

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信证券股份有限公司 CITIC Securities Company Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6030)

ANNOUNCEMENT POLL RESULTS OF THE 2025 ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of CITIC Securities Company Limited (the “**Company**”) is pleased to announce the poll results of the 2025 Annual General Meeting (the “**AGM**”) of the Company, which was held at 9:30 a.m. on Friday, 26 June 2026 at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC.

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the circular of the Company dated 5 June 2026 (the “**Circular**”).

I. Convening and Attendance of the AGM

The AGM was held at 9:30 a.m. on Friday, 26 June 2026 at Qing Room, 5th Floor, Beijing Ruicheng Four Seasons Hotel, No. 48 Liangmaqiao Road, Chaoyang District, Beijing, the PRC.

The AGM was convened as an on-site meeting by the Board and chaired by Mr. ZHANG Youjun, Chairman of the Company. Voting at the AGM was taken by poll through on-site voting and online voting (for A Shareholders only). There were neither vetoes nor amendments of the resolutions, and no new resolutions were submitted for voting and approval at the AGM.

As at the date of the AGM, the total number of issued Shares of the Company was 14,820,546,829, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the AGM.

A total of 4,165 Shareholders (or their proxies), holding an aggregate of 5,837,743,205 Shares with voting rights, representing approximately 39.389527% of the total Shares with voting rights, attended the AGM. Among the Shareholders who were present (either in person or by proxies), 4,163 were A Shareholders (or their proxies), holding an aggregate of 4,269,024,971

Shares, representing approximately 28.804774% of the total Shares with voting rights and 2 were H Shareholders, holding an aggregate of 1,568,718,234 Shares, representing approximately 10.584753% of the total Shares with voting rights.

Related party/connected Shareholder, namely China CITIC Financial Holdings Co., Ltd. (中國中信金融控股有限公司), holding 2,299,650,108 A Shares and 640,182,604 H Shares, representing approximately 19.84% of the total issued share capital of the Company, has abstained from voting on the ordinary resolution 6.01 (to consider and approve the resolution on contemplated ordinary related party/continuing connected transactions between the Group and CITIC Group Corporation and its subsidiaries and associates). Related party Shareholders, namely Guangzhou Yuexiu Capital Holdings Group Co., Ltd. (廣州越秀資本控股集團股份有限公司) (holding 276,764,912 A Shares, representing approximately 1.87% of the total number of issued Shares of the Company), Guangzhou Yuexiu Capital Holdings Co., Ltd. (廣州越秀資本控股集團有限公司) (holding 626,191,828 A Shares and 257,954,100 H Shares, representing approximately 5.97% of the total number of issued Shares of the Company), Yuexiu Financial International Holdings Limited (越秀金融國際控股有限公司) (holding 105,035,593 H Shares, representing approximately 0.71% of the total number of issued Shares of the Company) have abstained from voting on the ordinary resolution 6.02 (to consider and approve the resolution on contemplated ordinary related party transactions between the Group and Guangzhou Yuexiu Capital Holdings Co., Ltd. and its certain subsidiaries).

Save as disclosed above, no other Shareholder was required to abstain from voting on the resolutions at the AGM pursuant to the Hong Kong Listing Rules. There were no Shareholders who were entitled to attend the AGM but were required to abstain from voting in favour of the resolutions at the AGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. All 15 incumbent Directors of the Company attended the AGM, among whom Mr. ZHANG Youjun (Chairman), Mr. ZHANG Changyi (Executive Director) and Mr. ZHAO Xianxin (Non-executive Director) attended the meeting in person, while Mr. ZOU Yingguang (Executive Director), Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang and Mr. WU Yonggao (Non-executive Directors) and Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao, Ms. LI Lanbing (Independent Non-executive Directors) and Mr. SHI Liang (Employee Director) attended the meeting by way of telephone/video; Mr. WANG Junfeng (the Board Secretary of the Company) attended the AGM, while certain other senior management members of the Company were present at the AGM; and representatives from the Company's legal advisors and Computershare Hong Kong Investor Services Limited attended the AGM. The AGM was duly convened and conducted by the Company in compliance with relevant requirements of the Company Law and the Articles of Association. Representatives of Shareholders of the Company, attesting lawyers from King & Wood (the legal advisors to the Company on PRC laws) and representatives from Computershare Hong Kong Investor Services Limited (the Company's H Share registrar) jointly acted as the vote-counters and the scrutineers for the AGM for vote-taking purpose.

