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*Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the prospectus dated June 18, 2026 (the “**Prospectus**”) issued by Crealights Technology Co., Ltd. (北京海光芯正科技股份有限公司) (the “**Company**”).*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*In connection with the Global Offering, Huatai Financial Holdings (Hong Kong) Limited, as stabilizing manager (the “**Stabilizing Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, or any person acting for it, and may be discontinued at any time. Any such stabilizing action is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

*Potential investors should be aware that no stabilizing action can be taken to support the price of the Shares for longer than the stabilization period, which begins on the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, when no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.*

*Potential investors of the Offer Shares should note that the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriter) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Monday, June 29, 2026).*



**Crealights Technology Co., Ltd.**  
**北京海光芯正科技股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**Global Offering**

<b>Number of Offer Shares under the Global Offering</b>	<b>: 13,431,500 H Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 1,343,150 H Shares</b>
<b>Number of International Offer Shares</b>	<b>: 12,088,350 H Shares (subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>: HK\$114.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%</b>
<b>Nominal Value</b>	<b>: RMB1.0 per H Share</b>
<b>Stock Code</b>	<b>: 1191</b>

*Sole Sponsor, Overall Coordinator, Sponsor-Overall Coordinator,  
Global Coordinator, Bookrunner and Lead Manager*



**Crealights Technology Co., Ltd. / 北京海光芯正科技股份有限公司**

**ANNOUNCEMENT OF ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 18 June 2026 (the “Prospectus”) issued by Crealights Technology Co., Ltd. (the “Company”).*

**Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.**

**SUMMARY**

Company information	
<b>Stock code</b>	1191
<b>Stock short name</b>	CREALIGHTS
<b>Dealings commencement date</b>	29 June 2026*

\*see note at the end of the announcement

Price Information	
<b>Final Offer Price</b>	HK\$114.00
<b>Offer Price Range</b>	N/A
<b>Offer Price Adjustment exercised</b>	N/A

Offer Shares and Share Capital	
<b>Number of Offer Shares (before exercise of the Over-allotment Option)</b>	13,431,500
<b>Number of Offer Shares in Hong Kong Public Offering (after reallocation)</b>	1,343,150
<b>Number of offer shares in International Offering (after reallocation)</b>	12,088,350
<b>Number of issued shares upon Listing (before exercise of the Over-allotment Option)</b>	89,542,045

Over-allocation	
<b>No. of Offer Shares over-allocated</b>	2,014,700
<i>Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through deferred delivery or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website.</i>	

Proceeds	
<b>Gross proceeds (Note)</b>	HK\$1,531.19 million
<b>Less: Estimated listing expenses payable based on Final Offer Price</b>	HK\$(115.87) million
<b>Net proceeds</b>	HK\$1,415.32 million

*Note: Gross proceeds refers to the amount to which the issuer is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus. The Company will adjust the allocation of the net proceeds from the exercise of the Over-allotment Option (if any) for the purposes as set out in the section headed “Future Plans and Use of Proceeds” of the Prospectus on a pro rata basis.*

## ALLOTMENT RESULTS DETAILS

### HONG KONG PUBLIC OFFERING

<b>No. of valid applications</b>	185,373
<b>No. of successful applications</b>	23,975
<b>Subscription level</b>	1,296.89 times
<b>Claw-back triggered</b>	N/A
<b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>	1,343,150
<b>No. of Offer Shares reallocated from the International Offering (claw-back)</b>	N/A
<b>Final no. of Offer Shares under the Hong Kong Public Offering (after reallocation)</b>	1,343,150
<b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b>	10.00%

*Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) to perform a search by identification number or [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment) for the full list of allottees.*

### INTERNATIONAL OFFERING

<b>No. of places</b>	116
<b>Subscription Level</b>	15.51 times
<b>No. of Offer Shares initially available under the International Offering</b>	12,088,350
<b>Final no. of Offer Shares under the International Offering</b>	12,088,350
<b>% of Offer Shares under the International Offering to the Global Offering</b>	90.00%

*The Directors confirm that, to the best of their knowledge, information and belief, save for a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants (“**the Guide**”) granted by the Stock Exchange to permit the Company to, among other things, allocate further H Shares in the International Offering to certain existing Shareholders and/or their close associates and Cornerstone Investors and/or their close associates, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

*Cornerstone Investors*

<i>Name</i> <sup>Note 1</sup>	<i>No. of Offer Shares allocated</i>	<i>% of total issued H-shares after the Global Offering</i> <sup>Note 2</sup>	<i>% of total issued share capital after the Global Offering</i> <sup>Note 2</sup>	<i>Existing shareholders or their close associates</i>
JSC International Investment Fund SPC (acting for and on behalf of Jingxin SP) <sup>Note 3</sup>	2,192,950	2.45%	2.45%	Yes
Winwin Technology Investment Co., Limited / 雙贏科技投資有限公司 (“ <b>Winwin Technology</b> ”)	1,754,350	1.96%	1.96%	No
Kingsoft Cloud Network Corporation Limited / 金山雲網絡有限公司 (“ <b>Kingsoft Cloud Network</b> ”)	343,600	0.38%	0.38%	No
UBS Asset Management (Singapore) Ltd. (“ <b>UBS AM Singapore</b> ”)	1,374,450	1.53%	1.53%	No
Perseverance Asset Management International (Singapore) Pte. Ltd. (“ <b>Perseverance Asset Management</b> ”)	687,200	0.77%	0.77%	No
E Fund <sup>Note 4</sup>	343,600	0.38%	0.38%	No
<b>Subtotal</b>	<b>6,696,150</b>	<b>7.48%</b>	<b>7.48%</b>	

