

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



联想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03396)

**Poll Results of
2025 Annual General Meeting
Appointment of Executive Director
Amendments to Articles of Association
and
Distribution of 2025 Final Dividend**

The 2025 annual general meeting (the “AGM”) of Legend Holdings Corporation (the “Company”) was held on Friday, June 26, 2026 at Block B, Raycom Info Tech Park, No. 2 Ke Xue Yuan South Road, Haidian District, Beijing, the PRC. The AGM was lawfully and validly held in compliance with the requirements of the Company Law of the PRC, the Listing Rules and the Articles of Association of the Company.

References are made to (i) the notice of the AGM (the “Notice”) and the circular of the AGM (the “Circular”) dated April 29, 2026; and (ii) 2025 annual report of the Company which set out, among others, details of the resolutions proposed at the AGM.

Unless the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings as those defined in the Notice and the Circular.

POLL RESULTS OF THE AGM

The following resolutions were proposed at the AGM for consideration and voted by way of poll. The poll results are set out below:

Ordinary Resolutions		Number of votes (approximate percentage of the total number of votes cast at the AGM)		
		For	Against	Abstain
1.	To consider and approve the Directors' report of the Company for the year ended December 31, 2025.	1,687,933,536 (93.0019%)	127,012,600 (6.9981%)	1,827,200
2.	To consider and approve the Supervisors' report of the Company for the year ended December 31, 2025.	1,688,098,736 (93.0110%)	126,847,400 (6.9890%)	1,827,200
3.	To consider and approve the audited financial statements and independent auditor's report of the Company and its subsidiaries for the year ended December 31, 2025.	1,688,163,936 (93.0145%)	126,782,200 (6.9855%)	1,827,200
4.	To consider and approve the profit distribution plan of the Company for the year ended December 31, 2025.	1,816,511,136 (99.9856%)	262,200 (0.0144%)	—
5.	To consider and approve the re-appointment of PricewaterhouseCoopers as the independent auditor of the Company for the year 2026 to hold office until the conclusion of the 2026 annual general meeting of the Company and to authorize the Board to determine its remuneration.	1,624,927,300 (89.4403%)	191,846,036 (10.5597%)	—
6.	To consider and approve the appointment of Mr. YU Hao (于浩) as an executive director of the fourth session of the Board, with a term of office commencing from the date of passing of this resolution and ending on the conclusion of the annual general meeting at which the fifth session of the Board will be elected.	1,674,782,618 (92.1845%)	141,990,718 (7.8155%)	—

Special Resolutions		Number of votes (approximate percentage of the total number of votes cast at the AGM)		
		For	Against	Abstain
7.	To consider and approve the Proposed Abolishment of the Board of Supervisors and Amendments to the Articles of Association.	1,689,925,936 (93.0180%)	126,847,400 (6.9820%)	–
8.	To consider and approve the Proposed Amendments to the rules of procedure of the Shareholders' General Meetings.	1,689,925,936 (93.0180%)	126,847,400 (6.9820%)	–
9.	To consider and approve the Proposed Amendments to the rules of procedure of the Board of Directors.	1,689,925,936 (93.0180%)	126,847,400 (6.9820%)	–
10.	To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue debt financing instruments in an aggregate amount not exceeding RMB35 billion and to authorize the Board to deal with all matters relating to the issuance of debt financing instruments for a period commencing from the date of the passing of the resolution and ending on the date of the annual general meeting to be held in 2029.	1,687,419,838 (92.8800%)	129,353,498 (7.1200%)	–
11.	To consider and approve the resolution in relation to the grant of a general mandate to the Board to issue the Shares of the Company (including any sale and transfer of the Treasury Shares).	1,593,109,140 (87.6962%)	223,512,753 (12.3038%)	151,443
12.	To consider and approve the resolution in relation to the grant of a general mandate to the Board to repurchase H Shares of the Company.	1,689,839,693 (93.0210%)	126,782,200 (6.9790%)	151,443

As more than one-half of the votes were cast in favour of each of the ordinary resolutions Nos. 1 to 6 above, these ordinary resolutions were duly passed. As more than two-thirds of the votes were cast in favour of the special resolutions Nos. 7 to 12 above, such special resolutions were duly passed.