For details of the following resolutions, please refer to the Circular.

II. Poll Results of the AGM

The Shareholders present at the AGM considered and approved the following resolutions by way of poll through on-site voting and online voting (for A Shareholders only):

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
1.	To consider and approve the 2025 Work Report of the Board.	A Shares	4,257,206,847	99.723166	10,540,297	0.246901	1,277,827	0.029933
		H Shares	1,566,406,205	99.852617	1,869,579	0.119178	442,450	0.028205
		Total	5,823,613,052	99.757952	12,409,876	0.212580	1,720,277	0.029468
2.	To consider and approve the resolution on the remuneration of the Directors of the Company for 2025.	A Shares	4,259,525,256	99.777473	8,104,648	0.189848	1,395,067	0.032679
		H Shares	1,568,718,234	100.000000	0	0.000000	0	0.000000
		Total	5,828,243,490	99.837271	8,104,648	0.138832	1,395,067	0.023897
3.	To consider and approve the resolution on re-appointment of auditors.	A Shares	4,261,050,475	99.813201	6,737,285	0.157818	1,237,211	0.028981
		H Shares	1,567,341,343	99.912228	1,376,891	0.087772	0	0.000000
		Total	5,828,391,818	99.839812	8,114,176	0.138995	1,237,211	0.021193
4.	To consider and approve the resolution on the estimated investment amount for the proprietary business of the Company for 2026.	A Shares	4,245,097,323	99.439506	22,774,943	0.533492	1,152,705	0.027002
		H Shares	1,568,718,234	100.000000	0	0.000000	0	0.000000
		Total	5,813,815,557	99.590122	22,774,943	0.390132	1,152,705	0.019746
5.	To consider and approve the 2026 Financing Guarantee Plan of the Company.	A Shares	4,251,350,262	99.585978	16,330,301	0.382530	1,344,408	0.031492
		H Shares	1,535,282,794	97.868614	33,435,440	2.131386	0	0.000000
		Total	5,786,633,056	99.124488	49,765,741	0.852482	1,344,408	0.023030

ORDINARY RESOLUTIONS			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
6.00	To consider and approve the resolution on estimation of day-to-day related party/continuing connected transactions of the Company in 2026.							
6.01	Contemplated day-to-day related party/continuing connected transactions between the Group and CITIC Group Corporation and its subsidiaries and associates.	A Shares	1,961,130,468	99.581370	6,883,742	0.349539	1,360,653	0.069091
		H Shares	928,535,630	100.000000	0	0.000000	0	0.000000
		Total	2,889,666,098	99.715506	6,883,742	0.237541	1,360,653	0.046953
6.02	Contemplated day-to-day related party transactions between the Group and Guangzhou Yuexiu Capital Holdings Group Co., Ltd. and certain of its subsidiaries.	A Shares	3,357,560,086	99.747238	7,215,947	0.214373	1,292,198	0.038389
		H Shares	1,205,728,541	100.000000	0	0.000000	0	0.000000
		Total	4,563,288,627	99.813899	7,215,947	0.157836	1,292,198	0.028265
6.03	Contemplated day-to-day related party transactions between the Group and other related parties other than the preceding two items.	A Shares	4,260,798,211	99.807292	6,899,467	0.161617	1,327,293	0.031091
		H Shares	1,568,718,234	100.000000	0	0.000000	0	0.000000
		Total	5,829,516,445	99.859076	6,899,467	0.118188	1,327,293	0.022736
7.	To consider and approve the resolution on amendments to the Remuneration Management System of the Company.	A Shares	3,967,953,714	92.947541	294,635,698	6.901709	6,435,559	0.150750
		H Shares	1,164,229,808	74.215355	396,334,562	25.264866	8,153,864	0.519779
		Total	5,132,183,522	87.913828	690,970,260	11.836257	14,589,423	0.249915
8.	To consider and approve the 2025 Duty Performance Report of the Independent Non-executive Directors of the Company.	A Shares	4,256,969,498	99.717606	10,662,433	0.249763	1,393,040	0.032631
		H Shares	1,566,496,284	99.858359	1,779,500	0.113436	442,450	0.028205
		Total	5,823,465,782	99.755429	12,441,933	0.213129	1,835,490	0.031442
As more than half of the votes were cast in favour of each of the above-mentioned resolutions, each of the above-mentioned resolutions was duly passed as an ordinary resolution.								
SPECIAL RESOLUTION			FOR		AGAINST		ABSTAIN	
			Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
9.	To consider and approve the resolution on amendments to the Articles of Association.	A Shares	4,261,327,671	99.819694	6,319,030	0.148021	1,378,270	0.032285
		H Shares	1,568,718,234	100.000000	0	0.000000	0	0.000000
		Total	5,830,045,905	99.868146	6,319,030	0.108244	1,378,270	0.023610
As more than two thirds of the votes were cast in favour of the above-mentioned resolution, the above-mentioned resolution was duly passed as a special resolution.								