*Notes:*

- For further details of the cornerstone investors, please refer to the section headed “Cornerstone Investors” of the Prospectus.*
- Assuming the Over-allotment Option is not exercised.*
- For details of the consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations to close associate of an existing shareholder, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules – Allocation of Offer Shares to close associate of an existing shareholder as cornerstone investor” in the Prospectus.*
- E Fund comprises of E Fund Management Co., Ltd. (易方達基金管理有限公司)(“**E Fund Management**”) and E Fund Management (Hong Kong) Co., Ltd. (易方達資產管理(香港)有限公司)(“**E Fund HK**”).*

*Allotees with Waivers/Consents Obtained*

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued H-shares after the Global Offering upon listing</i> <sup>Note 1</sup>	<i>% of shareholding in the Company upon listing</i> <sup>Note 1</sup>	<i>Relationship</i>
<i>Allotees with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to subscription for H Shares by a close associate of existing shareholders as cornerstone investor</i> <sup>Note 2</sup>					
<i>Cornerstone Investor</i>					
JSC International Investment Fund SPC (acting for and on behalf of Jingxin SP) <sup>Note 3</sup>	2,192,950	16.33%	2.45%	2.45%	A cornerstone investor and close associate of existing shareholder
<i>Allotees with consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations of further H Shares to cornerstone investors and/or their respective close associates as placees</i> <sup>Note 2 Note 3</sup>					
UBS AM Singapore	825,000	6.14%	0.92%	0.92%	Cornerstone Investor
Perseverance Asset Management	156,150	1.16%	0.17%	0.17%	Cornerstone Investor
CITIC Securities International Capital Management Limited (“CSI”)	187,850	1.40%	0.21%	0.21%	Close associate of a Cornerstone Investor
E Fund Management Co., Ltd. (易方達基金管理有限公司) (“E Fund Management”)	17,000	0.13%	0.02%	0.02%	Cornerstone Investor
E Fund Management (Hong Kong) Co., Ltd. (易方達資產管理(香港)有限公司) (“E Fund HK”)	154,600	1.15%	0.17%	0.17%	Cornerstone Investor
<i>Allotees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients</i> <sup>Note 4</sup>					
China Galaxy International Investment Company Limited	80,000	0.60%	0.09%	0.09%	Connected Client

(“CGII”) <sup>Note 4</sup>					
Guotai Junan Investments (Hong Kong) Limited (“GTJAI”) <sup>Note 4</sup>	156,000	1.16%	0.17%	0.17%	Connected Client
Bosera Asset Management (International) Co., Ltd (“Bosera AM”) <sup>Note 4</sup>	20,000	0.15%	0.02%	0.02%	Connected Client
Fullgoal Fund Management Co., Ltd. (“Fullgoal Fund”) <sup>Note 4</sup>	46,000	0.34%	0.05%	0.05%	Connected Client
Fullgoal Asset Management (HK) Limited (“Fullgoal HK”) <sup>Note 4</sup>	2,000	0.01%	0.00%	0.00%	Connected Client

*Notes:*

1. *Assuming the Over-allotment Option is not exercised.*
2. *The Stock Exchange has granted a waiver from strict compliance with the requirements under Rule 9.09(b) of the Listing Rules and consent under paragraph 18 of Chapter 4.15 of the Guide to permit H Shares in the International Offering to be placed to close associates of existing shareholders as a cornerstone investor. For details of the consent under paragraph 18 of Chapter 4.15 of the Guide in relation to allocations to close associate of an existing shareholder, please refer to the section headed “Waivers from Strict Compliance with the Listing Rules – Allocation of Offer Shares to close associate of an existing shareholder as cornerstone investor” in the Prospectus and the section headed “Others/Additional Information – Allocations of Offer Shares to the existing shareholders and Cornerstone Investors and/or their close associates with a consent under Paragraph 18 of Chapter 4.15 of the Guide” of this announcement.*
3. *The number of Offer Shares allocated to the relevant investors listed in this subsection only represents the number of Offer Shares allocated to the investors as placees in the International Offering. For allocations of Offer Shares to the relevant investors as Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Cornerstone Investors” in this announcement. For details of the consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations of further H Shares to the Cornerstone Investors, please refer to the section headed “Others/Additional Information – Allocations of Offer Shares to the existing shareholders and Cornerstone Investors and/or their close associates with a consent under Paragraph 18 of Chapter 4.15 of the Guide” of this announcement.*
4. *For details of the consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients, please refer to the section headed “Allotees with waivers/consents obtained – International Offering – allottees with consent under paragraph 1C(1) of the Placing Guidelines and Chapter 4.15 of the Guide for New Listing Applicants in relation to allocations to connected clients” of this announcement.*

