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安徽皖通高速公路股份有限公司

ANHUI EXPRESSWAY COMPANY LIMITED

(incorporated in the People's Republic of China with limited liability as a joint stock company)

(Stock Code: 995)

POLL RESULTS AT ANNUAL GENERAL MEETING HELD ON 26 JUNE 2026

References are made to the circular (the “**Circular**”) of Anhui Expressway Company Limited (the “**Company**”) and the notice of the 2025 Annual General Meeting (the “**Notice**”) both dated 21 May 2026. Unless the context otherwise required, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the AGM held on 26 June 2026, all resolutions set out in the Notice were duly passed by the Shareholders by way of poll. Ernst & Young (auditors of the Company) was appointed as the scrutineer at the AGM for the purpose of the vote-taking. The poll results at the AGM were as follows:

Resolutions		Number of votes and percentage against the total votes cast by the shareholders of the Company in respect of such resolution		
		For	Against	Abstain
1.	To consider and approve the report of the board of directors of the Company for the year 2025 (ordinary resolution)	1,250,040,796 (99.8854%)	1,413,500 (0.1129%)	20,200 (0.0017%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.</i>				
2.	To consider and approve the audited financial report of the Company for the year 2025 (ordinary resolution)	1,250,040,596 (99.8854%)	1,413,800 (0.1129%)	20,100 (0.0017%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.</i>				

Resolutions		Number of votes and percentage against the total votes cast by the shareholders of the Company in respect of such resolution		
		For	Against	Abstain
3.	To consider and approve the proposed profit distribution plan for the year 2025 (ordinary resolution) (<i>Note I</i>)	1,250,111,696 (99.8911%)	1,342,700 (0.1072%)	20,100 (0.0017%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.</i>				
4.	To consider and approve the resolution in relation to the re-appointment of the auditors of the Company for the year 2026 and to authorize the board of directors to fix their remuneration (ordinary resolution)	1,249,982,296 (99.8807%)	1,442,100 (0.1152%)	50,100 (0.0041%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.</i>				
5.	To consider and approve: (A) the provision of Deposit Services and the Credit Facilities Services under the financial services agreement dated 27 March 2026 entered into between the Company and Anhui Transportation Holding Group Finance Company Limited (“ Anhui Transportation Finance ”) in relation to the financial services to be provided by Anhui Transportation Finance to the Group (the “ Financial Services Agreement ”) and all other matters of and incidental thereto or in connection therewith, and the Deposit Cap and the Credit Facilities Cap, be and are hereby confirmed, ratified and approved; and	598,513,270 (88.4264%)	77,801,917 (11.4947%)	533,200 (0.0789%)

Resolutions		Number of votes and percentage against the total votes cast by the shareholders of the Company in respect of such resolution		
		For	Against	Abstain
	(B) any one director of the Company or the relevant authorized person(s) of the Board be and is/are hereby authorised for and on behalf of the Company to execute (and, if necessary, affix the common seal of the Company on) any such other documents, instruments and agreements and to do any such acts or things deemed by them to be incidental to, ancillary to or in connection with the implementation of and giving effect to the provision of Deposit Services and the Credit Facilities Services contemplated under the Financial Services Agreement. (ordinary resolution)			
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.</i>				
6.	To consider and approve the resolution in relation to the formulation of the Administrative Measures for the Remuneration of Directors and Senior Management (ordinary resolution)	1,170,586,194 (93.5365%)	80,863,902 (6.4614%)	24,400 (0.0021%)
<i>As more than 50% of the votes were cast in favour of this resolution, this resolution was duly passed as ordinary resolution.</i>				
7.	To consider and approve the resolution in relation to the grant of general mandate to the board of directors to issue or allot new A Shares and/or H Shares, so as to authorize the board of directors to separately or concurrently issue, allot and deal with the additional shares of no more than 20% of the respective number of the existing A Shares and/or H Shares in issue on the date of passing of such resolution at the AGM pursuant to the market conditions and the needs of the Company (special resolution)	1,157,141,254 (93.7872%)	76,628,642 (6.2108%)	24,600 (0.0020%)
<i>As more than two-thirds of the votes were cast in favour of this resolution, this resolution was duly passed as special resolution.</i>				