According to the requirements of the relevant laws and regulations in the PRC, the voting of the minority A Shareholders^(Note 1) on the following resolutions at the AGM was calculated separately and the relevant poll results are as follows:

ORDINARY RESOLUTIONS		FOR		AGAINST		ABSTAIN	
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
2.	To consider and approve the resolution on the remuneration of the Directors of the Company for 2025.	1,959,875,148	99.517628	8,104,648	0.411534	1,395,067	0.070838
3.	To consider and approve the resolution on re-appointment of auditors.	1,961,400,367	99.595075	6,737,285	0.342102	1,237,211	0.062823
6.00	To consider and approve the resolution on estimation of day-to-day related party/continuing connected transactions of the Company in 2026.						
6.01	Contemplated day-to-day related party/continuing connected transactions between the Group and CITIC Group Corporation and its subsidiaries and associates.	1,961,130,468	99.581370	6,883,742	0.349539	1,360,653	0.069091
6.02	Contemplated day-to-day related party transactions between the Group and Guangzhou Yuexiu Capital Holdings Group Co., Ltd. and certain of its subsidiaries.	1,057,909,978	99.202176	7,215,947	0.676652	1,292,198	0.121172
6.03	Contemplated day-to-day related party transactions between the Group and other related parties other than the preceding two items.	1,961,148,103	99.582265	6,899,467	0.350338	1,327,293	0.067397
7.	To consider and approve the resolution on amendments to the Remuneration Management System of the Company.	1,668,303,606	84.712344	294,635,698	14.960874	6,435,559	0.326782

Notes:

1. “Minority A Shareholders” refers to the A Shareholders who individually or in aggregate hold less than 5% (exclusive) of the Shares of the Company, excluding the Directors and senior management of the Company who hold Shares of the Company.
2. Percentage of votes for/against each resolution or abstention votes equals to the number of Shares voting for/against or abstaining from each resolution held by the minority A Shareholders, divided by the total number of Shares with voting rights held by the minority A Shareholders present at the AGM.

III. Witness by Lawyers

Two lawyers from King & Wood, the legal advisors to the Company on PRC laws, witnessed the AGM and opined that the procedures for convening and holding the AGM complied with the relevant laws and administrative regulations, including the Company Law and the

Securities Law, as well as the Rules of General Meetings and the Articles of Association; the qualifications of the attendees and the convener of the AGM were lawful and valid; and the voting procedures and results of the AGM were lawful and valid.

By order of the Board
CITIC Securities Company Limited
ZHANG Youjun
Chairman

Beijing, the PRC
26 June 2026

As at the date of this announcement, Executive Directors of the Company are Mr. ZHANG Youjun, Mr. ZOU Yingguang and Mr. ZHANG Changyi; Non-executive Directors of the Company are Ms. LI Yi, Mr. LIANG Dan, Mr. ZHANG Xuejun, Ms. FU Linfang, Mr. ZHAO Xianxin and Mr. WU Yonggao; Independent Non-executive Directors of the Company are Mr. LI Qing, Mr. SHI Qingchun, Mr. ZHANG Jianhua, Mr. LIU Qiao and Ms. LI Lanbing; and Employee Director of the Company is Mr. SHI Liang.