The Executive Director, Mr. NING Min, the Non-executive Directors, Mr. ZHU Linan and Mr. ZHAO John Huan, and the Independent Non-executive Directors, Ms. HAO Quan and Mr. YIN Jian'an attended the AGM.

Notes:

- (1) For the full text of all resolutions above, please refer to the Notice, the Circular and 2025 annual report of the Company.
- (2) As at the date of the AGM, the total number of issued Shares of the Company was 2,356,230,900 Shares, comprising 1,084,376,910 Domestic Shares and 1,271,853,990 H Shares. As at the date of the AGM, there were no Treasury Shares held by the Company (including any Treasury Shares held or deposited with Central Clearing and Settlement System) and as such no voting rights of Treasury Shares have been exercised at the AGM, and there were no repurchased Shares which are pending cancellation and should therefore be excluded from the total number of issued Shares of the Company for the purposes of the AGM.
- (3) The Shareholders attending the AGM in person and by authorized proxy held and represented an aggregate of 1,816,773,336 Shares, representing approximately 77.11% of the total issued Shares. The total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the AGM was 2,356,230,900 Shares, representing 100% of the total issued Shares.
- (4) There were no Shares entitling the holders thereof to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Listing Rules, and save for TMF (CAYMAN) LTD., being the trustee holding unvested Shares under the Company's Share Incentive Plan, held 9,424,000 Shares as at the date of the AGM and was required to abstain from voting on all the proposed resolutions pursuant to Rule 17.05A of the Listing Rules, no other Shareholder was required under the Listing Rules to abstain from voting at the AGM. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the resolutions proposed at the AGM.
- (5) Tricor Investor Services Limited, the H Share registrar of the Company, was appointed by the Company as the scrutineer for the poll voting at the AGM.

APPOINTMENT OF EXECUTIVE DIRECTOR

At the AGM, Mr. YU Hao (于浩) ("Mr. YU") has been appointed as an Executive Director of the fourth session of the Board. He has also been appointed by the Board as a member of the Strategy Committee and the Environmental, Social and Governance Committee of the Company. The Company will enter into a service contract with Mr. YU for a term commencing immediately after the Shareholders' approval at the AGM up to the conclusion of the general meeting in which members of the fifth session of the Board to be elected. Mr. YU is currently the Chief Executive Officer of the Company and receives overall remuneration for such position. Mr. YU will not receive any remuneration as an Executive Director and a member of the Strategy Committee and the Environmental, Social and Governance Committee during his term of office.

For the biographical details and other information of Mr. Yu as required under Rule 13.51(2) of the Listing Rules, please refer to the Circular. As at the date of this announcement, there has been no change in any such information.

The Board would like to take this opportunity to welcome Mr. YU in joining the Board.

AMENDMENTS TO ARTICLES OF ASSOCIATION

The amendments to the Articles of Association have been approved by the Shareholders by way of a special resolution at the AGM, and have become effective from June 26, 2026. Full text of the amended Articles of Association has been published on the websites of the Hong Kong Stock Exchange and the Company.

DISTRIBUTION OF 2025 FINAL DIVIDEND

As approved by the Shareholders at the AGM, the Board announces the following details in respect of the distribution of final dividend for the year ended December 31, 2025 to the Shareholders:—

- (1) The Company will distribute a cash dividend of RMB0.10 (approximately HKD0.1150) per Share (before tax) for the year ended December 31, 2025 (2024:Nil) on Friday, August 28, 2026 to the Shareholders whose names appear on the register of members of the Company on Wednesday, July 8, 2026. Dividends shall be paid in RMB for Domestic Shares whereas dividends shall be denominated in RMB and paid in HKD for H Shares (the exchange rate for RMB to HKD is set at RMB0.86967 to HKD1).
- (2) In order to determine the list of the H Shareholders entitled to the 2025 final dividend, the register of members of H Shares will be closed from Friday, July 3, 2026 to Wednesday, July 8, 2026 (both days inclusive), during which time no transfer of H Shares will be registered. In order to be entitled to the 2025 final dividend, H Shareholders shall lodge the share certificates accompanied by relevant share transfer documents with the Company's H Share registrar Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Thursday, July 2, 2026.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

June 26, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. YU Hao; the Non-executive Directors are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.