Notes:

- I. The resolution for the payment of a final dividend of RMB0.660 per share (tax included) for the year ended 31 December 2025 to all Shareholders as recommended by the Board was passed at the AGM. As regards the method of payment of the final dividend, the Board makes the following announcement: Pursuant to Article 205 of the Company's articles of association, dividends payable to Shareholders of H Shares are required to be paid in Hong Kong dollar in accordance with the following conversion formula:

Dividend in Hong Kong dollar =	<div style="display: inline-block; text-align: left;">Dividend in RMB</div>
	<div style="display: inline-block; text-align: left;">Average closing RMB/HK\$ exchange rate of the People's Bank of China for the five business days prior to date of declaration of payment of dividend</div>

For the purpose of the final dividend, the date of declaration is 26 June 2026. The average closing exchange rates for RMB/HK\$ of the People's Bank of China over a period of five prior business days to the date of declaration for one Hong Kong Dollar is RMB0.8697. Accordingly, the final dividend per H Share is HK\$0.7589 (tax included).

- II. Pursuant to the Enterprise Income Tax of the People's Republic of China* (中華人民共和國企業所得稅法) and the Implementation Rules of Enterprise Income Tax of the People's Republic of China* (中華人民共和國企業所得稅法實施條例) implemented in 2008, starting from 1 January 2008, any PRC domestic enterprise which pays dividend to a non-resident enterprise shareholder in respect of the accounting periods beginning from 1 January 2008 shall withhold and pay enterprise income tax. The withholding and payment obligations lie with the payer. The Company will distribute the final dividends for 2025 according to the aggregate amount of dividends, the amount of the enterprise income tax to be withheld by the Company and the report of tax deduction as provided by the branch share registrar of the Company, Computershare Hong Kong Investor Services Limited. In respect of all shareholders whose names appear in the register of holders of H Shares of the Company on 3 July 2026 who are not individuals (including HKSCC Nominees Limited, other corporate nominees or trustees, and other entities or organisations that are all considered as non-resident enterprise shareholders), the Company will distribute the dividends after deducting the enterprise income tax of 10%.

Investors shall note that the Company has no obligation to ascertain the identity of the shareholders. The Company will not be liable for any dispute or loss caused by the failures to ascertain the identity of the shareholders in time or accurately. Shareholders are advised to seek advice from their tax advisers concerning any tax implications arising from their holding or disposal of the H Shares.

- III. The Company will pay dividends in respect of the H Shares to the holders of H Shares of the Company whose names appear in the register of members of the Company on 3 July 2026. Pursuant to the articles of association of the Company, the Company has appointed Bank of China (Hong Kong) Trustees Limited (the "**Receiving Agent**") to receive on behalf of holders of H Shares all dividends declared in respect of H Shares. The Receiving Agent is a trust company registered under the Trustee Ordinance in Hong Kong. Cheques for the H Share dividends will be issued by the Receiving Agent and are expected to be despatched by ordinary post to holders of H Shares at their own risk on or before 31 July 2026 (payment date of dividends for H Shares).

IV. Profit Distribution for Investors of Southbound Trading

For investors of the Shanghai Stock Exchange and the Shenzhen Stock Exchange (including enterprises and individuals) investing in the H Shares listed on Stock Exchange (collectively the “**Southbound Trading**”), the Company has entered into the Agreement on Distribution of Cash Dividends of H Shares for Southbound Trading (港股通H股股票現金紅利派發協議) with the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited respectively, pursuant to which, the Shanghai Branch and Shenzhen Branch of China Securities Depository and Clearing Corporation Limited, as the nominee of the holders of H Shares for Southbound Trading, will receive all cash dividends distributed by the Company and distribute the cash dividends to the relevant investors of H Shares of Southbound Trading through their depository and clearing system.