## LOCK-UP UNDERTAKINGS

### Single Largest Group of Shareholders

<i>Name</i>	<i>Number of H-shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> <sup>Note 1</sup>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> <sup>Note 1</sup>	<i>Last day subject to the lock-up undertakings</i> <sup>Note 2</sup>
Hu Zhaoyang /胡朝陽	8,452,320	9.44%	9.44%	28 June 2027
Suzhou Haiyi Investment Management Partnership Enterprise (Limited Partnership) / 蘇州海怡投資管理合夥企業(有限合夥)	4,743,660	5.30%	5.30%	28 June 2027
Suzhou Haixu Investment Management Partnership Enterprise (Limited Partnership) / 蘇州海旭投資管理合夥企業(有限合夥)	2,872,380	3.21%	3.21%	28 June 2027
<b>Subtotal</b>	<b>16,068,360</b>	<b>17.95%</b>	<b>17.95%</b>	

*Notes:*

- 1. Assuming the Over-allotment Option is not exercised.*
- 2. The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.*

*Existing Shareholders and Pre-IPO Investors*

<i>Name</i>	<i>Number of H-shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> <sup>Note 1</sup>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> <sup>Note 1</sup>	<i>Last day subject to the lock-up undertakings</i> <sup>Note 2</sup>
Suzhou Ronglian Venture Capital Partnership (L.P.) / 蘇州融聯創業投資企業(有限合夥)	5,294,880	5.91%	5.91%	28 June 2027
Suzhou Huiqi Venture Capital Partnership (Limited Partnership) / 蘇州匯琪創業投資合夥企業(有限合夥)	1,920,900	2.15%	2.15%	28 June 2027
Suzhou Jusheng Entrepreneurship Investment Co., Ltd. / 蘇州聚昇創業投資有限公司	344,880	0.39%	0.39%	28 June 2027
Suzhou Jingu Yuanxin Technology Venture Capital Partnership(Limited Partnership) / 蘇州金谷源鑫科技創業投資合夥企業(有限合夥)	250,140	0.28%	0.28%	28 June 2027
Suzhou Xieli Venture Capital Co., Ltd./ 蘇州協立創業投資有限公司	3,547,440	3.96%	3.96%	28 June 2027
Suzhou Junshi Xieli Venture Investment Co., Ltd. / 蘇州君實協立創業投資有限公司	2,833,020	3.16%	3.16%	28 June 2027
Zhenjiang Junding Xieli Entrepreneurship Investment Co., Ltd. / 鎮江君鼎協立創業投資有限公司	517,260	0.58%	0.58%	28 June 2027
Jiangsu Gaotou Bondshine Venture Capital Partnership (L.P.) / 江蘇高投邦盛創業投資合夥企業(有限合夥)	3,378,960	3.77%	3.77%	28 June 2027
Suzhou Bangsheng Yingxin Venture Investment Enterprises(L.P.) / 蘇州邦盛贏新創業投資企業(有限合夥)	1,707,000	1.91%	1.91%	28 June 2027

Nanjing Bangsheng Juyuan Venture Capital Partnership (Limited Partnership) / 南京邦盛聚源創業投資合夥企業(有限合夥)	185,760	0.21%	0.21%	28 June 2027
Wuxi Yuli Venture Capital Partnership (L.P.) / 無錫毓立創業投資合夥企業(有限合夥)	1,491,780	1.67%	1.67%	28 June 2027
Suzhou Association For Wide Band-Aid Venture Capital Center (L.P.) / 蘇州協立寬禁帶創業投資中心(有限合夥)	863,700	0.96%	0.96%	28 June 2027
Suzhou Industrial Park Integrated Circuit Growth Fund Partnership (Limited Partnership) / 蘇州工業園區集成電路成長基金合夥企業(有限合夥)	1,194,857	1.33%	1.33%	28 June 2027
Suzhou Industrial Park Zone Qina Venture Capital Co., Ltd. / 蘇州工業園區啟納創業投資有限公司	1,146,660	1.28%	1.28%	28 June 2027
Tianjin TEDA Venture Capital Group Corporation Limited / 天津泰達科技創業投資集團股份有限公司	5,025,180	5.61%	5.61%	28 June 2027
Jiangsu Bohua Equity Investment Partnership Enterprise (Limited Partnership) / 江蘇博華股權投資合夥企業(有限合夥)	4,291,948	4.79%	4.79%	28 June 2027
Beijing Information Industry Development Investment Fund (Limited Partnership) / 北京信息產業發展投資基金(有限合夥)	4,291,948	4.79%	4.79%	28 June 2027
Beijing Economic and Technological Development Zone Industrial Upgrading Equity Investment Fund Phase II (Limited Partnership) / 北京經濟技術開發區產業升級股權投資基金二期(有限合夥)	4,291,948	4.79%	4.79%	28 June 2027
Alibaba (China) Technology Co., Ltd. / 阿里巴巴(中國)網絡技術有限公司	3,600,000	4.02%	4.02%	28 June 2027
Beijing Xiaomi Zhizao	2,063,844	2.30%	2.30%	28 June 2027

