a cum-rights basis	Friday, 3 July
Commencement of dealings in the Shares on an ex-rights basis	Monday, 6 July
Latest time for lodging transfer documents of the Shares in order to be qualified for the Rights Issue	4:30 p.m. on Tuesday, 7 July
Closure of the register of members of the Company for determining entitlements under the Rights Issue	Wednesday, 8 July to Tuesday, 14 July (both days inclusive)
Record Date for determining entitlements under the Rights Issue	Tuesday, 14 July
Re-opening of the register of members of the Company	Wednesday 15 July
Despatch of the Prospectus Documents (in the case of the Non-Qualifying Shareholders, the Prospectus only)	Wednesday 15 July
Effective date of change in board lot size from 500 Shares to 5,000 Shares.	Wednesday 15 July
Designated broker starts to stand in the market to provide matching services for odd lots of Shares.	9:00 a.m. on Wednesday 15 July
First day for dealings in nil-paid Rights Shares in new board lot size of 5,000 Shares.	Friday, 17 July
Latest time for splitting of the PALs	4:30 p.m. on Tuesday, 21 July

Last day for dealings in nil-paid Rights Shares	Friday, 24 July
Latest time for lodging transfer documents of nil-paid Right Shares in order to qualify for the Compensatory Arrangements	4:00 p.m. on Wednesday, 29 July
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 29 July
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements.	Friday, 31 July
Commencement of placing of Unsubscribed Right Shares by the Placing Agent	Monday, 3 August
Latest time for the designated broker to provide matching services for odd lots of Shares.	4:00 p.m. on Tuesday, 4 August
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. on Wednesday, 12 August
Latest time for the Rights Issue to become unconditional.	4:00 p.m. on Wednesday, 12 August
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company.	Tuesday, 18 August
Despatch of Share certificates for fully-paid Rights Shares	Wednesday, 19 August
Despatch of refund cheques, if any, if the Rights Issue is terminated.	Wednesday, 19 August
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Thursday, 20 August

Payment of Net Gain to relevant No Action Shareholders and Non-Qualifying Shareholders and net proceeds from the sale of nil-paid Rights Shares to the relevant Non-Qualifying Shareholders (if any) Thursday, 3 September

All times and dates in this announcement refer to Hong Kong local times and dates. The dates or deadlines specified in this announcement for events in the timetable for (or otherwise in relation to) the Rights Issue are indicative only and may be extended or varied by the Company in accordance with the Listing Rules. The Company will make an announcement to notify the Shareholders and the Stock Exchange in the event of any changes to the expected timetable as and when appropriate.

CONDITIONS OF THE RIGHTS ISSUE

In view of the revised expected timetable for the Rights Issue, if any of the conditions set out in the paragraph headed “Conditions of the Rights Issue” are not fulfilled by 4:00 p.m. on Wednesday, 12 August 2026, the Rights Issue will not proceed.

Shareholders and potential investors of the Company should note that each of the Rights Issue and the Placing is subject to the fulfilment of certain conditions. If any of the conditions of the Rights Issue and/or the Placing are not fulfilled, the Rights Issue and/or the Placing will not proceed.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. Any party (including Shareholders and potential investors of the Company) who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional adviser(s).

By order of the Board
Imperium Technology Group Limited
Lin Junwei
Executive Director

Hong Kong, 26 June 2026

As at the date of this announcement, the executive directors of the Company are Mr. Lin Junwei, Mr. Yeung Tong Seng Terry, Mr. Xiao Junjia and Ms. Li Tingting; and the independent non-executive directors of the Company are Mr. Fung Tze Wa, Mr. Hui Ka Lung and Mr. Zhao Yi.