The cash dividends for the investors of H Shares of Southbound Trading will be paid in RMB. Pursuant to the Notice on the Tax Policies Related to the Pilot Program of the Shanghai-Hong Kong Stock Connect (關於滬港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui [2014] No. 81) and the Notice on the Tax Policies Related to the Pilot Program of the Shenzhen-Hong Kong Stock Connect (關於深港股票市場交易互聯互通機制試點有關稅收政策的通知) (Caishui [2016] No. 127), for dividends received by domestic investors from investing in H shares listed on the Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the relevant listed company shall withhold and pay individual income tax at the rate of 20% on behalf of the investors. For dividends received by domestic securities investment funds from investing in H shares listed on the Stock Exchange through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect, the tax payable shall be the same as that for individual investors. The relevant listed company will not withhold and pay the income tax of dividends for domestic enterprise investors and those domestic enterprise investors shall report and pay the relevant tax themselves.

The record date and the date of distribution of cash dividends and other arrangements for the investors of Southbound Trading will be the same as those for the holders of H Shares.

V. The method of payment for dividends for A Shares will be announced separately.

The AGM was attended by 118 representatives of shareholders of the Company and proxies representing 1,251,474,496 shares, equivalent to 73.25% of the total shares with voting rights of the Company, of which 973,887,980 shares were A Shares and 277,586,516 shares were H Shares, representing 57.00% and 16.25% of the total shares with voting rights of the Company respectively, which was in accordance with the stipulation of the Corporate Law and the Company’s articles of association.

As at the date of the AGM, the total number of issued shares of the Company was 1,708,591,889, which was the total number of shares entitling the Shareholders to attend and to vote on the resolutions (except for the resolution 5 described as below) at the AGM. The Company does not hold any treasury shares (including any treasury shares deposited in the CCASS) or any repurchased Shares pending cancellation.

In respect of the resolution for approving the Deposit Services and the Credit Facilities Services (and the respective Deposit Cap and Credit Facilities Cap) (i.e. resolution 5), Anhui Transportation Holding Group and its associate (i.e. Anhui Transportation Holding Group (H.K.) Limited, the wholly-owned subsidiary of Anhui Transportation Holding Group), were required to abstain from voting and did abstain from voting. To the best of the Directors’ knowledge after making all reasonable enquiries, as at the date of the AGM, Anhui Transportation Holding Group held an aggregate of 524,644,220 issued shares of the Company, and Anhui Transportation Holding Group H. K.) Limited held an aggregate of 49,981,889 issued shares of the Company. Accordingly, the total number of shares entitling shareholders to attend and to vote on the resolution 5 at the AGM was 1,133,965,780 shares.

Save as disclosed above, there was no restriction on any Shareholder casting votes on any of the resolutions at the AGM. There was no other shares entitling the holder to attend the AGM and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules, and no Shareholders are required under the Listing Rules to abstain from voting. No Shareholders have stated their intention in the Circular to vote against or abstain from voting on any of the resolutions at the AGM. No Shares were actually voted but excluded from calculating the poll results.

All directors of the Company (other than Mr. Yang Jianguo who is unable to attend due to other work commitments) attended the AGM.

Reference is also made to the announcement of the Company dated 27 March 2026 in respect of the Financial Services Agreement. As resolution no.5 is duly passed at the AGM, the Financial Services Agreement has become effective on the date of the AGM.

By order of the Board
Anhui Expressway Company Limited
Jian Xuegen
Company Secretary

Hefei, Anhui, the PRC
26 June 2026

As at the date of this announcement, the Board of the Company comprises: Wang Xiaowen (chairman), Yu Yong and Chen Jiping as executive Directors, Yang Xudong and Yang Jianguo as non-executive Directors, Zhang Jianping, Lu Taiping and Zhao Jianli as independent non-executive Directors, and Wu Changming as employee Director.

This announcement was originally prepared in Chinese. In the event of discrepancies between the Chinese and the English version, the Chinese version shall prevail.

* For identification purpose only