Equity Investment Fund Partnership Enterprise (Limited Partnership) / 北京小米智造股權投資基金合夥企業(有限合夥)				
Beijing Haiju Assistance Entrepreneurship Investment Center (L.P.) / 北京海聚助力創業投資中心(有限合夥)	1,986,780	2.22%	2.22%	28 June 2027
Shanghai Handuo Investment Center (L.P.) / 上海漢鐸投資中心(有限合夥)	1,920,900	2.15%	2.15%	28 June 2027
Yiwu Huaxinyuanjing Venture Capital Center(L.P.) / 義烏華芯遠景創業投資中心(有限合夥)	1,666,680	1.86%	1.86%	28 June 2027
Jiaxing Gaohe Venture Capital Partnership (L.P.) / 嘉興高和創業投資合夥企業(有限合夥)	1,440,660	1.61%	1.61%	28 June 2027
Suzhou Yinji Venture Capital Co., Ltd. / 蘇州銀基創業投資有限公司	1,102,260	1.23%	1.23%	28 June 2027
Jiangsu Zhongtian Technology Co. Ltd. / 江蘇中天科技股份有限公司	1,000,020	1.12%	1.12%	28 June 2027
Nantong Jinyuan Huifu Entrepreneurship Investment Partnership Enterprise (Limited Partnership) / 南通金源匯富創業投資合夥企業(有限合夥)	886,860	0.99%	0.99%	28 June 2027
Suzhou Juyuan Casting Venture Capital Partnership (L.P.) / 蘇州聚源鑄芯創業投資合夥企業(有限合夥)	666,660	0.74%	0.74%	28 June 2027
Jiang Wenhao / 蔣文昊	612,000	0.68%	0.68%	28 June 2027
Zhong Junqi / 鐘俊奇	517,260	0.58%	0.58%	28 June 2027
<b>Subtotal</b>	<b>60,042,185</b>	<b>67.05%</b>	<b>67.05%</b>	

*Notes:*

1. *Assuming the Over-allotment Option is not exercised.*
2. *The expiry date of the lock-up period shown in the table above is pursuant to applicable PRC laws.*

*Cornerstone Investors*

<i>Name</i>	<i>Number of H-shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of total issued H-shares after the Global Offering subject to lock-up undertakings upon listing</i> <sup>Note 1</sup>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i> <sup>Note 1</sup>	<i>Last day subject to the lock-up undertakings</i> <sup>Note 2</sup>
JSC International Investment Fund SPC (acting for and on behalf of Jingxin SP) <sup>Note 3</sup>	2,192,950	2.45%	2.45%	28 December 2026
Winwin Technology Investment Co., Limited / 雙贏科技投資有限公司 (“ <b>Winwin Technology</b> ”)	1,754,350	1.96%	1.96%	28 December 2026
Kingsoft Cloud Network Corporation Limited / 金山雲網絡有限公司 (“ <b>Kingsoft Cloud Network</b> ”)	343,600	0.38%	0.38%	28 December 2026
UBS Asset Management (Singapore) Ltd. (“ <b>UBS AM Singapore</b> ”)	1,374,450	1.53%	1.53%	28 December 2026
Perseverance Asset Management International (Singapore) Pte. Ltd. (“ <b>Perseverance Asset Management</b> ”)	687,200	0.77%	0.77%	28 December 2026
E Fund	343,600	0.38%	0.38%	28 December 2026
<b>Subtotal</b>	<b>6,696,150</b>	<b>7.48%</b>	<b>7.48%</b>	

*Notes:*

- 1. Assuming the Over-allotment Option is not exercised.*
- 2. In accordance with the relevant cornerstone investment agreements, the required lock-up ends on 28 December 2026. The Cornerstone Investors will cease to be prohibited from disposing of or transferring H Shares subscribed for pursuant to the relevant cornerstone investment agreements after the indicated date.*

**PLACEE CONCENTRATION ANALYSIS**

Placees*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	% of total issued Share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	2,199,450	18.19%	15.60%	16.38%	14.24%	2,199,450	2.46%	2.40%	2.46%	2.40%
Top 5	8,750,650	72.39%	62.05%	65.15%	56.65%	8,750,650	9.77%	9.56%	9.77%	9.56%
Top 10	10,965,850	90.71%	77.76%	81.64%	70.99%	10,965,850	12.25%	11.98%	12.25%	11.98%
Top 25	12,759,750	105.55%	90.48%	95.00%	82.61%	12,759,750	14.25%	13.94%	14.25%	13.94%

*Notes*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHAREHOLDER CONCENTRATION ANALYSIS

H Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	% of total issued H Share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued H Share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	% of total issued Share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	-	0.00%	0.00%	0.00%	0.00%	16,068,360	17.95%	17.55%	17.95%	17.55%
Top 5	2,192,950	18.14%	15.55%	16.33%	14.20%	46,825,446	52.29%	51.14%	52.29%	51.14%
Top 10	2,192,950	18.14%	15.55%	16.33%	14.20%	64,439,571	71.97%	70.38%	71.97%	70.38%
Top 25	8,750,650	72.39%	62.05%	65.15%	56.65%	84,861,195	94.77%	92.69%	94.77%	92.69%

### Notes

\* Ranking of H Shareholders is based on the number of H Shares (of all classes) held by the H Shareholders upon Listing.

**SHAREHOLDER CONCENTRATION ANALYSIS**

Shareholders*	Number of H Shares allotted	Allotment as % of International Offering (assuming no exercise of the Over-allotment Option)	Allotment as % of International Offering (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Allotment as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Allotment as % of total Offer Shares (assuming the Over-allotment Option is fully exercised and new H Shares are issued)	Number of H Shares held upon Listing	Number of total shares held upon Listing	% of total issued Share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is fully exercised and new H Shares are issued)
Top 1	-	-	-	-	-	16,068,360	16,068,360	17.95%	17.55%
Top 5	2,192,950	18.14%	15.55%	16.33%	14.20%	46,825,446	46,825,446	52.29%	51.14%
Top 10	2,192,950	18.14%	15.55%	16.33%	14.20%	64,439,571	64,439,571	71.97%	70.38%
Top 25	8,750,650	72.39%	62.05%	65.15%	56.65%	84,861,195	84,861,195	94.77%	92.69%

*Notes*

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by the Shareholder upon Listing.

***BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING***

Subject to the satisfaction of the conditions set out in the Prospectus, a total of 185,373 valid applications made by the public will be conditionally allocated on the basis set out below:

<b>NO. OF H SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOCATION/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF H SHARES APPLIED FOR</b>
<b>POOL A</b>			
50	81,051	3,242 out of 81,051 to receive 50 Shares	4.00%
100	10,376	511 out of 10,376 to receive 50 Shares	2.46%
150	4,366	243 out of 4,366 to receive 50 Shares	1.86%
200	3,510	213 out of 3,510 to receive 50 Shares	1.52%
250	3,089	200 out of 3,089 to receive 50 Shares	1.29%
300	2,286	156 out of 2,286 to receive 50 Shares	1.14%
350	1,731	124 out of 1,731 to receive 50 Shares	1.02%
400	11,092	826 out of 11,092 to receive 50 Shares	0.93%
450	1,949	150 out of 1,949 to receive 50 Shares	0.86%
500	6,367	507 out of 6,367 to receive 50 Shares	0.80%
600	1,893	159 out of 1,893 to receive 50 Shares	0.70%
700	1,341	118 out of 1,341 to receive 50 Shares	0.63%
800	4,015	368 out of 4,015 to receive 50 Shares	0.57%
900	1,498	142 out of 1,498 to receive 50 Shares	0.53%
1,000	6,809	667 out of 6,809 to receive 50 Shares	0.49%
2,000	4,543	547 out of 4,543 to receive 50 Shares	0.30%
3,000	3,002	408 out of 3,002 to receive 50 Shares	0.23%
4,000	2,487	369 out of 2,487 to receive 50 Shares	0.19%
5,000	2,688	426 out of 2,688 to receive 50 Shares	0.16%
6,000	1,456	244 out of 1,456 to receive 50 Shares	0.14%
7,000	1,170	205 out of 1,170 to receive 50 Shares	0.13%
8,000	1,129	206 out of 1,129 to receive 50 Shares	0.11%
9,000	1,247	236 out of 1,247 to receive 50 Shares	0.11%
10,000	3,799	741 out of 3,799 to receive 50 Shares	0.10%

15,000	2,607	574 out of 2,607 to receive 50 Shares	0.07%
20,000	1,823	437 out of 1,823 to receive 50 Shares	0.06%
25,000	1,255	322 out of 1,255 to receive 50 Shares	0.05%
30,000	1,065	288 out of 1,065 to receive 50 Shares	0.05%
35,000	866	246 out of 866 to receive 50 Shares	0.04%
40,000	1,888	557 out of 1,888 to receive 50 Shares	0.04%
<b>Total:</b>	<b>172,398</b>	<b>Total number of Pool A successful applicants: 13,432</b>	

#### POOL B

45,000	3,928	2,706 out of 3,928 to receive 50 Shares	0.08%
50,000	4,575	3,365 out of 4,575 to receive 50 Shares	0.07%
100,000	1,935	50 Shares	0.05%
150,000	825	50 Shares plus 377 out of 825 to receive additional 50 Shares	0.05%
200,000	549	50 Shares plus 408 out of 549 to receive additional 50 Shares	0.04%
250,000	222	100 Shares	0.04%
300,000	262	100 Shares plus 64 out of 262 to receive additional 50 Shares	0.04%
400,000	180	100 Shares plus 123 out of 180 to receive additional 50 Shares	0.03%
500,000	138	150 Shares	0.03%
671,550	361	150 Shares plus 254 out of 361 to receive additional 50 Shares	0.03%
<b>Total:</b>	<b>12,975</b>	<b>Total number of Pool B successful applicants: 10,543</b>	

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

### **COMPLIANCE WITH LISTING RULES AND GUIDANCE**

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's H Shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the placees or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and Stock Exchange trading fee payable.

### **OTHERS / ADDITIONAL INFORMATION**

#### **Allocations of Offer Shares to the existing shareholders and Cornerstone Investors and/or their close associates with a consent under Paragraph 18 of Chapter 4.15 of the Guide**

The Company has applied to, and the Stock Exchange has granted, a consent under paragraph 18 of Chapter 4.15 of the Guide for New Listing Applicants to permit the Company to allocate further Offer Shares in the International Offering to certain existing Shareholders and Cornerstone Investors and/or their close associates as placees, subject to the following conditions (“**Allocation to Size-based Exemption Participants**”):

- (a) the final offering size of the Global Offering, excluding any over-allocation will be of a total value of at least HK\$1 billion;
- (b) the Offer Shares allocated to all existing Shareholders (whether as cornerstone investors or placees) as permitted under this exemption do not exceed 30% of the total number of the H Shares offered under the Global Offering;
- (c) each Director, supervisor and chief executive of the Company confirms that no Offer Shares have been allocated to them or their respective close associates under this exemption;
- (d) the Allocation to Size-based Exemption Participants will not affect the Company's ability to satisfy its public float requirement as prescribed by the Stock Exchange under Rule 19A.13A(1) of the Listing Rules; and
- (e) details of the Allocation to Size-based Exemption Participants under this exemption has been disclosed in this announcement.

Such allocations of Offer Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

For details of the allocations of Offer Shares to Cornerstone Investors, please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement.

#### **Placing to connected clients with a prior consent under paragraph 1C(1) of the Placing Guidelines**

Under the International Offering, certain Offer Shares were placed to connected clients of their connected distributors pursuant to the Placing Guidelines. Please refer to the section headed “Allotment Results Details – International Offering – Allotees with Waivers/Consents Obtained” in this announcement for details. The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraph 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected clients. The allocation of Offer Shares to such connected clients is in compliance with all the conditions under the consent granted by the Stock Exchange. Details of the placement to connected clients are set out below.

**Part A - Connected Clients holding the beneficial interest of the Offer Shares on a non-discretionary basis on behalf of independent third parties**

<b>No.</b>	<b>Connected Distributor</b>	<b>Connected Client</b>	<b>Relationship with the Connected Distributor</b>	<b>Identities of the ultimate beneficial owners of the Offer Shares or, where applicable, details of the structured products under which the subscription by the Connected Client was made (e.g. OTC total return swaps)</b>	<b>Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme</b>	<b>Number of Offer Shares allocated to the connected client</b>	<b>Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)</b>	<b>Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)</b>
1.	China Galaxy International Securities (Hong Kong) Co., Limited (“ <b>CGIS</b> ”)	China Galaxy International Investment Company Limited (“ <b>CGII</b> ”) <sup>Note(1)</sup>	members of the same group	Please refer to Note 1	No	80,000	0.60%	0.09%
2.	Guotai Junan Securities (Hong Kong) Limited (“ <b>GTJAS</b> ”) and Haitong International Securities Company Limited (“ <b>Haitong</b> ”)	Guotai Junan Investments (Hong Kong) Limited (“ <b>GTJAI</b> ”) <sup>Note(2)</sup>	members of the same group	Please refer to Note 2	No	156,000	1.16%	0.17%

**Part B - Connected Clients holding the beneficial interest of the Offer Shares on a discretionary basis on behalf of independent third parties**

No.	Connected Distributor	Connected Clients	Relationship with the Connected Distributor	Whether the Connected Client is a collective investment scheme which is not authorised by the SFC or is expected to hold the Offer Shares on behalf of such scheme	Maximum number of Offer Shares (rounded down to nearest whole board lot of 50 Shares) to be allocated to the connected client	Approximate percentage of total number of Offer Shares (assuming the Over-allotment Option is not exercised)	Approximate percentage of total Shares in issue immediately following the completion of Global Offering (assuming the Over-allotment Option is not exercised)
1.	CMB International Capital Limited (“CMBI”), CMB International Securities Limited (“CMBI Securities”), and CMB International Global Markets Limited (“CMBI Global Markets”)	Bosera Asset Management (International) Co., Ltd (“Bosera AM”) <sup>Note(3)</sup>	members of the same group	No	20,000	0.15%	0.02%

2.	GTJAS and Haitong	Fullgoal Fund Management Co., Ltd. (“ <b>Fullgoal Fund</b> ”) <sup>Note(4)</sup>	members of the same group	Yes	46,000	0.34%	0.05%
		Fullgoal Asset Management (HK) Limited (“ <b>Fullgoal HK</b> ”) <sup>Note(5)</sup>	members of the same group	Yes	2,000	0.01%	0.00%

**Notes:**

- CGII and China Galaxy Securities (“**CGS**”) will enter into a series of cross border total return swap (TRS) transactions (collectively, the “**CGII TRS**”) with each other and the ultimate client (“**CGII Ultimate Client**”), pursuant to which CGII will hold the Offer Shares on a non-discretionary basis to hedge the CGII TRS while the economic risks and returns of the underlying Offer Shares are ultimately borne by the CGII Ultimate Client, subject to customary fees and commissions. The CGII TRS will be fully funded by the CGII Ultimate Client. During the terms of the CGII TRS, all economic returns of the Offer Shares subscribed by CGII will be

passed to CGII Ultimate Client and all economic loss shall be borne by CGII Ultimate Client through the CGII TRS, and CGII will not take part in any economic return or bear any economic loss in relation to the Offer Shares.

The CGII Ultimate Client may exercise an early termination right to terminate the CGII TRS at any time from the issue date of the CGII TRS which should be on or after the date on which the Offer Shares are listed on the Stock Exchange. Upon the termination upon maturity or early termination of the CGII TRS by the CGII Ultimate Client, CGII will dispose of the Offer Shares on the secondary market and the CGII Ultimate Client will receive final settlement amount of the back-to-back TRS which should have taken into account all the economic returns or economic loss in relation to the Offer Shares. If upon the maturity of the CGII TRS, the CGII Ultimate Client intends to extend the investment period, subject to further agreement between CGII and the CGII Ultimate Client, the term of the CGII TRS could be extended by way of a new issuance or a tenor extension. Accordingly, CGII will extend the term of the back-to-back TRS by way of a new issuance or a tenor extension.

It is proposed that CGII will hold the legal title and the voting right of the Offer Shares by itself, and pass through the economic exposure to the CGII Ultimate Client, which place CGII TRS orders through their asset manager with CGII in connection with the IPO of the Company. Due to its internal policy, CGII will not exercise the voting right of the Offer Shares during the tenor of the back-to-back TRS.

During the life of the CGII TRS and back-to-back TRS, CGII may continue to hold the Offer Shares in its custodian account, or to hold some or all of the Offer Shares in a prime brokerage account for stock borrowing purposes.

As permitted under the contractual arrangement with the CGII Ultimate Client, CGII will lend out its holding of underlying Offer Shares in the form of stock borrowing loans consistent with market practice to lower its finance costs, provided that CGII has the ability to call back the Offer Shares on loan at any time in order to satisfy its obligations under the back-to-back TRS to ensure the economic interests to be passed to the CGII Ultimate Client under the CGII TRS will remain unchanged.

Both CGII and CGIS are indirect wholly owned subsidiaries of CGS, the A shares of which are listed on the Shanghai Stock Exchange (stock code: 601881), the H shares of which are listed on the Stock Exchange (stock code: 6881). CGII is a connected client (as defined under Appendix F1 to the Listing Rules) of CGIS, holding securities on a non-discretionary basis on behalf of independent third parties.

The CGII Ultimate Client is Yuanfeng Yuanjing Growth Private Securities Investment Fund(源峰远景成长私募证券投资基金) (“**Yuanfeng Yuanjing Fund**”), a limited partnership established in the PRC, who is managed by Xiamen Yuanfeng Jiyong Enterprise Management Partnership (LP). (厦门源峰集英企业管理合伙企业 (有限合伙)). No ultimate beneficial owner of Yuanfeng Yuanjing Fund is holding 30% or more interests in it.

To the best of CGII’s knowledge after having made all reasonable inquiries, the CGII Ultimate Client is an independent third party of CGII, and the companies which are members of the same group of CGIS.

2. It is proposed that GTJAI participates as placee to subscribe for the Offer Shares under the International Offering (the “**GTJAI Subscription**”).

In relation to the GTJAI Subscription, GTJAI shall hold the Offer Shares for hedging purpose as the single underlying asset of a back-to-back total return swap transaction (the “**GTHT Back-to-back TRS**”) to be entered into between GTJAI and Guotai Haitong Securities Co., Ltd. (the “**GTHT Onshore Parent**”) in

connection with a total return swap order (the “**GTHT Client TRS**”) to be entered into by GTHT Onshore Parent and ultimate client (the “**GTHT Onshore Ultimate Client**”), respectively. Such GTHT Client TRS is to be fully funded by the GTHT Onshore Ultimate Client. GTJAI will hold the Offer Shares on a non-discretionary basis for the purpose of hedging the economic exposure under the GTHT Back-to-back TRS and GTHT Client TRS only. During the tenor of the GTHT Client TRS, all economic returns of the Offer Shares will be passed to the GTHT Onshore Ultimate Client and all economic losses shall be borne by the GTHT Onshore Ultimate Client, subject to the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS, and GTJAI will not take part in any economic return or bear any economic loss in relation to the price of the Offer Shares. The GTHT Onshore Ultimate Client may request to redeem the Offer Shares at their own discretion, upon which GTJAI shall dispose of the Offer Shares and settle the GTHT Back-to-back TRS and GTHT Client TRS in cash in accordance with the terms and conditions of the GTHT Back-to-back TRS and GTHT Client TRS documents. Due to its internal policy, GTJAI will not exercise the voting right attaching to the Offer Shares during the tenor of the GTHT Back-to-back TRS and GTHT Client TRS.

The GTHT Onshore Ultimate Client is Lingding Hengrui No.9 Private Securities Investment Fund (凌顶恒瑞九号私募证券投资基金) (“**Lingding Hengrui No.9**”), whose ultimate beneficial owner holding 30% or more interest is Zhu Dengjia (祝登甲). The fund manager of Lingding Hengrui No.9 is Ningbo Meishan Bonded Port Lingding Investment Management Co., Ltd. (宁波梅山保税港区凌顶投资管理有限公司), which is owned by Deng Chunyan (邓春燕) and Chen Youfang (陈有方) as to 70% and 30%, respectively.

To the best of GTJAI’s knowledge after having made all reasonable inquiries, the GTJA Onshore Ultimate Client and the ultimate beneficial owners holding 30% or more interest of the GTJA Onshore Ultimate Client listed above is an independent third party of GTJAI, GTJAS, Haitong and the companies which are members of the same group of companies as GTJAS and Haitong.

3. Bosera AM will hold the Offer Shares in its capacity as a discretionary fund manager managing assets on behalf of its underlying clients.

<b>Name of the sub-funds to which the Offer Shares will be allocated</b>	<b>Whether any investor holds 30% or more interests in the sub-fund (Y/N)</b>	<b>Name of ultimate beneficial owner</b>	<b>shareholding (%)</b>
Bosera China New Opportunities Fund SP	N	N/A	N/A
Bosera Growth Premium Global Equity Strategy Fund SP	Y	Guo Feng (郭峰)	48.9951%
KB CHINA MAINLAND FD BOSERA	N	N/A	N/A
Bosera Growth Premium Global Equity Strategy Fund SP2	Y	Guangdong Dongfang Precision Science & Technology Co.,Ltd	47.42%
Bosera Greater China Enhanced Return Bond Fund (SFC Authorised Fund)	N	N/A	N/A
Bosera Growth Premium Global Equity Strategy Fund SP3	Y	HUANG Liya (黄丽亚)	100%

Bosera Growth Premium Global Equity Strategy Fund SP4	Y	Guangdong Dongfang Precision Science & Technology Co.,Ltd	100%
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To the best of knowledge of Bosera AM, the underlying clients of Bosera AM, together with its ultimate beneficial owners, is an independent third party of the Company, its subsidiaries, its substantial shareholders, Bosera AM, CMBI and the companies which are members of the same group of CMBI.

4. Fullgoal Fund is a fund management company established in China in April 1999, and is one of the first ten fund management companies authorized by the CSRC and other regulatory authorities to obtain full licenses to provide asset management services in the PRC. It is proposed that Fullgoal Fund participates as placee to subscribe for the Offer Shares under the International Offering (the “**Fullgoal Subscription**”). In relation to the Fullgoal Subscription, Fullgoal Fund will hold the Offer Shares in its capacity as the discretionary fund manager on behalf of its investors (the “**Fullgoal Ultimate Clients**”).

Fullgoal Fund has confirmed that, to the best of their knowledge, (i) no ultimate beneficial owners of Fullgoal Ultimate Clients are holding 30% or more interests in it; (ii) each of the other Fullgoal Ultimate Client and the ultimate beneficial owners of the Fullgoal Ultimate Client is an independent third party of (a) the Company, the connected person or the associates thereof; and (b) Fullgoal Fund, GTJAS, Haitong and the companies which are members of the same group of companies as GTJAS and Haitong, respectively; and (iii) Fullgoal Fund is a collective investment scheme which is not authorised by the SFC and is expected to hold the Offer Shares on behalf of such scheme.

5. Fullgoal HK is a wholly owned subsidiary of of Fullgoal Fund. Fullgoal HK was established in 2012 in Hong Kong and is licensed for Type 1 (Dealing in Securities), Type 4 (Advising on Securities) and Type 9 (Asset Management) regulated activities by the SFC. It is proposed that Fullgoal HK participates as placee to subscribe for the Offer Shares under the International Offering (the “**Fullgoal HK Subscription**”). In relation to the Fullgoal HK Subscription, Fullgoal HK will hold the Offer Shares in its capacity as the discretionary fund manager on behalf of its investors (the “**Fullgoal HK Ultimate Clients**”).

Fullgoal HK has confirmed that, to the best of their knowledge, (i) no ultimate beneficial owners of Fullgoal HK Ultimate Clients are holding 30% or more interests in it; (ii) each of the other Fullgoal HK Ultimate Clients and the ultimate beneficial owners of the Fullgoal HK Ultimate Clients is an independent third party of (a) the Company, the connected person or the associates thereof; and (b) Fullgoal HK, GTJAS, Haitong and the companies which are members of the same group of companies as GTJAS and Haitong, respectively; and (iii) Fullgoal HK is a collective investment scheme which is not authorised by the SFC and is expected to hold the Offer Shares on behalf of such scheme.

## DISCLAIMERS

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*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.*

*The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 18 June 2026 issued by Crealights Technology Co., Ltd. for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*\*Potential investors of the Offer Shares should note that the Overall Coordinator (for itself and on behalf of the Hong Kong Underwriter) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be 29 June 2026).*

## **PUBLIC FLOAT**

Pursuant to Rule 19A.13A of the Listing Rules, assuming that the Over-allotment Option is not exercised, based on the Offer Price of HK\$114.00 per Offer Share, our expected market capitalization upon the Listing is HK\$10,208 million, and the minimum prescribed public float percentage applicable to our Shares is 15%.

Immediately following the completion of the Global Offering (before any exercise of the Over-allotment Option) an aggregate of 45,646,802 H Shares, representing approximately 50.98% of the issued share capital of our Company will count towards the public float. Therefore, the number of H Shares held in public hands is higher than the prescribed percentage of H Shares required to be held in public hands of 15% under Rule 19A.13A(1) of the Listing Rules.

Based on the Offer Price of HK\$114.00 per H Share, the Company satisfies the free float requirement under Rule 19A.13C of the Listing Rules.

The Directors confirm that, immediately following the completion of the Global Offering: (i) no placee will, individually, be placed more than 10% of the enlarged issued share capital of our Company; (ii) there will not be any new substantial Shareholder (as defined in the Listing Rules) of our Company; (iii) the three largest public shareholders of the Company do not hold more than 50% of the H Shares in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. on Monday, June 29, 2026 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade the H Shares on the basis of publicly available allocation details prior to the receipt of H Share certificates or prior to the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. on Monday, June 29, 2026 (Hong Kong time), it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, June 29, 2026 (Hong Kong time). The H Shares will be traded in board lots of 50 H Shares each, and the stock code of the H Shares will be 1191.

By order of the Board  
**Crealights Technology Co., Ltd.**

**Dr. Hu Zhaoyang**  
*Executive Director, Chairman of the Board and  
Chief Executive Officer*

Hong Kong, June 26, 2026

*Directors of the Company named in the application to which this announcement relates are: (i) Dr. Hu Zhaoyang, Mr. Hu Yong, Ms. Zhou Hong, Dr. Sun Xu and Mr. Guo Qingsong as executive directors; (ii) Mr. Ng Ho Nam as non-executive director; and (iii) Dr. Xu Haoping, Dr. Wang Fei and Mr. Zhang Wei as independent non-executive directors.*